



## ASX Release

18 June 2010

### MAp TRAFFIC PERFORMANCE MAY 2010

MAp today released its monthly report on traffic performance at its airports for May 2010.

Key Traffic Results	
Airport	Traffic Performance
Sydney	9.0% increase on pcp
- Domestic/Regional	11.0% increase on pcp
- International	4.5% increase on pcp
Copenhagen	11.9% increase on pcp
- Domestic	32.4% increase on pcp
- International	9.7% increase on pcp
- Transfer	12.2% increase on pcp
Brussels	1.9% increase on pcp
- Intra-EU	1.0% decrease on pcp
- Extra-EU	7.2% increase on pcp

*All data is taken from management accounts, is provisional and subject to revision*

MAp Chief Executive Officer, Ms Kerrie Mather, said, "May saw traffic growth resume across the portfolio with European operations returning to normal following the impact of the volcanic ash cloud in April. Our airports continue to deliver a good performance and particularly pleasing are the capacity announcements that will deliver continued growth at our airports.

"We continue to see solid performance from Sydney Airport, supported by capacity increases, particularly on Asian routes. Sydney Airport welcomed the announcement by China Southern of increased frequencies between Sydney and Guangzhou, increasing to double daily. This outcome was secured as part of a joint effort between Sydney Airport and the NSW Government.

"Copenhagen Airport continued the strong recovery seen in traffic so far this year, with an 11.9% increase in passengers, driven by growth on SAS' Asian routes and strong domestic passenger growth. Copenhagen also welcomed a number of capacity announcements recently including the introduction of an Egypt Air direct service to Cairo and the first direct service to JFK by Delta Air Lines, reflecting Copenhagen's position as the Scandinavian hub.

"Brussels Airport continues to experience strong performance on its long haul routes following recent capacity increases as a result of Brussels Airlines' entry into the Star Alliance. The airport's long haul network is seeing continued growth with new direct services from Hainan Airlines to Shanghai and Air Canada to Montreal as well as the ongoing expansion of Brussels Airlines' African network. The low cost product is also delivering good underlying growth," Ms Mather added.

## Sydney Airport

### Key Points:

- Total passenger traffic for May is estimated to have increased 9.0% on the pcp, with domestic traffic estimated to be up 11.0% on the pcp and international traffic (excluding domestic on-carriage) up 4.5% on the pcp.
- Australia was the major market which grew (+7%) together with traveller growth from New Zealand (+4%), the USA (+6%), Japan (+10%), Korea (+30%), China (+18%), Canada (+11%), and Germany (+25%). The UK (-2%) and India (-15%) were the major markets that declined.
- Qantas announced capacity increases on a number of routes, with an additional six weekly services to Perth commencing in July and a daily non-stop service operated by a Boeing 747 to Johannesburg from September.
- China Southern Airlines' announcement that it will increase its service from Sydney Airport to a double daily from 31 October 2010 will add substantial capacity on the key Sydney-Guangzhou route.

	Month			Year to Date			Moving Annual Total		
			Growth	Jan-10	Jan-09	Growth	Jun-09	Jun-08	Growth
('000)	May-10	May-09	(%)	May-10	May-09	(%)	May-10	May-09	(%)
Domestic	1,903	1,715	+11.0%	9,722	8,939	+8.8%	23,136	22,025	+5.0%
International <sup>1</sup>	791	757	+4.5%	4,562	4,210	+8.3%	10,911	10,261	+6.3%
Domestic-On-Carriage	9	8	+7.0%	50	36	+38.0%	99	131	-24.3%
<b>Total</b>	<b>2,703</b>	<b>2,481</b>	<b>+9.0%</b>	<b>14,334</b>	<b>13,186</b>	<b>+8.7%</b>	<b>34,146</b>	<b>32,417</b>	<b>+5.3%</b>

- <sup>1</sup> International excludes Domestic-On-Carriage.
- Any adjustments to preliminary statistics will be included in the year to date results in future months.

