

ASX ANNOUNCEMENT

1 August 2013

Stirling Products Limited
(Subject to Deed of Company Arrangement)
ACN 077 105 429

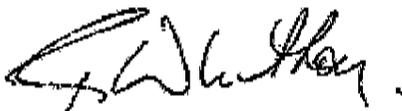
As Deed Administrator I provide an update to shareholders on the position of the company in progressing the Deed of Company Arrangement (DOCA) and its re quotation on the ASX.

Autus Capital Pty Ltd, the Deed Proponent, has advised me that I, as permitted by the DOCA has nominated Montrose Investment Group Pty Ltd as its nominee to complete the DOCA and should within the short term complete due diligence and finalise negotiations with an entity to inject into the company cash and assets which will ultimately enable the company to be in a position to be requoted on the ASX.

It is expected that final agreement and subsequent formal documentation should be settled within the next 6 -8 weeks, at which time the company will be in a position to provide further details to shareholders.

I am advised by Montrose that it anticipates that a meeting of shareholders will be held in the first quarter of the new financial year wherein approval for such transaction will be sought from shareholders.

Yours faithfully
Stirling Products Limited



Robert Whitton
Deed Administrator

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