



Poised for Growth

Corporate Update

May 2013

ASX: RGX



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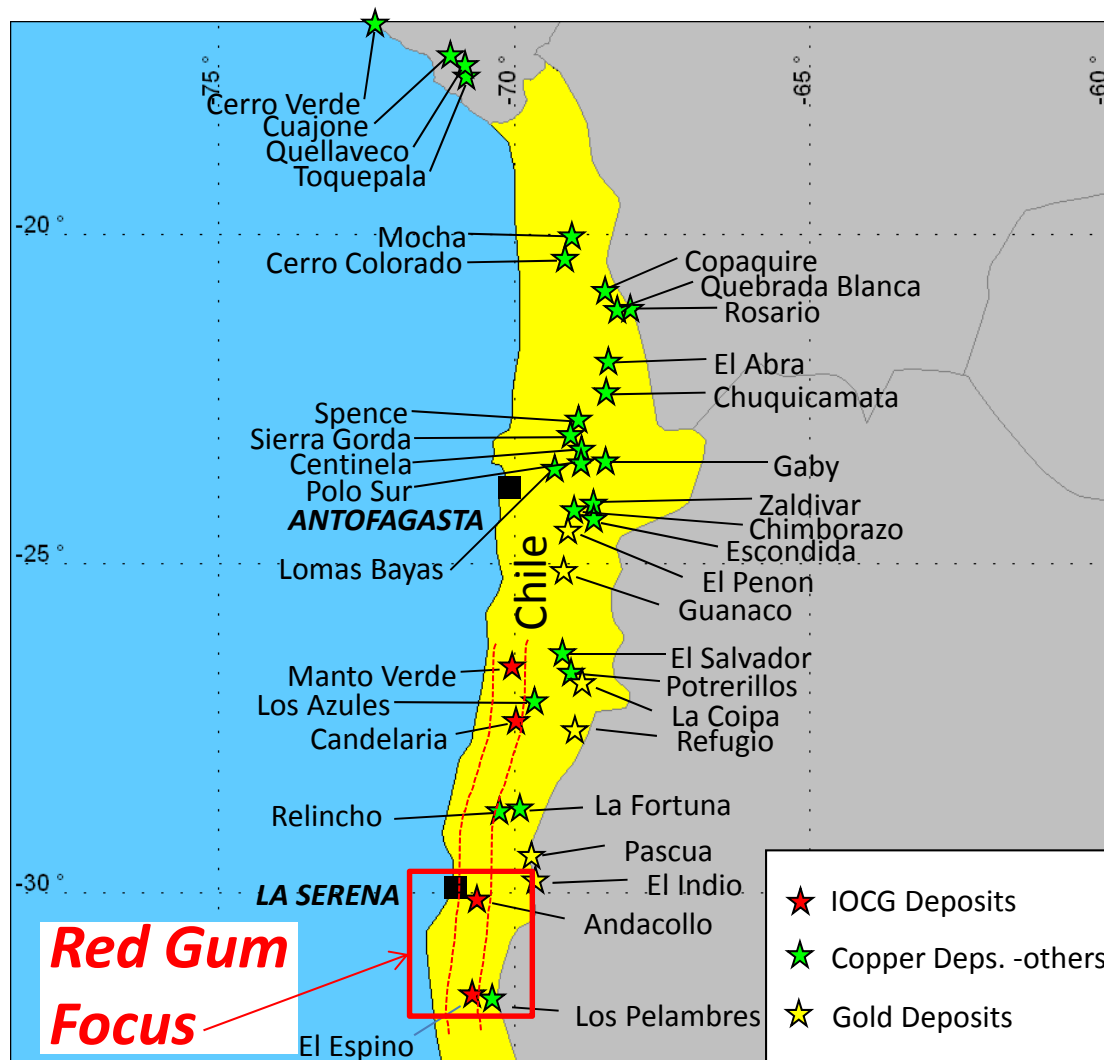
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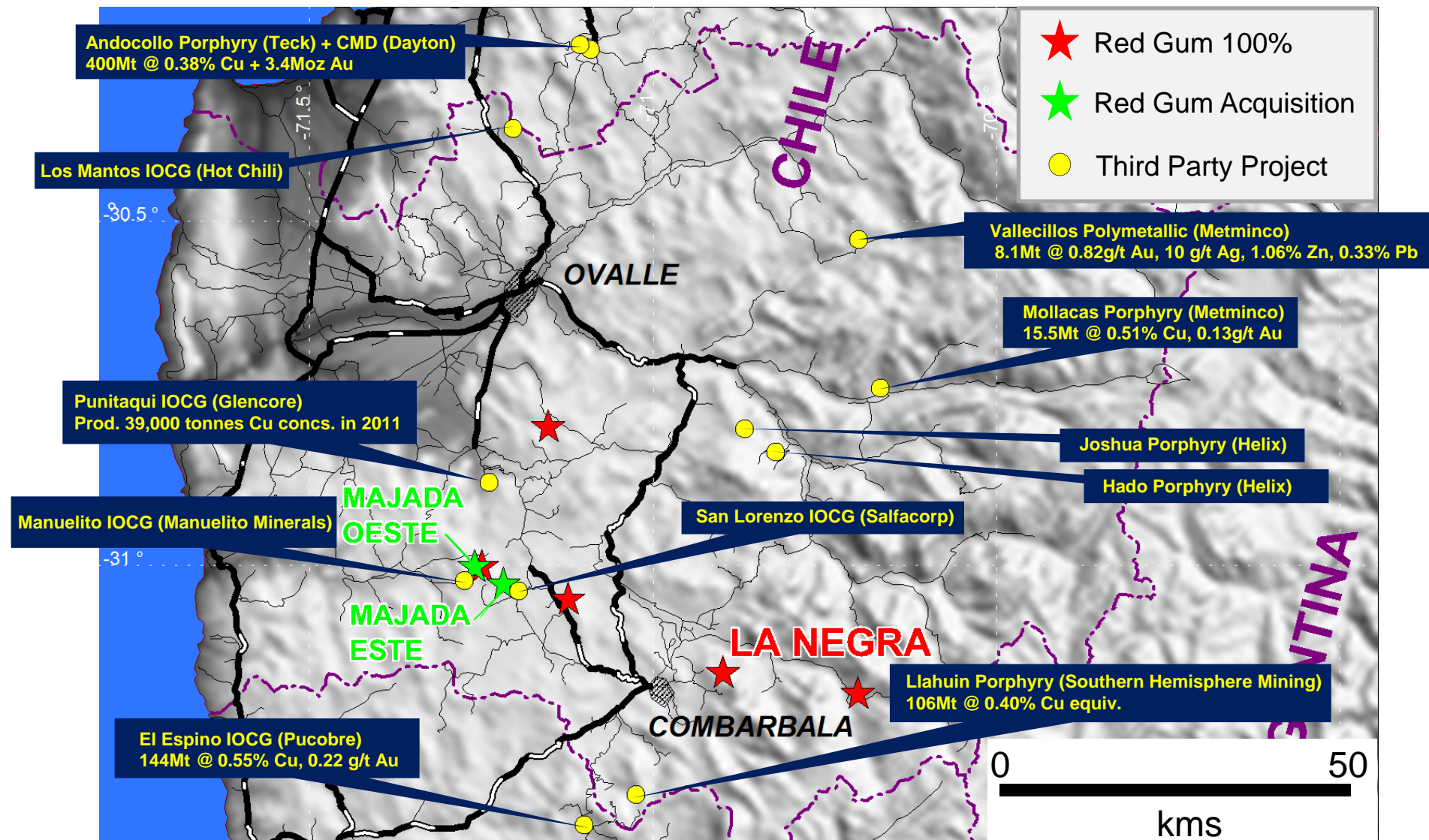
Chile – Focused on a World Class Belt



