



21 October 2010

Australian Securities Exchange
Level 45, South Tower
525 Collins Street
MELBOURNE VIC 3001

Dear Sir/Madam

Section 708A NOTICE – ISSUE OF OCEANAGOLD CORPORATION SECURITIES WITHOUT A PROSPECTUS

OceanaGold Corporation ARBN 124 980 180 (**Company**) has today issued 20,976,640 common shares in the Company, being securities issued under the CDI component of its equity raising announced on 5 October 2010.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that:

1. the 20,976,640 common shares in the Company were issued without disclosure to investors under Part 6D.2 of the Act;
2. as a disclosing entity, the Company is subject to regular reporting obligations;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Yours sincerely

OCEANAGOLD CORPORATION

Mathew Salthouse
Company Secretary