

\$20M Fully Underwritten Rights Issue Closes With Strong Support from Shareholders

Shareholders subscribe for \$12M with balance of \$8M to be taken up by underwriter

Sumatra Copper & Gold plc (ASX:SUM) (Sumatra or Company) is pleased to advise that the fully underwritten Rights Issue announced on 8 May 2013 closed on 5 June 2013 with a very strong take-up of more than 60 per cent.

At the closing date, Sumatra received approximately \$12.1 million (71.1 million CDIs) from shareholders. The Company is arranging for the balance of the underwritten amount (\$7.9 million or 46.8 million CDIs) to be taken up by the Underwriter, Patersons Securities Limited.

| Rights Issue Summary | |
|--------------------------------------|-------------|
| Total number of CDIs offered: | 117,845,964 |
| Final number of CDIs subscribed for: | 71,063,984 |
| Shortfall (fully underwritten): | 46,781,980 |

The issue is fully sub-underwritten by the Company's major shareholder and cornerstone investor, Provident Capital Partners Pte Ltd.

The Company is very pleased with the very strong level of support it has received from shareholders, particularly in the current difficult market environment.

The proceeds raised from the rights issue will be used primarily to develop the Company's flagship Tembang Gold-Silver Project in Sumatra, Indonesia, as well as to progress exploration and business development opportunities.

Holding statements for the new securities will be dispatched on Thursday 13 June 2013 and trading of the new CDIs is expected to occur on 14 June 2013.

Sumatra's Managing Director, Julian Ford, said: *"We are absolutely delighted with the response from shareholders to the rights issue. A take-up of over 60 per cent in the current market environment represents an exceptional result, reflecting the quality of our flagship asset as well as the the strong support we have received from our cornerstone shareholder and underwriter."*

"We will now commence the process of arranging for the shortfall to be placed through our underwriter Patersons and sub-underwriter Provident Capital Partners Pte Ltd. I would like to thank our shareholders for their support as we embark on the next exciting chapter of the Company's development."



Directors

Warwick Morris
Non-Executive Chairman

Julian Ford
Managing Director and CEO

Adi Sjoekri
Executive Director

Jocelyn Waller
Director (Non-Executive)

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About Sumatra Copper & Gold

Sumatra Copper & Gold plc (ASX: SUM) is an emerging gold and silver producer and the pre-eminent precious metals explorer in southern Sumatra, Indonesia. The Company has a significant project portfolio covering an area of more than 3,200km² and encompassing a pipeline of projects ranging from greenfields exploration projects to brownfields, near-production opportunities.

Sumatra's flagship asset, the 100%-owned Tembang Gold-Silver Project, is on track for production during 2014. Tembang has Proven Reserves of 2.4Mt at 2.5 g/t Au and 38.7 g/t Ag for a total of 0.2Moz of gold and 3Moz of silver and Probable Reserves of 3.1Mt at 2.1 g/t Au and 25.6 g/t Ag for a total of 0.2Moz of gold and 2.5Moz of silver (total of 0.4Moz of gold and 5.5Moz of silver) which are compliant with the 2004 JORC Code.

The Stage 1 production plan is a low-cost, high-grade operation targeting 400,000 tonnes per annum (tpa) process capacity to produce 30,000oz per annum of gold and 200,000oz per annum of silver. Sumatra plans to fund the Stage 2 upgrade from cash flow, increasing throughput to 900,000tpa and production to 50,000oz of gold per annum and silver production to 500,000oz per annum. The ramp-up is expected to take place over a one year period. The current life-of-mine plan is for 7.5 years based on the current resource inventory.

Under a joint venture with Newcrest Mining Ltd, Sumatra is currently exploring the Tandai project (30% Sumatra; 70% Newcrest). Newcrest has already met its minimum expenditure position of US\$1.75 million and has an option to earn a 70% interest by spending US\$12 million over 5 years. Sumatra has identified significant gold mineralisation at Tandai, which has historic high-grade production of 1.4Moz ounces gold.

Sumatra also has the 100%-owned Sontang Project, which is an early-stage high-grade zinc, gold and silver exploration project.

Competent Person's Statement – Mineral Resources

The information relating to Mineral Resources is based on information compiled by Mr David Stock MAusIMM who is an independent Geological Consultant to the Company and is a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' and has consented to the inclusion in this report of the matters based on his information in the form and context in which they appear. In addition, the Mineral Resource estimates were reviewed by Mr Robert Spiers who is a member of AIG and a full time employee of Hellman & Schofield Pty Ltd. Mr Spiers has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'.

Competent Person's Statement – Ore Reserves

The information in this report that relates to Open Pit and Underground Ore Reserves is based on information compiled by Mr Shane McLeay of Entech Pty Ltd, who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr McLeay has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr McLeay consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.