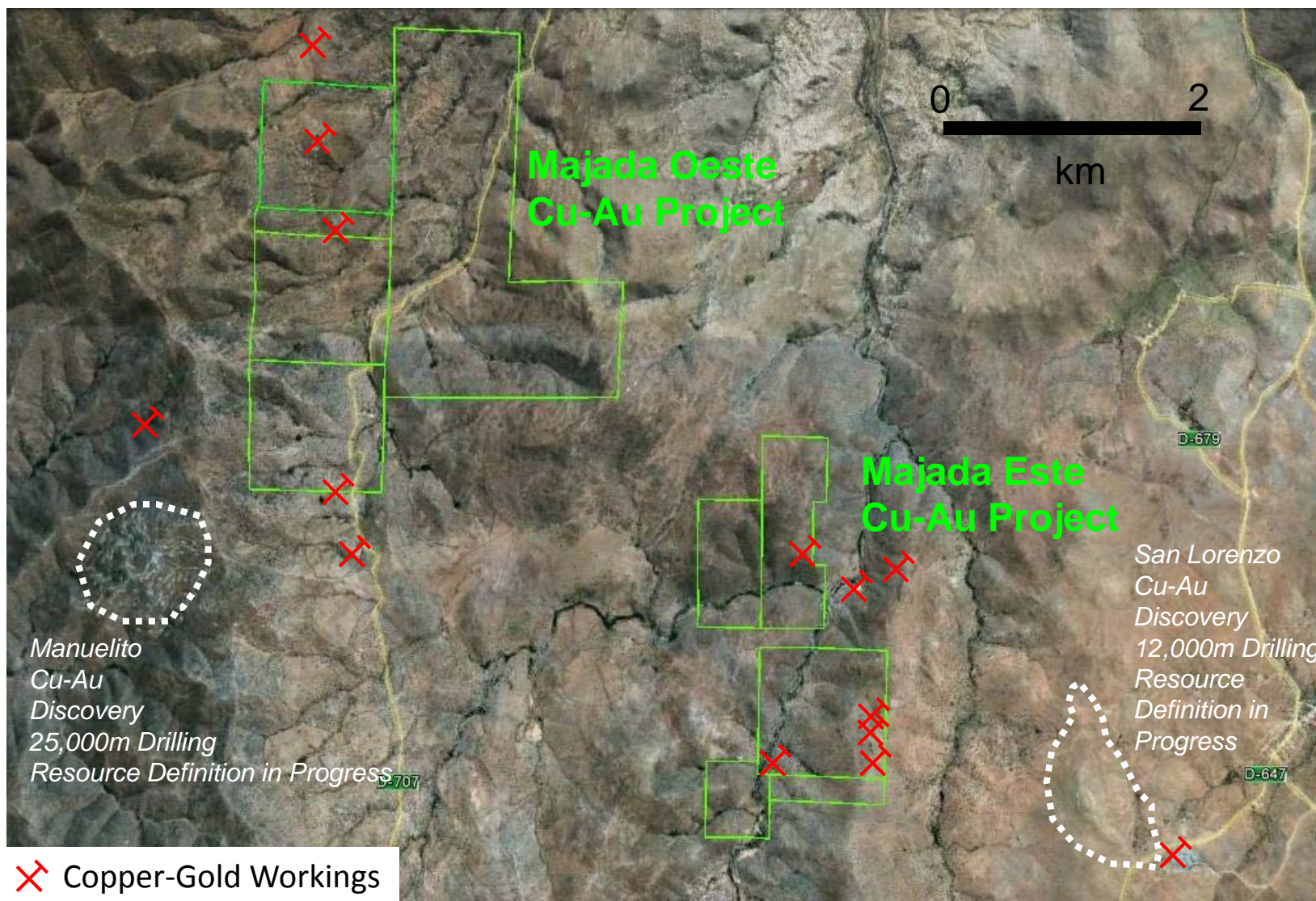
Leveraging Our Competitive Edge

- Focused on Region IV Segment
- Less Intensive Historical Exploration
- Great Opportunities Available
- Other Nearby Juniors Successful (e.g. Hot Chili, Southern Hemisphere, Helix, Explorator, Pucobre)

