



outbackmetals

OUTBACK METALS LIMITED
(ASX: OUM)

ASX Release

28 May 2010

Company Announcements Office
ASX Limited

On 17 May 2010, Outback Metals Limited ('OUM') announced it would undertake a non-renounceable rights issue ('the Rights Issue').

I attach the following documents relating to the Rights Issue. These are being mailed today to eligible OUM shareholders:

1. Offer document;
2. Application form.

Yours sincerely,

Nick Harding
Company Secretary



outbackmetals

28 May 2010

Dear shareholder,

Non-renounceable rights issue

On 17 May 2010 Outback Metals Limited (Outback or the Company) announced to ASX a non-renounceable rights issue is to be made to Eligible Shareholders (being shareholders with a registered address in Australia or New Zealand) ('the Rights Issue').

This is the offer to you, as an Eligible Shareholder pursuant to the Rights Issue ('Offer') together with the application form to take up shares under the Rights Issue ('the Application Form'). You should read them carefully.

The principal elements of the Rights Issue are:

- a 1 for 3 non-renounceable rights issue to raise A\$1.15 million (in round numbers).
- Shareholders with a registered address in Australia or New Zealand may participate.
- The Offer price is A\$0.02 per new share to Outback. (The average closing price of Outback shares on ASX over the 60 days prior to 17 May 2010 has ranged from A\$0.04 to A\$0.02).
- The Offer is fully underwritten by Bynoe Investments Limited ('BIL'), a company incorporated in New Zealand controlled by Graham Chrisp, the Executive Chairman of the Company. Subject to the terms of the Underwriting Agreement, BIL must take up all of the shares under the Rights Issue not taken up by Eligible Shareholders ('shortfall'). A copy of the Underwriting Agreement will be provided to Eligible Shareholders on request to the Company.
- The Offer opens on Friday 28 May 2010 and closes at 5.00pm (Adelaide time) on Friday 11 June 2010.
- Funds raised under the Offer will be used by the Company to further progress its activities. Specifically, the funds will be used to meet administration costs and to progress the development of the Company's exploration program. Depending on the nature of the results of ongoing field work, the exploration budget may be revised by the Company. The Company may also require further geological and administrative support in the Northern Territory. The funds raised will be used to advance the Company's exploration projects, with a particular focus on the Terry's gold project and the Silver Strike prospect.

A table setting out the key dates for the Offer is included in the Offer document accompanying this letter.

On behalf of all at Outback, I thank you for your continued support, and I commend this investment opportunity for your consideration. Each Director with a shareholding interest in the Company intends to participate in the Offer.

Yours faithfully,

Graham Chrisp
Executive Chairman



Offer information

This document sets out:

1. Contact details for the Offer
2. Key dates for the Offer
3. How to apply for new shares under the Offer
4. General information in relation to the Offer
5. Offer is non-renounceable
6. The purpose and effect of the Offer
7. Investment and business risks
8. Treatment of ineligible shareholders
9. Additional information

1. Contact details for the Offer

If you have any queries or questions in relation to the Rights Issue, you should contact the share registry of Outback Metals Limited ACN 72 126 797 573 ('Outback') as follows:

Share registry – REGISTRIES LIMITED, Level 7, 207 Kent Street, Sydney NSW 2000
(‘Registries’)
Phone 1300 737 760 (within Australia)
+61 2 9290 9600 (outside Australia)
Between 8.30am and 5.00pm (Sydney time) Monday to Friday

2. Key dates for the Offer

EVENT	DESCRIPTION	DATE
Announcement date and lodgment of Appendix 3B with ASX	The Offer is announced	Monday 17 May 2010
Ex date	Existing shares commenced trading without the entitlement to participate in the Offer	Wednesday 19 May 2010
Record date	The date for determining entitlements to new shares under the Offer	5:00pm (Sydney time) on Tuesday 25 May 2010

Offer document despatch date	Offer documents lodged with ASX and despatched to Eligible Shareholders. Rights Issue opens for acceptances	Friday 28 May 2010
Closing date	The last day for receipt of acceptance forms	5:00pm (Sydney time) on Friday 11 June 2010
Shortfall Notification Date	ASX is notified of any shortfall	Wednesday 16 June 2010
Holding statement despatch date	Holding statements are despatched to participating shareholders	Friday 18 June 2010
Normal trading start date	Normal trading of new shares issued under the Offer commences on ASX	Monday 21 June 2010

Outback reserves the right, subject to the ASX Listing Rules, the *Corporations Act 2001* and other applicable laws, without prior notice, to vary any or all of the above dates, including extending the Offer, closing the Offer early, accepting late applications whether generally or in particular cases, and reserves the right to withdraw the Offer.

