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7 April 2010

Dear Sirs

Proportional takeover bid by Clough Operations Pty Ltd for Forge Group Limited

We act for Clough Operations Pty Ltd (ABN 26 109 444 279) (**Clough Operations**).

In accordance with section 633(4) of the *Corporations Act 2001* (Cth) (**Corporations Act**), we give notice that Clough Operations has set the date 7 April 2010 for the purpose of identifying the people to whom information must be sent under items 6 and 12 of section 633(1) of the Corporations Act in relation to Clough Operations' proportional takeover offer to acquire 1 out of every 2 Forge Group Limited (ABN 58 065 464 226) shares, as described in the bidder's statement dated 7 April 2010.

Yours faithfully



Our reference
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