

ASX Announcement

19 October 2010

Section 708A Notice – Share Issue

Mt Isa Metals Limited (**Company**) provides this notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that it has issued and allotted 6,000,000 ordinary fully paid shares in the Company without disclosure to investors under Part 6D.2 of the *Corporations Act*.

The Company states that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and
- it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the *Corporations Act*.

On behalf of the board,
D P Cornish
Company Secretary