You are encouraged to either:

- lodge your Application Form and application moneys; or
- make payment by BPAY[®],

as soon as possible after the Offer opens – see sections 4.8, 4.9 and 4.10 for more details. Once made, an application may not be withdrawn or revoked.

3. How to apply for new shares under the Offer

To apply for new shares in Outback under the Offer, follow these 3 simple steps:

- Read this document and the Application Form carefully.
Please pay particular attention to the investment and business risks set out in section 7 and the acknowledgements and declarations on the Application Form.
- Complete the Application Form.
Remember that you may apply for fewer new shares than your entitlement.
You do not need to sign your Application Form.
- Either:
 - return your Application Form with payment of your full application monies in the accompanying reply-paid envelope; or
 - pay your full application monies via BPAY[®] following the instructions on the Application Form.

Remember that for your application to be received in time, it must be received with full application moneys by the date the Offer closes, currently expected to be 5.00pm (Sydney time) on 11 June 2010 - see sections 4.8, 4.9 and 4.10 for more details on the payment procedure. If you take no action, you will not be issued any new shares in Outback under the Offer and your entitlement under the Offer will lapse.

If your Application Form has not been completed correctly, your application may still be treated as valid by Outback. Outback's decision as to whether or not to accept an application as valid and whether or not and how to construe, amend or complete an Application Form is final and binding on all affected persons.

IMPORTANT NOTE: Before deciding whether or not to participate in the Offer, you should consider your particular investment objectives and circumstances, and you should consult your stockbroker, accountant or other independent financial adviser if you have any queries or you are uncertain about any aspect of the Offer.

4. General information in relation to the Offer

4.1 What is the structure of the Offer?

The Offer is a 1 for 3 non-renounceable rights issue at A\$0.02 per new share in Outback to raise approximately A\$1.15 million (less the costs of the Offer). It is open to shareholders who had a registered address in Australia or New Zealand on the record date of 5.00pm (Sydney time) on 25 May 2010.

Outback has 173,765,707 shares on issue, it will issue up to 57,921,902 new shares under the Offer, and if all of these are issued, Outback will then have 231,687,609 shares on issue. Outback also has 18,146,750 options on issue. If all or some of these options are exercised prior to the record date, this will impact the maximum number of new shares that may be issued under the Offer. However, Outback does not expect that any options will be exercised because the exercise price of all of the options is 30 cents and above the Offer price.

The Offer opens on 28 May 2010 and closes at 5.00pm (Sydney time) on 11 June 2010. This Offer is fully underwritten.

4.2 Is this document a prospectus?

No, it is not. There is no prospectus in relation to the Offer, and this document does not contain all of the information that would ordinarily be contained in a prospectus. The Offer is being made under provisions of the Corporations Act 2001 which allow the Company to offer shares to existing shareholders after providing certain confirmations to the market. As a result, it is important that you read and understand the information on Outback which is publicly available, prior to accepting all or part of your entitlement to new shares or applying for additional new shares. In particular, please refer to Outback's annual reports and other announcements made available at www.outbackmetals.com or www.asx.com.au.

4.3 What is your entitlement under the Offer?

Your entitlement to new shares under the Offer is set out on the accompanying Application Form and has been calculated on the number of Outback shares you held as at the record date (if that number is not exactly divisible by 3, your entitlement is calculated by rounding your entitlement down to the lower whole number).

If you have more than 1 holding of Outback shares you will receive more than 1 set of Offer documents and you will have a separate entitlement for each holding.

4.4 Can you apply for extra shares in addition to your entitlement?

No, you cannot. The Application Form does not allow you to apply for new shares in addition to your entitlement.

4.5 Can you apply for less than your entitlement?

Yes, you can. The Application Form allows you to apply for less new shares than your entitlement.

4.6 What will the new shares in Outback be?

New shares issued under the Offer will be fully-paid ordinary shares ranking equally with Outback ordinary shares currently on issue.

Outback has applied to ASX for quotation of the new shares to be issued under the Offer. If ASX does not grant permission for the quotation of the new shares within 3 months of the date the Offer opens, Outback will refund all application moneys without interest, as soon as possible.

If you sell new shares issued under the Offer before you receive a holding statement, you do so at your own risk.

No brokerage or stamp duty is payable on the issue of new shares under the Offer.

