

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

5 November 2010

Helicon Group Limited**TRADING HALT**

The securities of Helicon Group Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Wednesday, 10 November 2010 or when the announcement is released to the market.

Security Code: HCG

Jill Hewitt

Senior Adviser Issuers (Perth)



5th November 2010

Australian Securities Exchange
Level 8
2 The Esplanade
PERTH WA 6000

Attention: Ms Jill Hewitt
Issuers Adviser

Dear Jill

Request for Trading Halt

Helicon Group Limited (HCG) requests a Trading Halt pursuant to ASX Listing Rule 17.1 pending the release of an announcement in relation to an acquisition which will result in a substantial increase in the issued capital of the Company.

The trading halt will end no later than the commencement of trading on Wednesday 10th November 2010.

HCG is not aware of any reasons why the trading halt should not be granted.

Yours faithfully
Helicon Group Limited

A handwritten signature in black ink, appearing to read "G R Boden".

G R Boden
Company Secretary