



A member of AIMS Financial Group

MacarthurCook Limited – International Real Estate Fund Manager

15 April 2010

ASX Code : MIF

MacarthurCook Industrial Property Fund Estimated Tax Components – December quarter 2009 distribution

MacarthurCook Fund Management Limited, the responsible entity of the MacarthurCook Industrial Property Fund (MIF), has provided below, estimated tax components for the distribution of 0.4 cents per ordinary unit for the quarter ended 31 December 2009.

MIF is a Managed Investment Trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth). The following information is provided solely for the purposes of Subdivision 12-H and should not be used for any other purpose.

Component	Cents per unit
Capital Gains – concession amount	0.0000
Capital Gains – discount amount	0.0000
Sub total ‘grossed up’ amount	0.0000
Capital Gains – ‘other’	0.0000
Sub total Capital gains	0.0000
Other Income	0.0000
	0.0000
Interest Income	0.0000
Foreign Income – ‘other’	0.0000
Tax Deferred	0.4000
Total Distribution	0.4000

For the purpose of notification under Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth), this distribution has no ‘fund payment’ amount in respect of the income year ending 30 June 2010.

MacarthurCook Limited ABN 64 009 110 463
MacarthurCook Fund Management Limited
ABN 79 004 956 558 AFS Licence No: 258052
MacarthurCook Investment Managers Limited
ABN 45 099 054 074 Licence No: 225357 SEC No: 801-66388
MacarthurCook Real Estate Funds Limited ABN 32 126 766 167 AFSL No: 318261

Melbourne Head Office: Level 4, 30 Collins Street, Melbourne Victoria 3000 Australia
PO Box 18070 Collins Street East, Melbourne Victoria 8003 Australia
Client Services: 1300 655 197 Telephone: +613 9660 4555 Facsimile: +613 9639 1440
Sydney Office: Level 16, Central Square, 323 Castlereagh Street, Sydney NSW 2000 Australia
Telephone: +612 9217 2727 Facsimile: +612 9281 7611
Email: mail@macarthurcook.com.au Website: www.macarthurcook.com.au

Australian resident holders should not rely on this notice or the information contained in the table above for the purpose of completing their income tax returns. Details of the full year components of distributions for the 2010 financial year will be provided in the annual tax statements which will be sent to unitholders in the first quarter of the 2011 financial year.

For further information, contact:

Warren Boothman

Head of Institutional Business
MacarthurCook Fund Management Limited
Ph: +61 3 9660 4555

Russell Bullen

Head of Real Estate
MacarthurCook Fund Management Limited
Ph: +61 3 9660 4555

About MacarthurCook:

MacarthurCook Limited is a subsidiary of the AIMS Financial Group (AIMS) and specialises in the investment management of direct property, real estate securities and mortgage assets.

MacarthurCook and AIMS manage over A\$1.1 billion on behalf of over 21,000 investors as at 30 June 2009 and are the investment managers for AIMS-AMP Capital Industrial REIT, MacarthurCook Industrial Property Fund, MacarthurCook Office Property Trust, MacarthurCook Mortgage Fund, Advance Mortgage Fund, MacarthurCook Property Securities Fund, Advance Property Securities Fund and the RMR Asia Pacific Real Estate Fund.

The MacarthurCook Property Securities Fund is listed on the ASX and the Singapore Exchange. The MacarthurCook Industrial Property Fund is listed on the ASX. The AIMS-AMP Capital Industrial REIT is listed on the Singapore Exchange. The RMR Asia Pacific Real Estate Fund is listed on the American Stock Exchange.

About AIMS Financial Group:

Established in 1991, AIMS Financial Group is an Australian company with a solid track record and enviable reputation in the mortgage and securitisation markets. It has expanded to become an international financial group focusing on funds management, real estate investment, securitisation and mortgage lending.

AIMS is a 100% Australian owned business that has operated in Australia for nearly 20 years. AIMS started in Australia with only two staff and today have in excess of 100 staff in Australia. AIMS has been very active in introducing international investors into the Australian real estate market. During this time AIMS has attracted significant investment in Australian direct property from its international clients. In the last 8 years to 2007, AIMS has raised directly and indirectly approximately A\$3 billion in funds from the Australian capital markets, with most of the RMBS (Residential Mortgage Backed Securities) rated AAA by both Standard & Poors and Fitch Ratings.

With offices across Australia and China and highly qualified, professional and experienced cross-cultural teams, AIMS Financial Group bridges the gap between Australia and China in various markets, especially in real estate, resources, technology, infrastructure, banking and financial services.