Chile – High Value Growth



Chile – Majada IOCG Copper-Gold Project



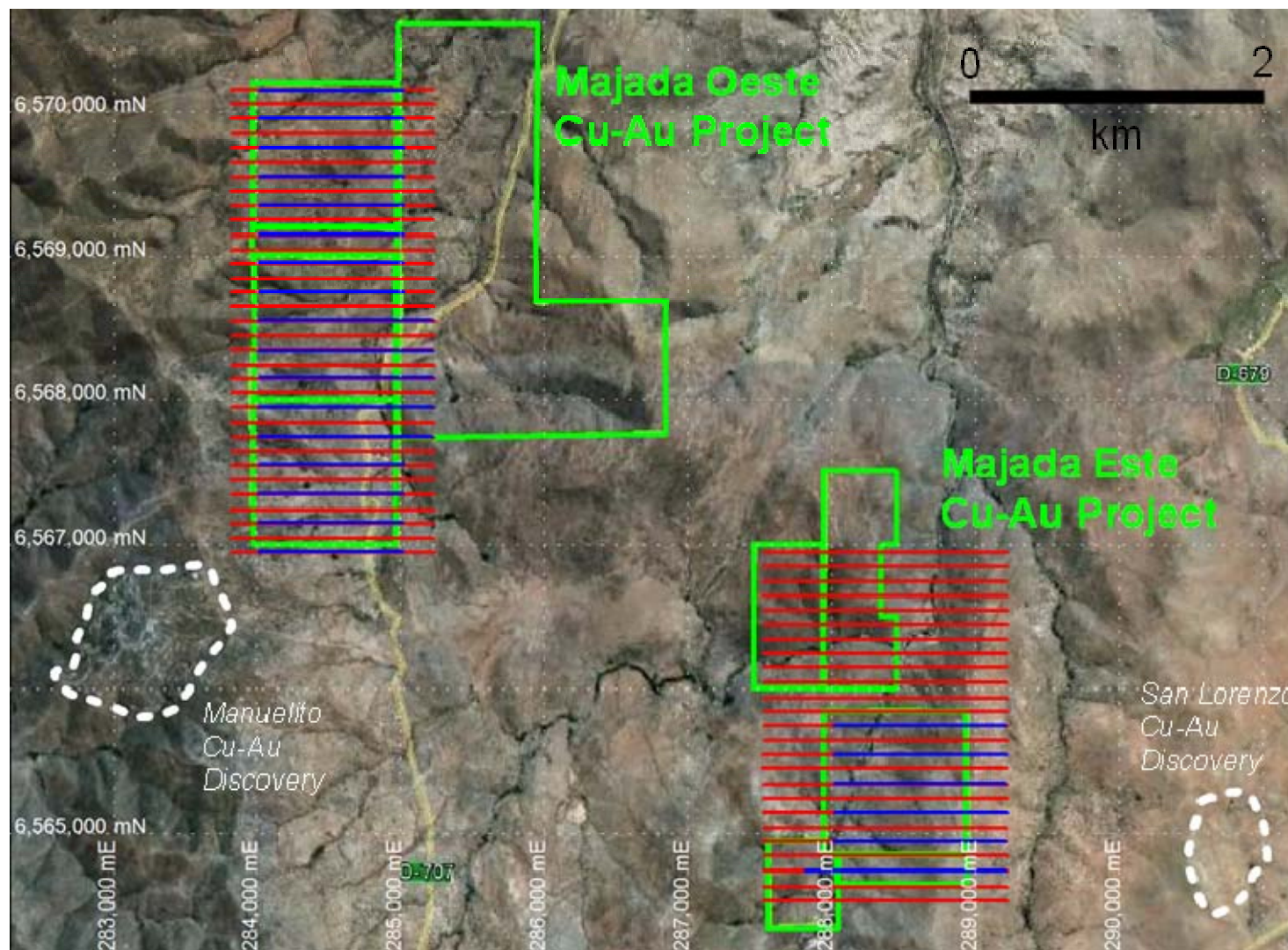
Chile – Majada IOCG Copper-Gold Project



