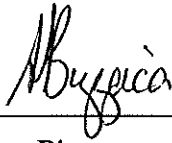


STATEMENT TO ASX – LISTING RULE 1.2.5A

UPDATING OF INFORMATION

I, Stephen Bizzaca, being a director of Delta SBD Limited ACN 127 894 893 (**DSB**) confirm that I have made enquiries and nothing has come to my attention to suggest that DSB is not continuing to earn profit from continuing operations up to the date of the ASX listing application and agreement lodged by DSB.

DATED 18 Nov 2010

A handwritten signature in black ink, appearing to read 'S Bizzaca', is written over a horizontal line.

**Stephen Bizzaca**

STATEMENT TO ASX – LISTING RULE 1.2.5A

UPDATING OF INFORMATION

I, Antonio De Santis, being a director of Delta SBD Limited ACN 127 894 893 (**DSB**) confirm that I have made enquiries and nothing has come to my attention to suggest that DSB is not continuing to earn profit from continuing operations up to the date of the ASX listing application and agreement lodged by DSB.

DATED 18 Nov 2010

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Antonio De Santis

A handwritten signature in black ink, appearing to read 'Antonio De Santis', written over a horizontal line.

STATEMENT TO ASX – LISTING RULE 1.2.5A


UPDATING OF INFORMATION

I, Gordon Galt, being a director of Delta SBD Limited ACN 127 894 893 (**DSB**) confirm that I have made enquiries and nothing has come to my attention to suggest that DSB is not continuing to earn profit from continuing operations up to the date of the ASX listing application and agreement lodged by DSB.

DATED 18 November 2010

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Gordon Galt

A handwritten signature in black ink, appearing to read 'Gordon Galt', with a stylized, cursive script.

STATEMENT TO ASX – LISTING RULE 1.2.5A

UPDATING OF INFORMATION

I, Glyn Dawkins, being a director of Delta SBD Limited ACN 127 894 893 (**DSB**) confirm that I have made enquiries and nothing has come to my attention to suggest that DSB is not continuing to earn profit from continuing operations up to the date of the ASX listing application and agreement lodged by DSB.

DATED 18 Nov 2010

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**Glyn Dawkins**

A handwritten signature in black ink, appearing to read 'G Dawkins', written in a cursive style.