

ORMIL ENERGY LIMITED

ACN: 107 708 305

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3rd December 2010

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) as notionally modified by ASIC Class Order 04/671

On 3rd December 2010, Ormil Energy Limited (ASX code: OMX) (“Ormil”) issued 19,500,000 fully paid ordinary shares issued in the capital of Ormil (**Shares**) as announced to ASX on 3rd December 2010.

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by the Australian Securities and Investments Commission Class Order 04/671 (CO 04/671) Ormil hereby notifies ASX that:

- (a) the Shares were issued without a disclosure document to investors under Part 6D.2 of the Act and without a prospectus for the Shares being prepared;
- (b) as a disclosing entity, Ormil is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, Ormil has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Ormil;
 - (ii) section 674 of the Act as it applies to Ormil; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and (8) of the Act as notionally modified by CO 04/671.

Yours faithfully



M. T. Ohlsson
Company Secretary