Majada – Opening old gates to new opportunities



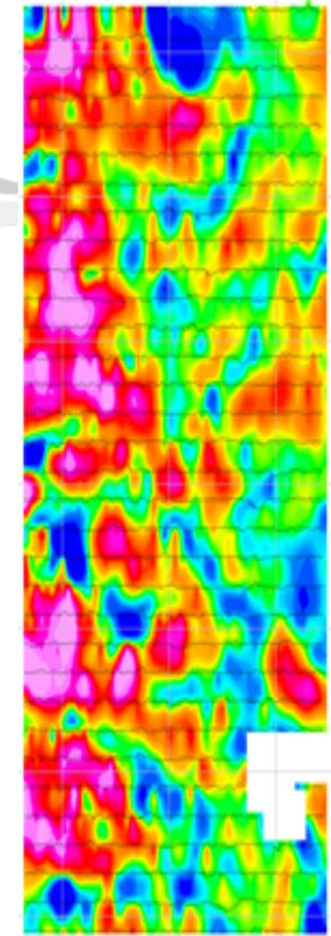
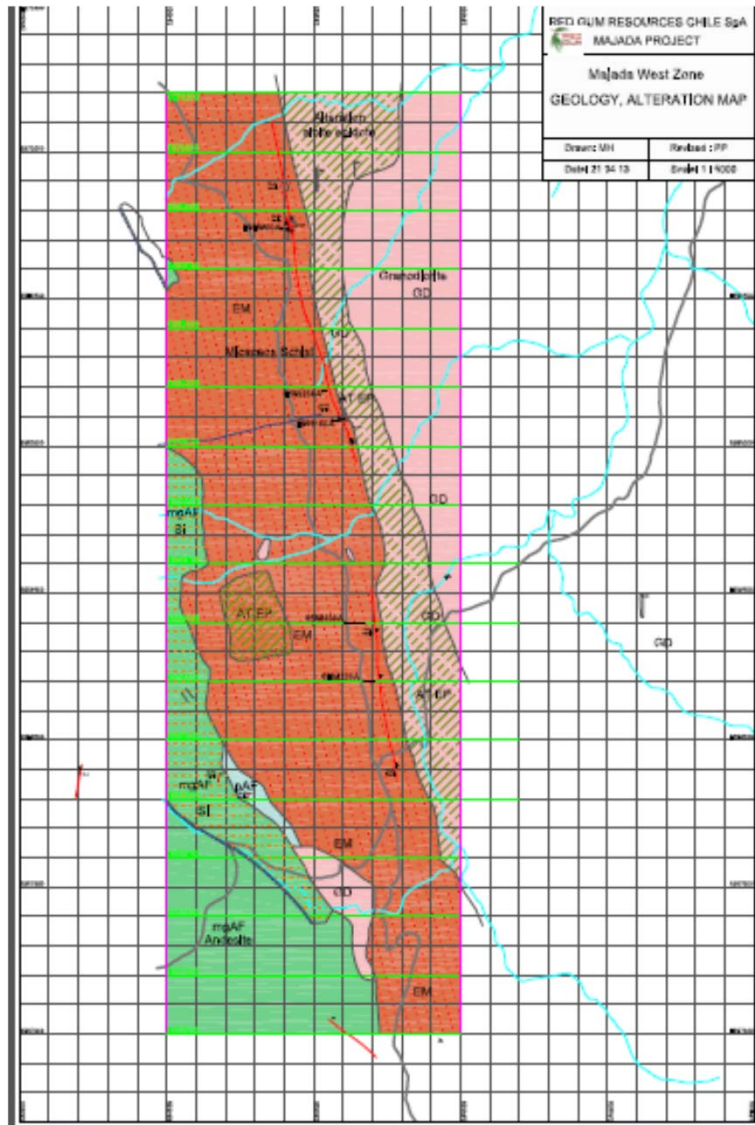
New Geophysical Coverage