## Copenhagen Airport

### Key Points:

- May traffic was 11.9% higher than the pcp, a return to growth following the complete closure of Danish airspace for five days in April caused by the volcanic ash cloud.
- International O&D traffic was 9.7% up on the pcp, while domestic O&D traffic was 32.4% up on the pcp. SAS continued to perform well on its long-haul operations, contributing to an 11% increase in Asian traffic with growth on its Tokyo and Beijing routes. Strong domestic growth continued with traffic to Karup more than doubling while traffic to Aarhus increased by 22%.
- Transfer traffic, 12.2% above the pcp, continued to benefit from the strategic initiative with SAS which reduces minimum connection times on selected destinations.
- Egypt Air announced the launch of a new direct service to Cairo to begin in October 2010. The route will be served 3 times weekly using a Boeing 737-800 aircraft.
- easyJet announced the first low-cost service to Paris Charles de Gaulle Airport, with 7 weekly frequencies from September 2010.
- Turkish Airlines' low cost carrier, AnadoluJet, started direct services to Ankara (4 weekly frequencies) and Istanbul (3 weekly frequencies) in early June 2010.
- Delta Air Lines launched its first non-stop service between Copenhagen Airport and New York-JFK which started in early June 2010, further strengthening Copenhagen's position as the Scandinavian hub.

	Month			Year to Date			Moving Annual Total		
	May-10	May-09	Growth (%)	May-10	May-09	Growth (%)	May-10	May-09	Growth (%)
( <sup>'000</sup> )									
Domestic <sup>2</sup>	159	120	+32.4%	690	535	+29.0%	1,605	1,361	+18.0%
International <sup>2</sup>	1,264	1,152	+9.7%	5,098	4,920	+3.6%	13,522	13,550	-0.2%
Transfer <sup>2</sup>	474	423	+12.2%	2,028	2,002	+1.3%	4,948	5,402	-8.4%
<b>Total</b>	<b>1,897</b>	<b>1,695</b>	<b>+11.9%</b>	<b>7,816</b>	<b>7,457</b>	<b>+4.8%</b>	<b>20,075</b>	<b>20,312</b>	<b>-1.2%</b>

<sup>2</sup> Note that domestic and international traffic is point to point only. Transfer traffic is shown separately. The figures exclude other traffic (Military, VIP etc)

## Brussels Airport

### Key Points:

- Total traffic for May was 1.9% higher than the pcp, primarily as a result of good performance from full service long haul carriers, as well as the LCC segment.
- In May and early June, new routes to Ankara (AnadoluJet), Istanbul (Turkish Airlines), Montreal (Air Canada), Oujda (Thomas Cook), Reykjavik (Icelandair), and Shanghai (Hainan Airlines) have been launched as well as an additional daily frequency to Paris (Brussels Airlines). A further eight routes are anticipated to open within the next three months. These include Beirut (MEA), Alghero (Alitalia), and Ercan (Corendon Airlines) as well as five new routes as part of the further development of Brussels Airlines' African network – Accra, Abidjan, Cotonou, Lome and Ouagadougou.
- Extra-EU traffic was 7.2% above the pcp. The strong performance in the segment was driven by higher load factors across most major long haul carriers, new routes to Chicago (United Airlines) and Shanghai (Hainan Airlines), and increased capacity offered by US Airways and Jet Airways. The launch of the Chicago and Montreal routes by United Airlines and Air Canada further reaffirmed the role of Brussels Airport as a European Star Alliance hub and a growing gateway to Africa.
- Intra-EU traffic was 1.0% below the pcp. This is despite strong growth from home carrier Brussels Airlines and strong underlying growth in the LCC segment. The latter has been mainly driven by continuing strong growth from easyJet. Traffic was primarily impacted by the continuing effect of Sky Europe's bankruptcy in September 2009 as well as the series of British Airways cabin crew strikes, which caused frequencies to London to be cancelled during the month.

