



ASX Circular

Date: 9 July, 2010

Key topics

1. DuluxGroup Limited
2. ASX Code: DLX
3. Commencement of official quotation at 11am EST on Monday, 12 July 2010, on a deferred settlement basis.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 Listing Officers
 Managing Directors
 ASTC Participants
 Operations Managers (back office)
 Research Analysts

Authorised by

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COMMENCEMENT OF OFFICIAL QUOTATION – DULUXGROUP LIMITED

It is anticipated that DuluxGroup Limited (the "Company") will be admitted to the official list of ASX Limited ("ASX") on or before Monday, 12 July 2010.

Official quotation of the securities of the Company is expected to commence at 11am EST on Monday, 12 July 2010, initially on a deferred settlement basis.

For further details please refer to Orica Limited's demerger Scheme Booklet dated 28 May 2010.

<u>Quoted Securities:</u>	362,100,430 fully paid ordinary shares
<u>Issue Price:</u>	Not applicable
<u>ASX Code:</u>	DLX
<u>Time:</u>	11.00am EST
<u>Date:</u>	Monday, 12 July 2010
<u>ITS Abbreviation:</u>	DULUXG
<u>ISIN:</u>	AU000000DLX6
<u>Home Branch:</u>	Melbourne
<u>GICS:</u>	1510 Materials
<u>Registered Office:</u>	1956 Dandenong Road, Clayton VIC 3168 Ph: (03) 9263 5678 Fax: (03) 9263 5030 Web address – www.duluxgroup.com.au
<u>Company Secretary:</u>	Simon Black
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd 452 Johnston Street Abbotsford VIC 3067 Ph: 1300 850 505
<u>Balance date</u>	30 September
<u>CHESS:</u>	Participating. The Company will also operate issuer sponsored subregister
<u>State of Incorporation:</u>	Victoria
<u>ASX Restricted Securities:</u>	None
<u>Dividend Policy:</u>	Refer to page 17 of Orica Limited's demerger Scheme Booklet

Activities:

Provider of premium branded coatings and home improvement and garden care products in Australia and New Zealand

Securities not quoted:

None

Key Dates:

Court hearing approval of the Scheme	Friday, 9 July 2010
Last time and date by which Sale Facility Forms must be received by Orica Share Registry (for Eligible Shareholders with a registered address in Australia or New Zealand who hold 1,000 Orica Ordinary shares or less as at the Record Date)	7.00pm on Friday, 9 July 2010
Listing of DuluxGroup Limited, DuluxGroup Shares expected to begin trading on a deferred settlement basis.	11am on Monday, 12 July 2010
Time and date for determining entitlement to DuluxGroup Shares (the "Record Date")	7.00pm on Friday, 16 July 2010
Demerger Implementation Date and transfer of DuluxGroup Shares to Eligible shareholders	Monday, 19 July 2010
DuluxGroup Shares sold under Sale Facility	Tuesday, 20 July 2010 to Tuesday, 10 August 2010
Despatch of holding statements to Eligible Shareholders (Last day of deferred settlement trading)	Wednesday, 21 July 2010
Normal T +3 trading of DuluxGroup Shares commences	Thursday, 22 July 2010
Settlement of on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T + 3 basis	Tuesday, 27 July 2010
Despatch of payment to Selling Shareholders	Expected to be by Friday, 13 August 2010

For further information please refer to the Orica Limited's demerger Scheme Booklet dated 28 May 2010 or call the **Orica Shareholder Information Line** on 1300 301 253 (within Australia) or +612 8280 7754 (international).