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9 March 2010

Norfolk Group Limited – Pro-rata Renounceable Rights Issue Despatch of holding statements

The allotment and quotation of 28,890,730 new shares issued in connection with the company's rights issue took place today.

Ordinary trading of the new shares will commence on 10 March 2010. Holding statements and refund cheques (where applicable) will also be despatched on 10 March 2010.

For further information please contact:

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Norfolk Group Limited

Norfolk is a leading international provider of integrated building and engineering services. In Australia, Norfolk is number one in the electrical and non-residential HVAC (heating, ventilation and airconditioning) maintenance services markets.

Norfolk employs more than 3,500 people, including highly skilled engineers, electricians, plumbers, air conditioning technicians and apprentices, across more than 150 sites throughout Australia, New Zealand and India. Norfolk has more than 19,500 customers across a range of sectors including infrastructure, industrial, commercial, resources, retail, government and communications.

For further information on Norfolk, please visit www.norfolkgl.com.