

29 March 2010

The Manager
Company Announcements Office
ASX Limited

Dear Sirs

NUFARM LIMITED – NOTICE IN RELATION TO ACCEPTANCE FORMS RECEIVED UNDER TENDER OFFER

We refer to the tender offer (**Offer**) by Sumitomo Chemical Company Limited (**Sumitomo**) to acquire up to 20% of the total issued shares in Nufarm Limited (**Nufarm**).

Set out below is a summary of the total number of acceptances received to date from Nufarm shareholders under the Tender Offer and the total number of Nufarm shares in which Nufarm and its associates have a relevant interest. The Offer is open until 7.00pm (Melbourne time) on 9 April 2010.

Due to the terms of the Tender Offer, in particular, the maximum purchase condition and the scale back condition (referred to in sections 3.2(d) and 3.3 of the offer document in relation to the Tender Offer), Sumitomo will not acquire more than 20% of the issued shares in Nufarm. It should also be noted that pursuant to relief granted to Sumitomo by the Australian Securities and Investments Commission on 2 March 2010, Sumitomo's relevant interest in Nufarm, as a result of acceptances received under the Tender Offer, will not exceed 20%.

Under the terms of the Shareholder Deed between Nufarm and Sumitomo, dated 22 January 2010, Nufarm will have the power to control the exercise of voting and disposal of Sumitomo's Nufarm shares, under certain conditions. On this basis, Nufarm has a relevant interest in the shares in which Sumitomo has a relevant interest.

| | Number of Nufarm Shares | Percentage of all Nufarm Shares |
|---|-------------------------|---------------------------------|
| Total acceptances received by Sumitomo under the Offer | 46,112,972 | 21.14% |
| Total Nufarm shares in which Nufarm and its associates have a relevant interest | 43,625,343 | 20.00% |

Yours sincerely



Rodney Heath
Company Secretary