	Month			Year to Date			Moving Annual Total		
	May-10	May-09	Growth (%)	Jan-10	Jan-09	Growth (%)	Jun-09	Jun-08	Growth (%)
('000)	May-10	May-09	(%)	May-10	May-09	(%)	May-10	May-09	(%)
Intra-EU	994	1,004	-1.0%	3,803	4,093	-7.1%	10,452	11,310	-7.6%
Extra-EU	580	541	+7.2%	2,335	2,279	+2.4%	6,313	6,313	+0.0%
<b>Total</b>	<b>1,573</b>	<b>1,544</b>	<b>+1.9%</b>	<b>6,137</b>	<b>6,371</b>	<b>-3.7%</b>	<b>16,765</b>	<b>17,622</b>	<b>-4.9%</b>

## Traffic Data

	2009	2009	2009	2009	2009	2009	2009	2010	2010	2010	2010	2010	MAT <sup>1</sup>
	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun 09 – May 10
<b>Sydney</b>													
Domestic/ regional <sup>2</sup>	1,647	1,896	1,879	1,913	2,098	2,002	1,980	1,896	1,875	2,049	1,999	1,903	23,136
International	762	931	859	868	973	892	1,066	1,097	880	916	879	791	10,911
Domestic-On- Carriage	5	5	6	6	8	8	12	13	10	8	10	9	99
<b>Total</b>	<b>2,413</b>	<b>2,832</b>	<b>2,744</b>	<b>2,787</b>	<b>3,078</b>	<b>2,901</b>	<b>3,057</b>	<b>3,006</b>	<b>2,764</b>	<b>2,973</b>	<b>2,887</b>	<b>2,703</b>	<b>34,146</b>
<b>Copenhagen<sup>3</sup></b>													
Domestic	136	113	132	140	137	137	119	125	132	168	107	159	1,605
International	1,295	1,455	1,323	1,213	1,227	972	939	892	937	1,135	871	1,264	13,522
Transfer/Transit	482	423	407	444	445	396	322	367	375	474	337	474	4,948
<b>Total</b>	<b>1,913</b>	<b>1,991</b>	<b>1,861</b>	<b>1,797</b>	<b>1,810</b>	<b>1,505</b>	<b>1,381</b>	<b>1,384</b>	<b>1,443</b>	<b>1,776</b>	<b>1,316</b>	<b>1,897</b>	<b>20,075</b>
<b>Brussels</b>													
Intra-EU	1,016	1,122	1,029	1,059	947	779	697	621	680	808	700	994	10,452
Extra-EU	549	700	712	564	552	462	439	414	398	471	471	580	6,313
<b>Total</b>	<b>1,565</b>	<b>1,822</b>	<b>1,741</b>	<b>1,623</b>	<b>1,499</b>	<b>1,242</b>	<b>1,136</b>	<b>1,035</b>	<b>1,079</b>	<b>1,279</b>	<b>1,171</b>	<b>1,573</b>	<b>16,765</b>
CDP <sup>4</sup>	707	875	674	686	653	529	502	414	470	553	531	698	7,291

Note: All data unless noted is for arriving and departing passengers (000s).

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

<sup>1</sup>MAT refers to Moving Annual Total

<sup>2</sup>Sydney data contains estimates with adjustments made to preliminary data in later months.

<sup>3</sup>Note that domestic and international traffic is origin and destination only. Transfer traffic is shown separately. The figures exclude other traffic (Military, VIP etc) and have been adjusted to conform with current year presentation.

<sup>4</sup>Chargeable Departing Passengers

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**Attachment 1 – Copenhagen Airports Traffic Release – May 2010 – ASUR**

