



ECS Limited

ABN 68 004 240 313

145 Flinders Lane
Melbourne, 3000
Victoria, Australia

23 September 2010

Ms Suzanna Dabski
Adviser, Issuers (Sydney)
Companies Announcement Office
Electronics Lodgement System

Dear Ms Dabski

Re: Independent Expert Report of Alphacoal Capital Pty Ltd (“Alphacoal”)-Pu Neng Coking Facility Transaction

The Company (“ECS”) refers to the due diligence announced on 9 August 2010 has been extended by mutual agreement for a further 30 days until 23 October 2010.

This will enable BDO Audit (NSW-VIC) Pty Ltd (“BDO”) to finalise a six month review of Pu Neng for the period ended 30 June 2010. ECS has engaged the services of WHK Horwath to prepare the Independent Expert Report (IER) for inclusion in the Notice of Meeting to be sent to shareholders to vote on the change of direction of ECS and the acquisition of Alphacoal.

Pu Neng Coking Coal Facility Operation Update

Alphacoal has informed ECS that the expansion of the Pu Neng Coking Coal Facility to increase the capacity to 600,000 tonnes per year continues to progress and that all foundations for the new coke ovens have been laid and currently the brickwork & furnace’s are under construction.

The Company is pleased to see the expansion plans continue during the due diligence period, as this will assist ECS in the length of time required to achieve increased production.

Jim Green
Chairman – ECS Limited
0425 762 799