



FALL RIVER RESOURCES LTD.

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12 January 2010

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sirs

RE: RESIGNATION OF DIRECTOR

The Company advises that Mr Jack Mulready has resigned as a Director of the Company with effect from 12 January 2010.

Mr Mulready has served as the technical Director to the Company since his appointment in January 2005.

Directors wish to thank Mr Mulready for his contribution to the Company during the period he served as a Director and wish him well with his future endeavours.

Yours faithfully

D L Hughes
Secretary