



EAST COAST MINERALS NL
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30 June 2010

Manager of Company Announcements
ASX Limited
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Section 708A Cleansing Notice

On 25 June 2010, East Coast Minerals N.L. (**ECM**) issued and allotted 11 million fully paid listed ordinary shares (**Shares**) at an issue price of \$0.02 per share before costs the terms of which were announced to the market on 28 June 2010 (**Placement**).

The Corporations Act 2001 (Cth) (**Act**) restricts the offer for sale of securities without a disclosure document, unless the relevant sale satisfies an exemption as set out in section 708 or 708A of the Act. ECM seeks to rely on an exemption in section 708A(5) of the Act with respect to the sale of Shares issued pursuant to the Placement.

As at 30 June 2010, ECM gives notice under section 708A(5)(e) that:

- (a) ECM issued the Shares under the Placement without a disclosure document under Part 6D.2 of the Act;
- (b) ECM has complied with the requirements of Chapter 2M (as they apply to ECM) and section 674 of the Act; and
- (c) there is no information that:
 - (i) has been excluded from a continuous disclosure notice in accordance with ASX Listing Rules; and

- (ii) investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
- the assets and liabilities, financial position and performance, profits and losses and prospects of ECM; or
 - the rights and liabilities attaching to ECM's Shares.

Yours faithfully
For and on behalf of East Coast Minerals NL

John M Hartigan
Secretary and Duly Authorised Officer