4.7 Is the Offer being underwritten?

Yes, the Offer is underwritten by Bynoe Investments Ltd, a company controlled by the Chairman, Mr Graham Chrisp. A copy of the Underwriting Agreement will be provided to Eligible Shareholders on request to the Company.

4.8 What payment options do you have?

You can pay for new shares under the Offer by 1 of the following 4 options:

- cheque;
- bank draft;
- money order; or
- BPAY®.

4.9 How do you pay by cheque, bank draft or money order?

If you want to pay by cheque, bank draft or money order, your cheque, bank draft or money order must satisfy all 5 of the following:

- it must be for the amount equal to A\$0.02 multiplied by the number of new shares that you are applying for (being part of your entitlement or all of your entitlement);
- it must be in Australian currency drawn on an Australian branch of a financial institution;
- it must be made payable to 'Outback Metals Limited';
- it must be crossed 'not negotiable'; and
- it must accompany your completed Application Form.

Any agreement to issue new shares to you following receipt of your Application Form is conditional on your cheque, bank draft or money order being honoured on first presentation.

The Offer is expected to close at 5.00pm (Sydney time) on Friday 11 June 2010. To participate in the Offer, your Application Form and full payment must be received no later than this time by:

Mailing to:

Outback Metals Rights Issue
C/- Registries Limited
GPO Box 3993
Sydney NSW 2001
AUSTRALIA

4.10 How do you pay by BPAY® and what are the consequences of doing so?

If you want to pay by BPAY®:

- follow the BPAY® payment instructions set out on the Application Form;

- you should instruct payment well before 4.00pm (Sydney time) on the date the Offer closes (currently expected to be 5.00pm (Sydney time) on 11 June 2010) to enable payment to be received by Outback before the Offer closes; and
- you do not need to lodge an Application Form, but by making payment through BPAY[®], you will be deemed to have given the acknowledgements and made the declarations set out in the Application Form.

5. Offer is non-renounceable

5.1 What is non-renounceable?

The Offer is 'non-renounceable' which means that you cannot sell or transfer your rights to apply for new shares that you do not wish to exercise yourself.

6. The purpose and effect of the Offer

6.1 What is the purpose of the Offer?

Funds raised under the Offer will be used by the Company to further progress its activities. Specifically, the funds will be used to meet administration costs and to progress the development of the Company's exploration program. Depending on the nature of the results of ongoing field work, the exploration budget may be revised by the Company. The Company may also require further geological and administrative support in the Northern Territory. The funds raised will be used to advance the Company's exploration projects, with a particular focus on the Terry's gold project and the Silver Strike prospect.

6.2 What is the potential effect of Offer on control of the Company

Graham Chrisp holds 26,747,750 shares in OUM, Territory Development Corporation Pty Ltd ('TDC') (a company controlled by Graham Chrisp) holds 73,252,250 shares in OUM and Bynoe Investments Limited ('BIL') (a company controlled by Graham Chrisp) holds 3,650,000 shares in OUM. The combined shareholdings referred to above comprise approximately 60% of the voting shares in OUM. BIL has underwritten the Rights Issue. The Rights Issue will have no potential effect on the control of OUM.

7. Investment and business risks

An investment in Outback shares is subject to investment and other known and unknown risks, including possible loss of income and principal invested. Consequently, the prevailing price or value of new shares issued under the Offer may be more or less than the Offer price.

In any event, Outback does not guarantee any particular rate of return, the performance of Outback, the payment of any dividends, the repayment of capital from Outback, any price for Outback shares or any particular tax treatment.

7.1 General risks

The market price of OUM securities will fluctuate due to various factors including general movements in commodity prices, currencies, the Australian and international investment markets, economic conditions, global geopolitical events and hostilities, investor perceptions and other factors that may affect OUM's financial performance and position. The market price of OUM securities may trade on the ASX at a price below the Rights Issue price. There can be no guarantee that there will be an active market for Shares or that the price of Shares will increase. There may be relatively few buyers or sellers of Shares on ASX at any given time. This may affect the volatility of the market price of Shares. It may also affect the

prevailing market price at which Shareholders are able to sell their Shares. This may result in Shareholders receiving a market price for their Shares that is less or more than the price paid under the Offer.

General risks that may impact significantly on Outback, its performance and the price of its shares include:

- economic conditions in Australia and internationally;
- investors' sentiment and share market conditions;
- changes in fiscal and monetary policy by governments;
- changes in relevant taxation and other legal regimes; and
- natural disasters.

