



ASX RELEASE

19 August 2013

CLARIFICATION REGARDING COMPETENT PERSON STATEMENT: ASX ANNOUNCEMENT 12 AUGUST 2013

At the request of the ASX, Toro Energy Limited (ASX:TOE) wishes to advise that reference in the Competent Person Statement, contained in the announcement 'Toro Energy Acquires Lake Maitland Uranium Project' (released 12 August 2013), to the 2012 Edition of the Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves should read the 2004 Edition of the Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves.

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Company Secretary