

17 September 2010

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AUSTRALIACompany Announcements Office
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Dear Sir

**EXTRAORDINARY GENERAL MEETING
FERRAUS LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies are:

Approval for previous issue of Shares

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	19,720,444
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	279,678
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	13,729,604

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 17,000.

The motion was carried on a show of hands as an ordinary resolution.

Approval of issue of Shares

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	19,607,944
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	379,928
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	13,745,854

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 13,000.

The motion was carried on a show of hands as an ordinary resolution.

Yours sincerely,

**CHRISTOPHER HUNT
COMPANY SECRETARY**