



## **ASX Release**

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**11 March 2013**

### **SIGNATURE METALS LIMITED**

Level 1 / 333 Collins Street  
Melbourne, Victoria, Australia

**ASX: SBL**

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#### **Directors :**

Raymond Tan – Non-Executive Chairman

Peter Chen – Executive Director

Roland Selvanayagam – Non-Executive Director

Denis Clarke – Non-Executive Director

#### **Chief Executive Officer:**

Chris Gbyl

#### **Company Secretary:**

Adrian Di Carlo

#### **Issued Capital:**

2,760 million shares

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## **Loan Facility Deed**

On 27 July 2012 Signature Metals Limited (ASX: SBL) ("Signature") announced that it had entered into an intercompany loan facility (Loan Facility) with its 76% shareholder, LionGold Corp Ltd ("LionGold").

The Loan Facility has been amended by agreement to increase the maximum cumulative draw down amount to US \$50,000,000.

The other key terms of the Loan Facility remain the same:

- Advances are not repayable before 5 years (from 27 July 2012), except in limited circumstances;
- Interest at 6% only commencing after 3 years (from 27 July 2012); and
- The facility is unsecured.

Funds drawn under the facility will be used to fund the more aggressive exploration program for near-surface oxide mineralisation and a deeper exploration drilling program that will evaluate the higher grade sulphide mineralisation. Funds will also be allocated to the suspension of trial mining and the consequential retrenchment of some of the operational workforce.

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