



ABN 68 009 161 522

12 April 2013

BOARD CHANGES

CHANGE OF COMPANY SECRETARY AND REGISTERED OFFICE

The Directors of SubZero Group Limited (ASX:SZG) (**Company**) announce that, as foreshadowed in the Company's Prospectus dated 7 February 2013, at completion of the SubZero Acquisition on 10 April 2013, the following Board changes were implemented:

- Mr Scott Farrell was appointed as Managing Director of the Company;
- Messrs Glenn Molloy, Graeme (Joe) Clayton and Bruce Arnott were appointed as Non-Executive Directors; and
- Messrs Allen 'Lance' Govey and Anthony Crimmins resigned as Non-Executive Directors.

At the first post SubZero Acquisition Board meeting which was held earlier today, Mr Glenn Molloy was appointed as the interim Chairman.

Mr Richard Pritchard resigned as Chairman and joint Company Secretary of the Company effective today.

The Board also accepted Mr Brett Crowley's resignation as joint Company Secretary with effect from today. Messrs Andrew Cooke and Steven Gill were appointed as new joint Company Secretaries in his stead.

The Board takes this opportunity to thank the outgoing Directors and Company Secretary for their contributions to the Company.

Change of registered office and principal place of business

The Company also advises that its new registered office and principal place of business is:

Level 1
39/43 Bridge Street
Muswellbrook NSW 2333

The Company's new telephone contact number is (61+2) 6540 9400.

Andrew J. Cooke
Company Secretary