



**Queensland Mining Corporation Limited**

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**Company Announcements Platform**  
**Australian Stock Exchange**  
**10th Floor, 20 Bond Street**  
**Sydney**  
**NSW 2000**

### **PLACEMENT OF RIGHTS ISSUE SHORTFALL - CORRECTION**

Please note that the **correct number of shares** applied for under the Shortfall provisions relating to the recent Rights Issue is **52,351,339**.

The previously presented table should read:

Under the original Rights Issue Prospectus dated 23 November 2012, the Company has now issued the following:

	Number of shares	Amount Raised
Rights Issue	153,192,326	\$5,668,116
Rights Issue - Shortfall	52,351,339	\$1,936,999
Totals	<b>205,534,665</b>	<b>\$7,605,115</b>

The Company apologises for any inconvenience caused.

Yours faithfully

QUEENSLAND MINING CORPORATION LIMITED

Tony Martin  
CEO