



25 March 2010

Manager Companies
Company Announcements Office
Australian Stock Exchange Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

RESULTS OF SPECIAL MEETING – OCEANAGOLD CORPORATION

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours sincerely
OCEANAGOLD CORPORATION

Matthew Salthouse
Company Secretary

OCEANAGOLD CORPORATION

Report of Voting Results (Section 11.3 of National Instrument 51-102)

In accordance with section 11.3 of National Instrument 51-102 - *Continuous Disclosure Obligations*, this report briefly describes the matters voted upon and the outcome of the votes at the Special Meeting of Shareholders of OceanaGold Corporation (the "Company") held on March 25, 2010 in Melbourne, Victoria (the "Meeting").

1. Approval of Previous Issue of Shares – 2009 Australian Placement

Resolution 1 was for the approval (for the purposes of Australian Securities Exchange ("ASX") Listing Rule 7.1) of the issue of 24,245,226 common shares of the Company that were issued on 27 July 2009. This resolution was approved by a vote by way of a show of hands.

2. Approval of Issue of Shares – Canadian Offering

Resolution 2 was for the approval (for the purposes of ASX Listing Rule 7.1) of the issue of up to a total of 31,164,001 common shares of the Company, expected to be issued on 30 March 2010, issuable upon conversion of subscription receipts issued by the Company in Canada by way of a prospectus offering conducted in February of this year. This resolution was approved by a vote by way of a show of hands.

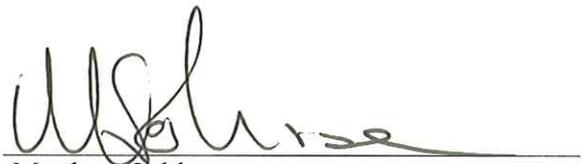
3. Approval of Issue of Shares – Australian Private Placement

Resolution 3 was for the approval (for the purposes of ASX Listing Rule 7.1) of the issue of 10,949,648 common shares of the Company, expected to be issued on 30 March 2010, pursuant to an Australian private placement conducted by the Company in February of this year. This resolution was approved by a vote by way of a show of hands.

For additional information, please see the Company's information circular dated February 26, 2010 filed in connection with the Meeting.

DATED at Melbourne, Australia, March 25, 2010.

OCEANAGOLD CORPORATION



Matthew Salthouse
Corporate Secretary

1) **Approval of Previous Issue of Shares - 2009 Australian Placement**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

| For | Against | Abstain | Proxy's discretion |
|------------|----------------|----------------|---------------------------|
| 16,697,557 | 770,985 | 0 | 2,500 |

The motion was carried as an ordinary resolution on a show of hands

2) **Approval of Issue of Shares - Canadian Offering**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

| For | Against | Abstain | Proxy's discretion |
|------------|----------------|----------------|---------------------------|
| 54,271,597 | 876,584 | 0 | 2,500 |

The motion was carried as an ordinary resolution on a show of hands

3) **Approval of Issue of Shares - Australian Private Placement**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

| For | Against | Abstain | Proxy's discretion |
|------------|----------------|----------------|---------------------------|
| 52,046,190 | 3,101,991 | 0 | 2,500 |

The motion was carried as an ordinary resolution on a show of hands