7.2 Business specific risks

Business specific risks that may impact significantly on Outback, its performance and the price of its shares include:

- the overall performance of management and the ability of senior management to manage growth and business operations; and
- the loss of 1 or more of Outback's key managers or executives.
- the Company's ongoing activities may require substantial further financing in the future for its business activities, in addition to the amounts that may be raised under the Offer. Any additional equity financing may be dilutive to Shareholders, may be undertaken at lower prices than the current price (or Offer price) or may involve restrictive covenants which limit the Company's operations and business strategy. Although the Directors believe that additional capital can be obtained, no assurances can be made that appropriate capital or funding, if and when needed, may be available on terms favourable to the Company, or at all. If the Company is unable to obtain additional financing as needed, it may be required to reduce, delay or suspend its operations and this could have a material adverse affect on the Company's activities and could affect the Company's ability to contain as a going concern.
- the success of the Company depends on the delineation of economically minable reserves and resources, access to required development capital, movement in the price of commodities, securing and maintaining title to the Company's exploration and mining tenements and obtaining all consents and approvals necessary for the conduct of its exploration activities. Exploration on the Company's existing exploration and mining tenements may be unsuccessful, resulting in a reduction of the value of those tenements, diminution in the cash reserves of the Company and possible relinquishment of exploration and mining tenements.
- resource estimates are expressions of judgement based on knowledge, experience and industry practice. These estimates were appropriate when made, but may change significantly when new information becomes available.
- there are risks associated with such estimates. Resource estimates are necessarily imprecise and depend to some extent on interpretations which may ultimately prove to be inaccurate and require adjustment. Adjustments to resource estimates could effect the Company's future plans and ultimately its financial performance and value.
- it may not always be possible for the Company to exploit successful discoveries which may be made in areas in which the Company has an interest. Such exploration would involve obtaining the necessary licences or clearances from relevant authorities that may require conditions to be satisfied and/or the exercise of discretions by such authorities. It may or may not be possible for such conditions to be satisfied. Further, the decision to proceed with further exploitation may require participation of other companies whose interests and objectives may not be the same as the Company's. Profitability depends on successful exploration and/or acquisition of reserves, design and construction of efficient processing facilities, competent operation and management and proficient

financial management. Mining and development operations can be hampered by force majeure circumstances, environmental considerations and cost overruns for unforeseen events.

- interests in tenements in Australia are governed by legislation and are evidenced by the granting of licences or leases. Each licence or lease is for a specific term and carries with it reporting commitments as well as other conditions requiring compliance. Consequently, the Company could lose title to or its interest in tenements if licence conditions are not met or if insufficient funds are available to meet expenditure commitments.
- the operations and activities of the Company are subject to environmental laws and regulations of Australia. As with most exploration projects and mining operations, the Company's operations and activities are expected to have an impact on the environment, particularly if advanced exploration or mine development proceeds. The Company attempts to conduct its operations and activities to the highest standard of environmental obligation, including compliance with all environmental laws.
- recruiting and retaining qualified staff and personnel are important to the Company's success. The number of persons skilled in the exploration and development of mining properties is limited and competition for such persons is strong.
- other risk factors include those normally found in conducting business, including litigation resulting from the breach of agreements or in relation to employees (through personal injuries, industrial matters or otherwise) or any other cause, strikes, lockouts, loss of service of key management or operational personnel, non-insurable risks, delay on resumption of activities after reinstatement following the occurrence of an insurable risk and other matters that may interfere with the business or trade of the Company.

The above risks should not be taken to be exhaustive of the risks faced by Outback or its shareholders. Those risk factors, and others not specifically referred to above, may materially affect the financial performance of Outback and the value of its shares in the future.

8. Treatment of ineligible shareholders

Outback has decided that it is unreasonable to extend the Offer to any shareholder with a registered address outside of Australia or New Zealand, having regard to:

- the small number of shareholders with addresses in such other countries;
- the number and value of the shares they hold; and
- the cost to Outback of complying with applicable legal and regulatory requirements in such other countries.

9. Additional information

9.1 No financial product advice

This document and any document which accompanied it is not, and may not be taken to be, financial product advice or a recommendation to acquire Outback shares. They have been prepared without taking into account the objectives, financial situation or needs of individuals. Before making an investment decision you should consider all relevant information having regard to your own objectives, financial situation and needs, and consult your stockbroker, accountant or other independent financial adviser.

9.2 Authorised and unauthorised information and representations

No person is authorised to give any information or to make any representation in relation to the Offer which is not contained in this document or in any document that accompanied it, or in any release by Outback to ASX.