KEY

- RGX 2013 IP line
- RGX 2013 magnetics line
- Claim Boundary

Majada Geophysical Signature

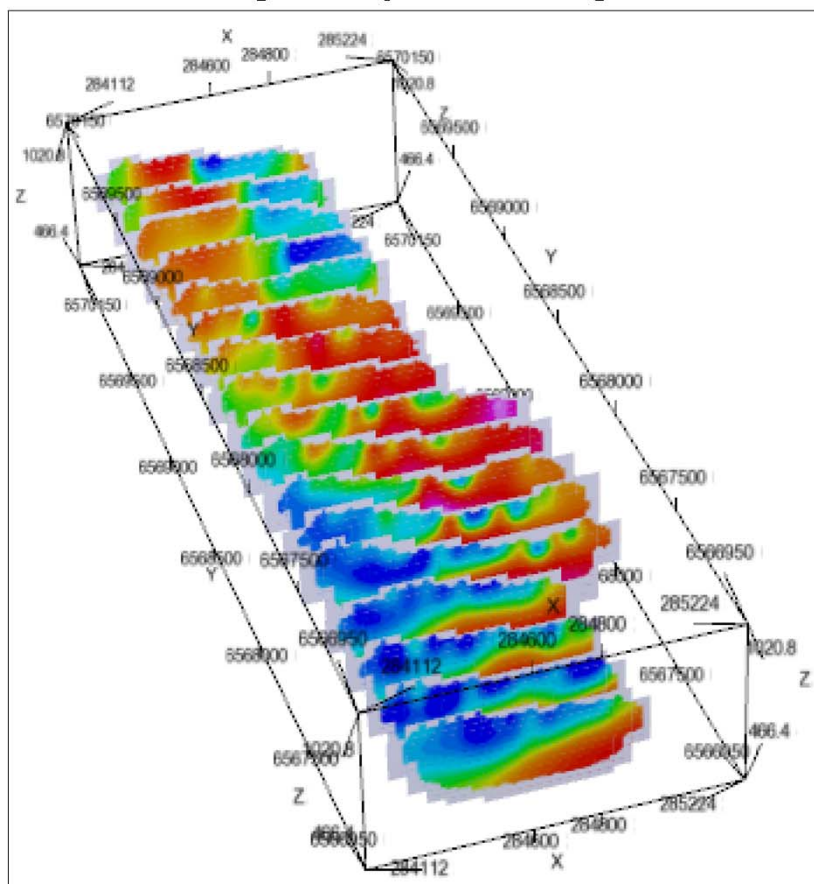


