



MARKET RELEASE

17 December 2010

Healthscope Notes Limited

PRE-QUOTATION DISCLOSURE

Healthscope Notes Limited was admitted to the Official List of ASX Limited on Friday, 17 December 2010.

Official Quotation of the following securities will commence trading on a deferred settlement basis at 12.00 PM EDST on Monday, 20 December 2010.

2,000,000 Redeemable, exchangeable, secured but subordinated notes ("Notes")

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Appendix 1A.
4. Constitution.
5. The basis of allocation of Notes pursuant to the Prospectus dated 24 November 2010 and the procedure by which applicants can determine their precise allocations.
6. The issue price and number of Notes to be allotted under the retail offer ((Comprising the priority offer, the general public offer and the broker firm offer) and the institutional offer.
7. The date set by ASX for the despatch of:
 - (a) in relation to all holdings on the CHESS sub-register, a notice from the Company under ASX Settlement Operating Rule 8.9.1;

(b) in relation to all other holdings, and

(c) any refund money.

8. The Interest Rate on the Notes.
9. The Trust Deed.
10. The Security Trust and Intercreditor Deed.

Security Code: HLNG

Kate Kidson
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