

**Form 604**

**Corporations Act 2001  
Section 671B**

**Notice of change of interests of substantial holder**

**To Company Name/Scheme**                      **K2 Energy Limited**

**ACN/ARSN**                                      **ACN 106 609 143**

**1. Details of substantial holder (1)**

**Name**    **Golden Words Pty Ltd**  
**ACN (if applicable)**                      **ACN 002 167 302**

There was a change in the interests of the substantial holder on                      **02/09/2010**

The previous notice was given to the company on                      **13/10/2008**

The previous notice was dated                      **13/10/2008**

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	14,401,703	11.02%	23,042,726	14%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Dates of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
02/09/10	Golden Eggs Super Fund	Share Purchase	\$432,051	8,641,023 fully paid ordinary shares	Golden Eggs Super Fund

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Golden Words Pty Ltd	Golden Words Pty Ltd	Golden Words Pty Ltd	Registered Holder	12,401,703 ordinary shares	12,401,703
Golden Eggs Super Fund	Golden Eggs Super Fund	Golden Eggs Super Fund	Registered Holder	10,641,023 ordinary shares	10,641,023

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if)	Nature of association

**6. Addresses**

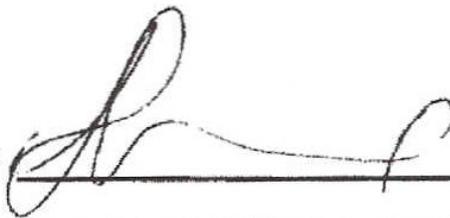
The addresses of persons named in this form are as follows:

Name	Address
Golden Words Pty Ltd	Level 3, 20 Hunter Street, NSW 2000
Golden Eggs Super Fund	Level 3, 20 Hunter Street, NSW 2000

Signature

capacity Director

print name



date 3/9/10