Total
Magnetic
Intensity
Map

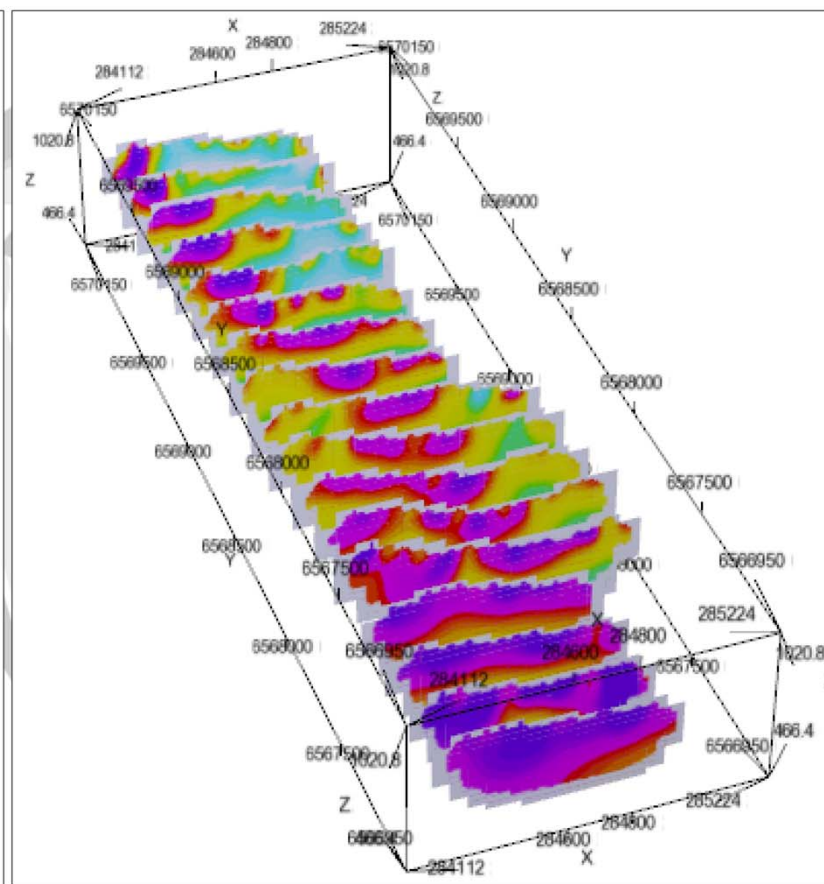
Majada –stacked IP profiles



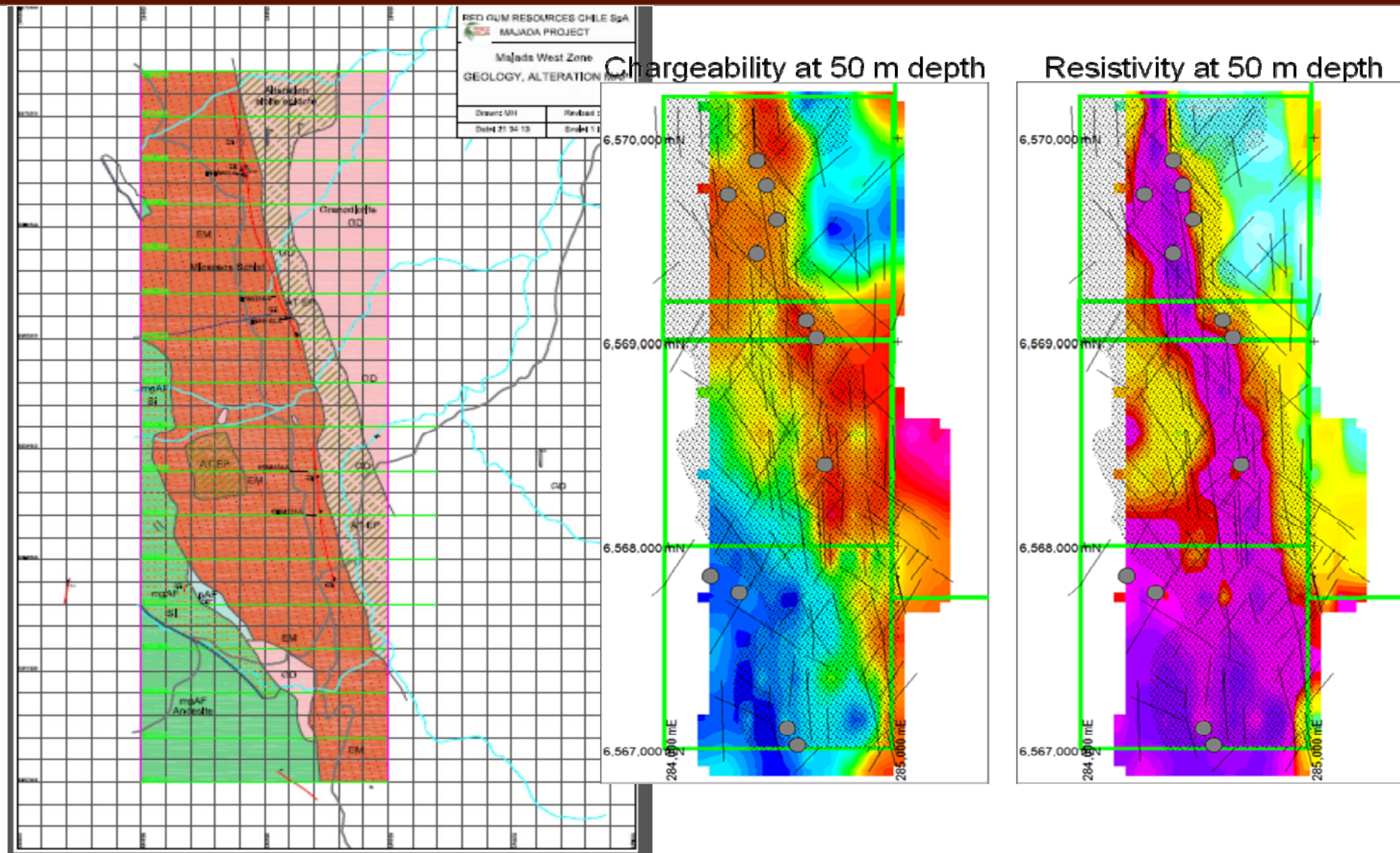
