



SOVEREIGN GOLD COMPANY LIMITED

Sovereign Gold Company Limited
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Latest News
www.sovereigngold.com.au

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ASX Symbol: SOC

Qualifying Statements

The information in this Report that relates to Exploration Information is based on information compiled by Michael Leu who is a member of The Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists.

Mr Leu is a qualified geologist and is a director of Sovereign Gold Company Limited.

Mr Leu has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Resources. Mr Leu consents to the inclusion in this announcement of the Exploration Information in the form and context in which it appears.

ASX Release
20th February 2013

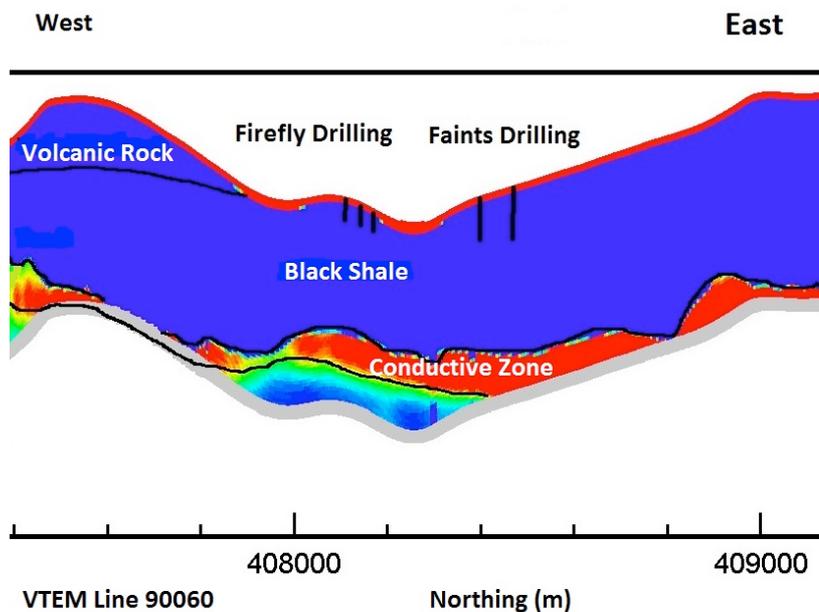
SEDEX investigation progressing

Sovereign Gold Company Limited (**Sovereign Gold**) is advised by its 81.2% subsidiary, Precious Metal Resources Limited (ASX: PMR) (**PMR**) that extremely high silver (up to 10,650 g/t) and base metal grades from drill core in the Faints Mine areas may have formed in the top part of a SEDEX mineralisation system. These systems form beneath deep seas, with hot springs venting upwards through fractures in the earth, creating beds of base metals on the sea floor. The Faints Mine system may extend regionally, through the nearby Gibsons Mine area and the surrounding 30 square kilometres, to form the Halls Peak base metal province.

Highlights:

- VTEM Survey identifies 14.29 km² Potential SEDEX anomaly
- Shallow grades higher than most SEDEX deposits
- 342 oz/t (10,650 g/t) silver over 0.18 metres
– CEC Faints DDH 2

The extreme grade mineralisation is contained within a 2.5 metre interval interpreted as a feeder zone which carried mineralisation to the overlying sea bed. It averages 50.5 ozs/tonne silver, 5.8% lead and 12.5% zinc. (ASX: PMR, 21 September, 2012).



PMR's recent VTEM survey has shown a broad and extensive conductive zone, possibly produced by base metal mineralisation, at depths of about 500 metres beneath the Faints and Firefly Mines. These conductive zones may be caused by higher grade base metal beds deposited during the earlier, more intense stages of mineralisation.

A PMR is developing a program to test the broad conductors at depth below Gibsons Mine, Sunnyside Mine and Faints-Firefly Mine.

PMR's announcement was released to the ASX on 18th February 2013.

For further information please contact:

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