Any information or representation in relation to the Offer which is not contained in this document or in any document that accompanied it may not be relied upon as having been authorised by Outback or any of its officers.

9.3 No tax advice

There may be tax consequences associated with being issued new shares under the Offer. None of Outback, its officers, employees or advisers is giving or is able to give you advice about the specific tax consequences for you. You should consult your own independent professional tax adviser.

9.4 Foreign securities law

None of this document, any document that accompanied it, or any document that is related to any of them constitutes an offer in any jurisdiction in which, or to any person to whom it would not be lawful to make such an offer and no action has been taken to register Outback shares or otherwise permit a public offering of those shares in any jurisdiction. Lodgement of the Application Form or payment by BPAY[®] will taken by Outback to constitute a representation by you that there has been no breach of any such law. Eligible shareholders who are nominees, trustees or custodians should seek independent advice as to how to proceed.

The distribution of this document, any document that accompanied it, or any document that is related to any of them outside Australia may be restricted by law. In particular, this document and any document that accompanied it or any copy of any of them must not be taken into or distributed or released in the United States or distributed or released by any U.S. Person or to any person acting for the account or benefit of a U.S. Person. Any person who comes into possession of this document, any document that accompanied it, or any document that is related to any of them should seek advice on and observe any such restrictions. Any failure to comply with such restrictions may constitute a violation of applicable securities laws, and Outback disclaims any liability in relation to any such violation.

9.5 What are the privacy considerations in submitting an Application Form?

The Application Form requires you to provide information that may be personal information for the purposes of the *Privacy Act* 1988. Outback and Registries collect, hold and use personal information in order to assess applications for new shares under the Offer, service the needs of shareholders, provide facilities and services and to administer Outback generally.

Access to this information may also be provided to Outback's related bodies corporate, agents and service providers (including mail houses and Registries) and regulatory bodies. If you do not provide the information requested of you in the Application Form, Registries may not be able to process your application or administer your holding of Outback shares appropriately.

9.6 What discretions does Outback have?

Without limiting the other powers and discretions set out in this document, the Directors of Outback may:

- implement the Offer in the manner they think fit; and
- settle any difficulty, anomaly or dispute which may arise either generally or in a particular case in connection with, or by reason of, the operation of the Offer or a matter in this document as they think fit, whether generally or in relation to any shareholder or any

shares, and the determination of the directors is conclusive and binding on all relevant shareholders and other persons to whom the determination relates.

- the Directors of Outback reserve the right to issue the shortfall at their discretion.

9.7 What is the governing law of the Offer?

This document and the documents that accompany it, the Offer and the contracts formed on acceptance of the applications made under the Offer are governed by the law applicable in South Australia. Each person who applies for new shares under the Offer submits to the jurisdiction of the courts of South Australia.

RIGHTS ISSUE ENTITLEMENT AND ACCEPTANCE FORM

NON-RENOUNCEABLE ISSUE OF UP TO 57,921,902 NEW SHARES AT AN ISSUE PRICE OF 2 CENTS EACH ON THE BASIS OF ONE NEW SHARE FOR EVERY THREE ORDINARY SHARES HELD, PAYABLE IN FULL UPON ACCEPTANCE OF THIS OFFER.

Entitlement No.

Subregister

SRN/HIN.

Number of Shares held at
5.00pm on 25 May 2010

Offer Closes: 11 June 2010 at 5:00pm

A Rights Acceptance

If you wish to accept your FULL ENTITLEMENT please complete and return this form WITH YOUR PAYMENT FOR THE AMOUNT SHOWN BELOW. The return of this form by the closing date with payment will constitute acceptance of the Offer. Your signature is only required when an alteration to your address is indicated by you over the page.

Entitlement to New Shares on the basis of one New Share for three Ordinary Shares held	Price Per Share	Amount Payable for Full Acceptance, at \$0.02 per New Share
	\$0.02 per Share =	

If you wish to accept PART OF YOUR ENTITLEMENT ONLY please complete this form showing in the box below the NUMBER OF NEW SHARES BEING ACCEPTED and the appropriate amount payable.

Number of New Shares accepted	Price Per Share	Amount Enclosed
	\$0.02 per Share =	\$

B Payment

Payment may only be made by BPAY or cheque. Cash will not be accepted via the mail or at the Outback Metals Limited Share Registry. Payments cannot be made at any bank.