Chargeability 3D looking North



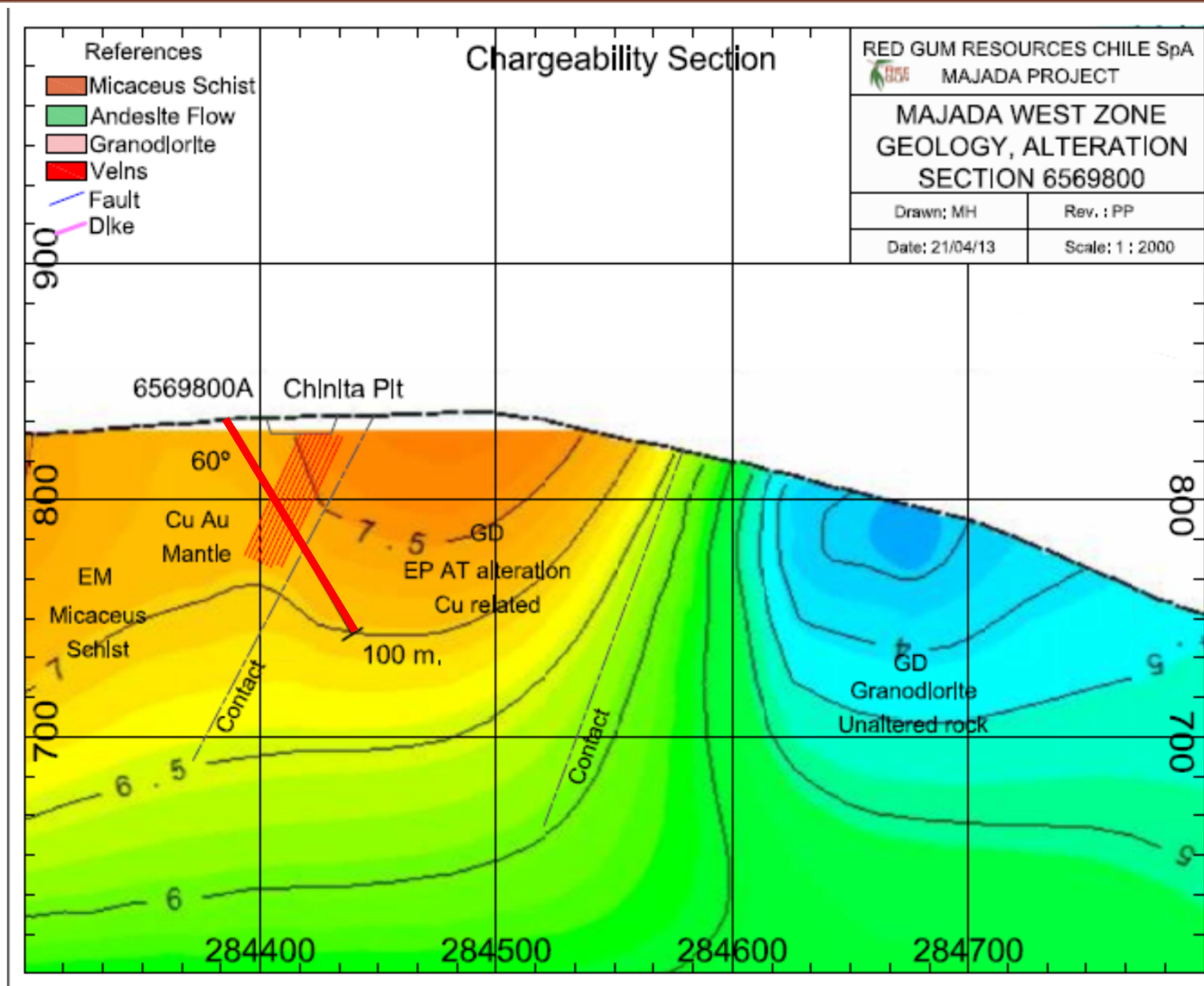
Resistivity 3D looking North



