



Gold Anomaly Limited
ABN 75 067 519 779

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: 1300 554 474
From outside Australia: +61 2 8280 7454
ASX Code: GOA
Website: www.linkmarketservices.com.au



SRN/HIN:

Record Date:

9 August 2010

Offer opens:

13 August 2010

Offer closes

5:00pm (AEST):

3 September 2010

SHARE PURCHASE PLAN OFFER APPLICATION FORM

Gold Anomaly Limited (**Company**) is offering Eligible Shareholders the opportunity to subscribe for fully paid ordinary shares in the Company (**Shares**) pursuant to a share purchase plan offer (**SPP Offer**). The terms and conditions of the SPP Offer are contained in the SPP Offer documents dated 13 August 2010 that accompany this form (**Application Form**).

If you wish to apply for Shares under the SPP Offer carefully read the SPP Offer documents and this Application Form (including the Important Information overleaf), decide how much you wish to invest and pay for the Shares that you wish to apply for in accordance with the instructions below. If you do not wish to subscribe for additional Shares under the SPP Offer, you do not need to take any further action.

YOUR APPLICATION AND DETAILS

I/we wish to apply for a parcel of Shares to the dollar amount of (tick one box only):

A\$2,500
(125,000)

OR

A\$5,000
(250,000)

OR

A\$10,000
(500,000)

OR

A\$15,000
(750,000)

Contact Details – Please enter your contact telephone number where we may contact you regarding your acceptance, if necessary.

Telephone Number – Business Hours

Telephone Number – After Hours

Contact Name

PAYMENT OPTIONS

Option 1: Paying by cheque, bank draft or money order

If paying by cheque, bank draft or money order, complete and return this Application Form with your application payment.

- Enter your cheque, bank draft or money order details. The amount of your application payment should be equal to the amount applied for on the Application Form. Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to “Gold Anomaly Limited – Share Offer Account” and crossed “Not Negotiable”. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. Your payment must be for a minimum of A\$2,500 or for an amount of A\$5,000, A\$10,000 or A\$15,000.
- Tick the box beside the amount you wish to apply for, being either A\$2,500, A\$5,000, A\$10,000 or A\$15,000 and enter your contact details.

Drawer

Cheque Number

BSB Number

Account Number

Amount of Cheque

A\$.00

Option 2: Paying by Credit Card

Please debit my credit card:

Mastercard

Visa

Name

Card Number

Expiry Date

Signature of Cardholder

Option 3: Paying by BPAY®

If paying by BPAY® you do **NOT** need to complete or return this Application Form. Payment must be received by the Registry by 5:00pm (AEST) on 3 September 2010. By paying by BPAY® you will be deemed to have completed an Application Form for the number of Shares corresponding to your application payment and to have given the Company a certificate in the form of item 6 of the Important Information section overleaf. Your payment must be for a minimum of A\$2,500 or for an amount of A\$5,000, A\$10,000 or A\$15,000.



Billers Code: 130211

Ref:

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au

© Registered to BPAY Pty Ltd ABN 69 079 137 518

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE
SHAREHOLDER AND HOLDING RECORDED ABOVE.

GOA SPP001



IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase additional Shares under this SPP, there is no need to take action.
3. Please ensure you have read and understood the SPP Terms and Conditions and this Important Information, before you make the Application Payment by BPAY® or you submit your Application Form with your Application Payment.
4. This SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the definition of "custodian" in ASIC Class Order [CO 09/425] you must complete and submit an additional Schedule that contains additional certifications and details that must be provided ("the Schedule") before your Application will be received. The Schedule can be obtained by contacting the Gold Anomaly Limited SPP Offer Information Line. Applications received by custodians that are not accompanied by the Schedule will be rejected.
6. For applicants that are not required to complete the Schedule, by submitting the Application Form (with a cheque, bank draft or money order or credit card) or making payment by BPAY®, you certify that the aggregate of the Application Payment paid by you for:
 - the parcel of New Shares indicated on this Application Form or BPAY® payment; and
 - any other Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to the date of submission of the Application Form or payment by BPAY®;does not exceed A\$15,000.
7. Gold Anomaly Limited reserves the right to make amendments to this Application Form where appropriate
8. Applicants are not assured of receiving the Shares for which they have applied as Gold Anomaly Limited may scaleback applications in its discretion.

How to Lodge your Application Form and Application Payment

A reply paid envelope is enclosed for you to return your Application Form and Application Payment. No postage stamp is required if it is posted in Australia.

Application Form and the payment for New Shares must be received by the Registry no later than the closing date shown overleaf. If paying by BPAY® you do not need to complete or return the Application Form. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the offer.

Mailing Address

Gold Anomaly Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney NSW 2001

or

Hand Delivery

Gold Anomaly Limited
C/- Link Market Services Limited
Level 12, 680 George Street
Sydney NSW 2000 **(Please do not use this address for mailing purposes)**

Make sure you send your Application Form and Application Payment allowing enough time for mail delivery so Link Market Services Limited receives them no later than 5:00pm (AEST) on 3 September 2010. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. Gold Anomaly Limited reserves the right not to process any Application Forms and Application Payments received after the Closing Date.

If you require information on how to complete this Application Form please contact Gold Anomaly Limited on (07) 3833 3872 if calling within Australia or +61 7 3833 3872 if calling from outside of Australia.