

24 January 2013

RIVERCITY MOTORWAY GROUP STAPLED UNITS ("RCY")

This is the quarterly announcement by the Administrators of the entities as at 31 December 2012 regarding the Group's current status.

The Administrators' position with respect to the RCY's securities has remained unchanged since the last announcement made on 9 November 2012 as the sale campaign for the RiverCity Motorway Group's assets is yet to be determined by the Receivers and Managers. The Administrators expect to have a better indication of this by the end of the first quarter of this calendar year.

Unit Holder enquiries should be directed to Link Market Services on 1300 554 474.



Michael Owen
Joint and Several Administrator
RiverCity Motorway Management Limited
(Administrators Appointed)