

23 October 2013

RIVERCITY MOTORWAY GROUP STAPLED UNITS ("RCY")

This is the quarterly announcement by the Administrators of the entities as at 30 September 2013 regarding the Group's current status.

Sale Campaign

The Administrators have been advised by the Receivers and Managers that they and Queensland Motorways Pty Ltd have reached an agreement that will see Queensland Motorways acquire Brisbane's Clem7 Tunnel for \$618 million (including taxes).

Queensland Motorways Pty Ltd and the Receivers and Managers will now commence a consent process with the Brisbane City Council. Completion of the sale process is expected to take place within the next three to four months.

Class Action Proceedings

The proceedings are continuing with the next directions hearing set to be heard on 22 November 2013.

Unit Holder enquiries should be directed to Link Market Services on 1300 554 474.



Michael Owen

Joint and Several Administrator
RiverCity Motorway Management Limited
(Administrators appointed)