



MARKET RELEASE

30 April 2010

MIKOH Corporation Limited

TRADING HALT

The securities of MIKOH Corporation Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Tuesday, 4 May 2010 or when the announcement is released to the market.

Security Code: MIK

Kim-Ly Nguyen
Principal Adviser, Issuers (Sydney)



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AUSTRALIA

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30 April 2010

Kim-Ly Nguyen
Principal Adviser, Issuers (Sydney)
ASX Markets Supervision Pty Limited
20 Bridge Street
Sydney NSW 2000

Dear Kim-Ly

Request for Trading Halt

MIKOH Corporation Limited ('MIKOH') requests an immediate trading halt in its shares pending an announcement relating to a capital raising.

In accordance with Listing Rule 17.1, the company provides the following information:

- a. MIKOH requests the trading halt to continue until the earlier of the commencement of normal trading on the second trading day after the trading halt commenced or when MIKOH makes an announcement to the market and requests the trading halt be lifted.
- b. MIKOH is not aware of any reason why the trading halt should not be granted.

Yours sincerely

MIKOH CORPORATION LIMITED

Gary Phipps
Company Secretary