



30 March 2010

Mr Gonzalo Valencia
Senior Advisor, Issuers (Melbourne)
Australian Securities Exchange
Level 45, South Tower
525 Collins Street
MELBOURNE VIC 3001

By email: gonzalo.valencia@asx.com.au

Dear Mr Valencia

**SECTION 708A NOTICE – ISSUE OF OCEANAGOLD CORPORATION SECURITIES
WITHOUT A PROSPECTUS**

OceanaGold Corporation ARBN 124 980 180 (**Company**) has today issued 42,113,649 shares in the Company to complete the placement of 10,949,648 ASX-quoted CDIs and the placement of 31,164,001 shares quoted on Toronto Stock Exchange (**TSX**) announced on 18 February 2010.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the 42,113,649 common shares in the Company were issued without disclosure to investors under Part 6D.2 of the Act;
2. as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Yours sincerely
OCEANAGOLD CORPORATION

Matthew Salthouse
Company Secretary