Passenger traffic increased by 85.8% on the pcp



**TRAFFIC in ASUR**

PASSENGERS	Traffic Distribution - Month			Traffic distribution - Year to date		
	MAY 2010	MAY 2009	Change (%)	Year to date 2010	Year to date 2009	Change (%)
<b>ASUR Domestic</b>						
Cancun	291,630	202,719	43.9%	1,256,594	1,124,915	11.7%
Cozumel	2,944	1,424	106.7%	18,131	24,180	-25.0%
Huatulco	30,200	20,733	45.7%	132,340	133,945	-1.2%
Merida	89,537	58,948	51.9%	424,768	375,712	13.1%
Minatitlan	11,763	9,122	29.0%	53,417	54,918	-2.7%
Oaxaca	34,284	26,187	30.9%	172,496	202,555	-14.8%
Tapachula	15,395	14,053	9.5%	76,341	89,837	-15.0%
Veracruz	76,104	46,114	65.0%	324,646	317,359	2.3%
Villahermosa	58,611	48,473	20.9%	278,546	295,551	-5.8%
<b>Total</b>	<b>610,468</b>	<b>427,773</b>	<b>42.7%</b>	<b>2,737,279</b>	<b>2,618,972</b>	<b>4.5%</b>
<b>ASUR International</b>						
Cancun	713,950	279,073	155.8%	4,468,655	4,166,745	7.2%
Cozumel	30,922	19,739	56.7%	207,692	192,574	7.9%
Huatulco	1,406	910	54.5%	51,793	48,778	6.2%
Merida	7,098	4,308	64.8%	41,733	38,277	9.0%
Minatitlan	536	140	282.9%	2,275	1,365	66.7%
Oaxaca	3,978	3,189	24.7%	23,273	26,113	-10.9%
Tapachula	300	255	17.6%	1,717	1,667	3.0%
Veracruz	5,997	3,697	62.2%	28,956	24,668	17.4%
Villahermosa	3,842	2,836	35.5%	20,190	17,951	12.5%
<b>Total</b>	<b>768,029</b>	<b>314,147</b>	<b>144.5%</b>	<b>4,846,284</b>	<b>4,518,138</b>	<b>7.3%</b>
<b>ASUR TOTAL</b>						
Cancun	1,005,580	481,792	108.7%	5,725,249	5,291,660	8.2%
Cozumel	33,866	21,163	60.0%	225,823	216,754	4.2%
Huatulco	31,606	21,643	46.0%	184,133	182,723	0.8%
Merida	96,635	63,256	52.8%	466,501	413,989	12.7%
Minatitlan	12,299	9,262	32.8%	55,692	56,283	-1.1%
Oaxaca	38,262	29,376	30.2%	195,769	228,668	-14.4%
Tapachula	15,695	14,308	9.7%	78,058	91,504	-14.7%
Veracruz	82,101	49,811	64.8%	353,602	342,027	3.4%
Villahermosa	62,453	51,309	21.7%	298,736	313,502	-4.7%
<b>Total</b>	<b>1,378,497</b>	<b>741,920</b>	<b>85.8%</b>	<b>7,583,563</b>	<b>7,137,110</b>	<b>6.3%</b>

**Attachment 2 – Copenhagen Airports Traffic Release – May 2010 – Newcastle**

Passenger traffic decreased by 4.9% on the pcp



	Traffic Distribution - Month			Traffic distribution - Year to date		
<b>PASSENGERS</b>						
	<b>MAY 2010</b>	<b>MAY 2009</b>	<b>Change (%)</b>	<b>Year to date 2010</b>	<b>Year to date 2009</b>	<b>Change (%)</b>
<b>Scheduled</b>						
International	51,228	45,791	11.9%	239,474	232,631	2.9%
Domestic	61,377	77,410	-20.7%	295,422	348,431	-15.2%
<b>Total</b>	<b>112,605</b>	<b>123,201</b>	<b>-8.6%</b>	<b>534,896</b>	<b>581,062</b>	<b>-7.9%</b>
<b>Charter</b>						
International	139,922	154,998	-9.7%	304,116	334,575	-9.1%
Domestic	0	0		0	0	
<b>Total</b>	<b>139,922</b>	<b>154,998</b>	<b>-9.7%</b>	<b>304,116</b>	<b>334,575</b>	<b>-9.1%</b>
<b>Low Cost</b>						
International	121,560	117,603	3.4%	398,409	456,420	-12.7%
Domestic	34,445	42,975	-19.8%	188,903	211,251	-10.6%
<b>Total</b>	<b>156,005</b>	<b>160,578</b>	<b>-2.8%</b>	<b>587,312</b>	<b>667,671</b>	<b>-12.0%</b>
<b>Other</b>						
Total Other	10,328	1,722	499.8%	21,921	11,608	88.8%
<b>Total</b>	<b>10,328</b>	<b>1,722</b>	<b>499.8%</b>	<b>21,921</b>	<b>11,608</b>	<b>88.8%</b>
<b>GRAND TOTAL</b>						
International	323,038	320,114	0.9%	963,920	1,035,234	-6.9%
Domestic	95,822	120,385	-20.4%	484,325	559,682	-13.5%
<b>Total</b>	<b>418,860</b>	<b>440,499</b>	<b>-4.9%</b>	<b>1,448,245</b>	<b>1,594,916</b>	<b>-9.2%</b>