



21 October 2010

Australian Securities Exchange
Level 45, South Tower
525 Collins Street
MELBOURNE VIC 3001

Dear Sir/Madam

Section 708A NOTICE – ISSUE OF OCEANAGOLD CORPORATION SECURITIES WITHOUT A PROSPECTUS

OceanaGold Corporation ARBN 124 980 180 (**Company**) has today issued 20,976,640 common shares in the Company, being securities issued under the CDI component of its equity raising announced on 5 October 2010.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that:

1. the 20,976,640 common shares in the Company were issued without disclosure to investors under Part 6D.2 of the Act;
2. as a disclosing entity, the Company is subject to regular reporting obligations;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Yours sincerely

OCEANAGOLD CORPORATION

A handwritten signature in black ink, appearing to read "Mathew Salthouse", written over a horizontal line.

Mathew Salthouse
Company Secretary