

01 November 2013

Company Announcements Office
ASX Limited
Level 4
Rialto North Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Stokes (Australasia) Limited
Cleansing Notice under section 708A of the Corporations Act 2001 (Cth)

On 28 October 2013, Stokes (Australasia) Limited ACN 004 554 929 (**Company**) announced a capital raising of up to \$2.0 million by way of the placement of up to 5,750,000 fully paid ordinary shares (**Shares**) to various Australian institutional and sophisticated investors at an issue price of \$0.35 per Share (**Placement**).

On 1 November 2013, the Company issued 4,892,000 Shares at an issue price of \$0.35 per Share pursuant to the Placement. Subject to obtaining shareholder approval at the Company's upcoming Annual General Meeting, the Company intends to issue a further 858,000 Shares after the Annual General Meeting.

The Company gives this cleansing notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Shares issued under the Placement were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this Notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 of the Corporations Act.

As at the date of this Notice, there is no excluded information for the purposes of section 708A(7) and section 708A(8) of the Corporations Act.

Yours faithfully



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Con Scrinis
Director