Payment Option 1 - BPAY



Biller Code: 1 1 1 9 9 7
Ref:

Telephone & Internet Banking - BPAY®

Contact your bank, credit union or building society to make this payment from your cheque or savings account.
More info: www.bpay.com.au
© Registered to BPAY Ltd ABN 69 079 137 518

- To pay via BPAY please contact your participating financial institution
- If paying by BPAY you do not need to return the Application Form
- If paying by BPAY the amount of your payment received in the account divided by the issue price will be deemed to be the total number of shares you are applying for.

Payment Option 2 – Cheque (Record cheque details below)

DRAWER	CHEQUE NO.	BSB NO.	ACCOUNT NO.	AMOUNT \$AUD
				\$

- Only cheques or bank drafts in Australian dollars and drawn on a bank or financial institution in Australia will be accepted.
- Your cheque or bank draft must be made payable to Outback Metals Limited and crossed Not Negotiable.
- Please ensure that you submit the correct amount. Incorrect payments may result in your application being rejected.

C Contact Details

CONTACT NAME	TELEPHONE WORK	TELEPHONE HOME	EMAIL ADDRESS
	()	()	

THIS FORM CONTINUES OVERLEAF

By submitting this Application Form or by using the BPAY facility to accept the Offer, I/We represent and warrant that I/we have read and understood the Offer to which this Application Form relates and declare that this Application is completed and lodged according to the Offer and the instructions on the reverse of the Application form and declare that all details and statements made by me/us are complete and accurate. I/We agree to be bound by the constitution of Outback Metals Limited and agree to the terms and conditions of the Offer. I/We represent and warrant that I/we have not relied on any other information provided by the Company other as set out in this Offer when making my/our decision to invest.

LODGEMENT INSTRUCTIONS TO APPLICANTS

Please read these instructions carefully

ACCEPTANCE OF YOUR ENTITLEMENT IN FULL OR PART

Multiply the number of New shares for which you are accepting by \$0.02 then fill in the acceptance details, where necessary, in the space provided on the front of this form. Complete your cheque details on the front of this form and send your cheque/draft and completed form to:

Registries Limited
GPO Box 3993
SYDNEY NSW 2001

Telephone No. 02 9290 9600
Facsimile No. 02 9279 0664

If you do not deal with your entitlement it will lapse at 5.00 pm EST on 11 June 2010

PAYMENT

Cheque or Draft

All cheques or drafts (expressed in Australian currency) are to be made payable to "Outback Metals Limited and crossed "Not Negotiable".

BPAY

If you make payment using BPAY you must contact your Australian bank, credit union or building society to make this payment from your cheque or savings account. For more information: www.bpay.com.au. Refer to the front of this form for the Biller Code and Customer Reference Number. Payments must be received by BPAY before 5.00 pm EST on 11 June 2010.

PAYMENT - OVERSEAS RESIDENTS

Overseas shareholders who are permitted to apply for shares must obtain a draft in Australian currency payable on a bank in Australia, or where the shareholder has an account with a bank in Australia, by a cheque drawn on that bank within Australia.

The Australian currency draft should be attached to your completed form and the document mailed to:

Registries Limited
GPO Box 3993
SYDNEY NSW 2001

Personal cheques drawn on overseas banks in Australian or any foreign currency will not be accepted. These will be returned and the acceptance deemed to be invalid.

INTERPRETATION

Terms used in this Entitlement and Acceptance Form have the same meaning as defined in the Offer Information Statement.

CHANGES OF ADDRESS SUPPORTED BY YOUR SIGNATURE(S)

If your address is not exactly as shown, please provide details below. This is only relevant for Issuer Sponsored registered holdings. CHESS holders must notify your sponsoring broker for amendments to holdings on the CHESS Subregister.

CHANGE OF ADDRESS DETAILS – ISSUER SPONSORED ONLY		
SIGN HERE FOR ADDRESS AMENDMENTS:		

Shareholder 1 (Individual) /
Sole Director & Sole Company
Secretary

Joint Shareholder 2 (Individual) /
Director

Joint Shareholder 3 (Individual) /
Director/Company Secretary
(Delete one)

Privacy Statement:

Registries Limited advises that Chapter 2C of the Corporations Act 2001 (Cth) requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold shares. Information is collected to administer your share holding and if some or all of the information is not collected then it might not be possible to administer your share holding. Your personal information may be disclosed to the entity in which you hold shares. You can obtain access to your personal information by contacting us at the address or telephone number shown on the Application Form.

Our privacy policy is available on our website (http://www.registriesltd.com.au/help/share_privacy.html).