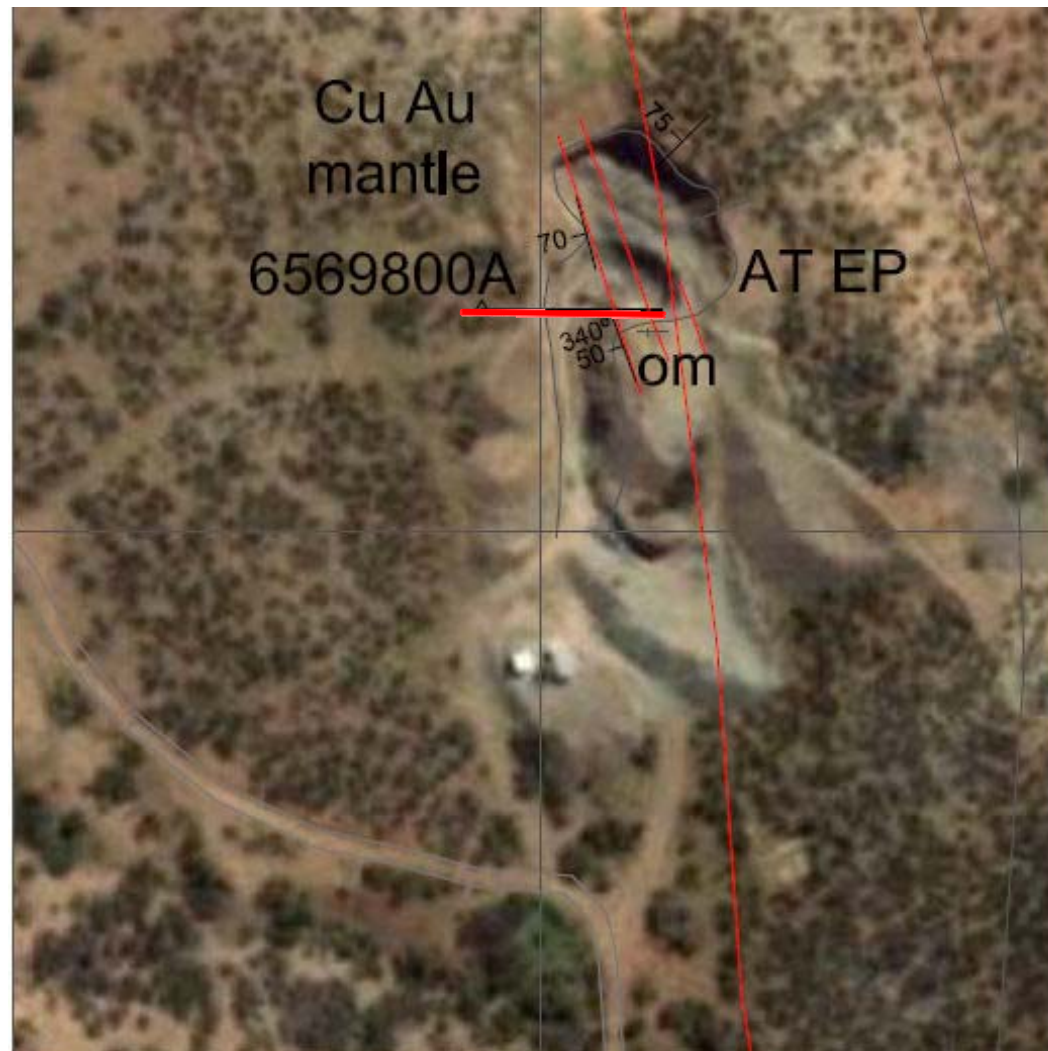
Majada Geophysical Signature



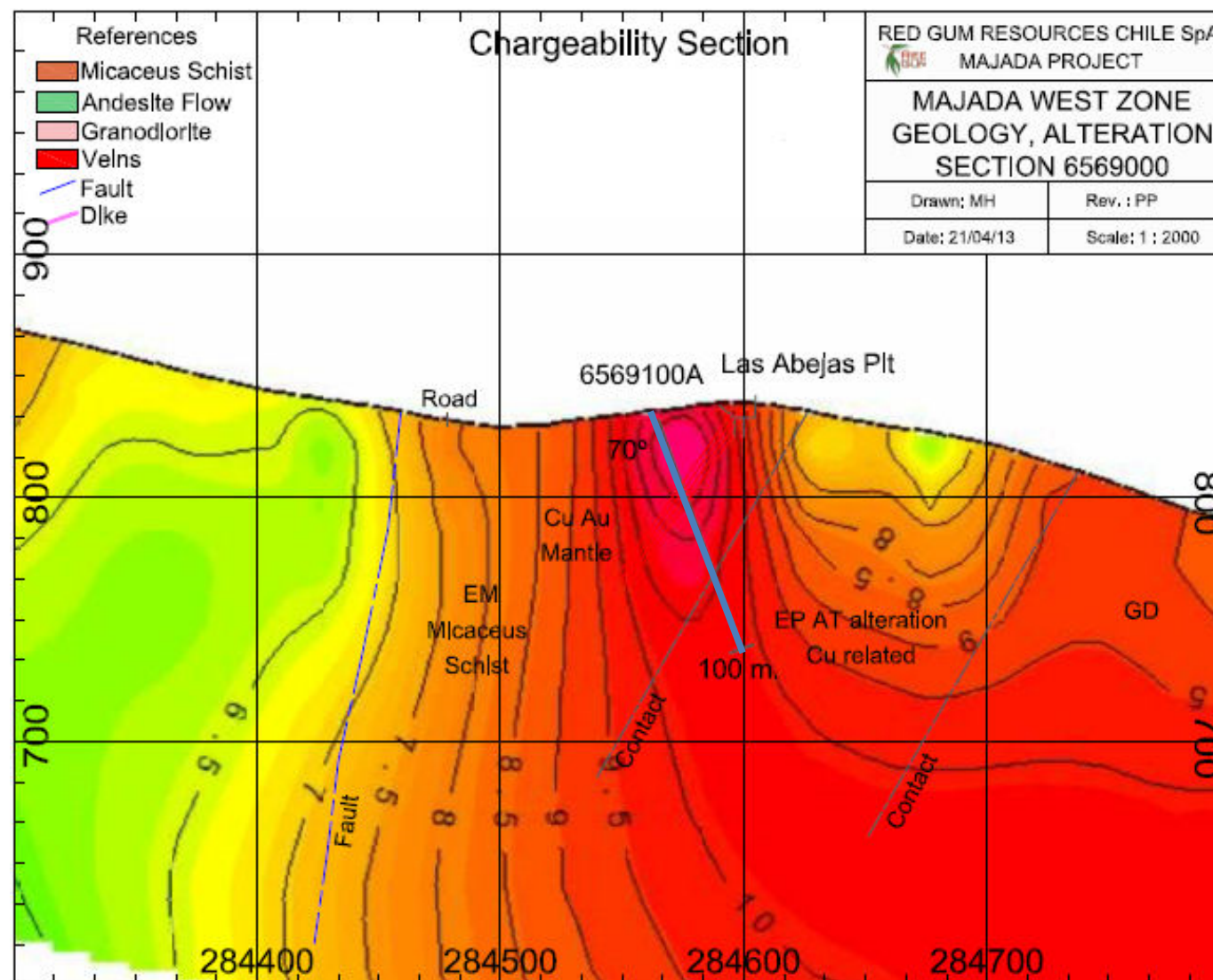
Typical Target - Bore Hole #1



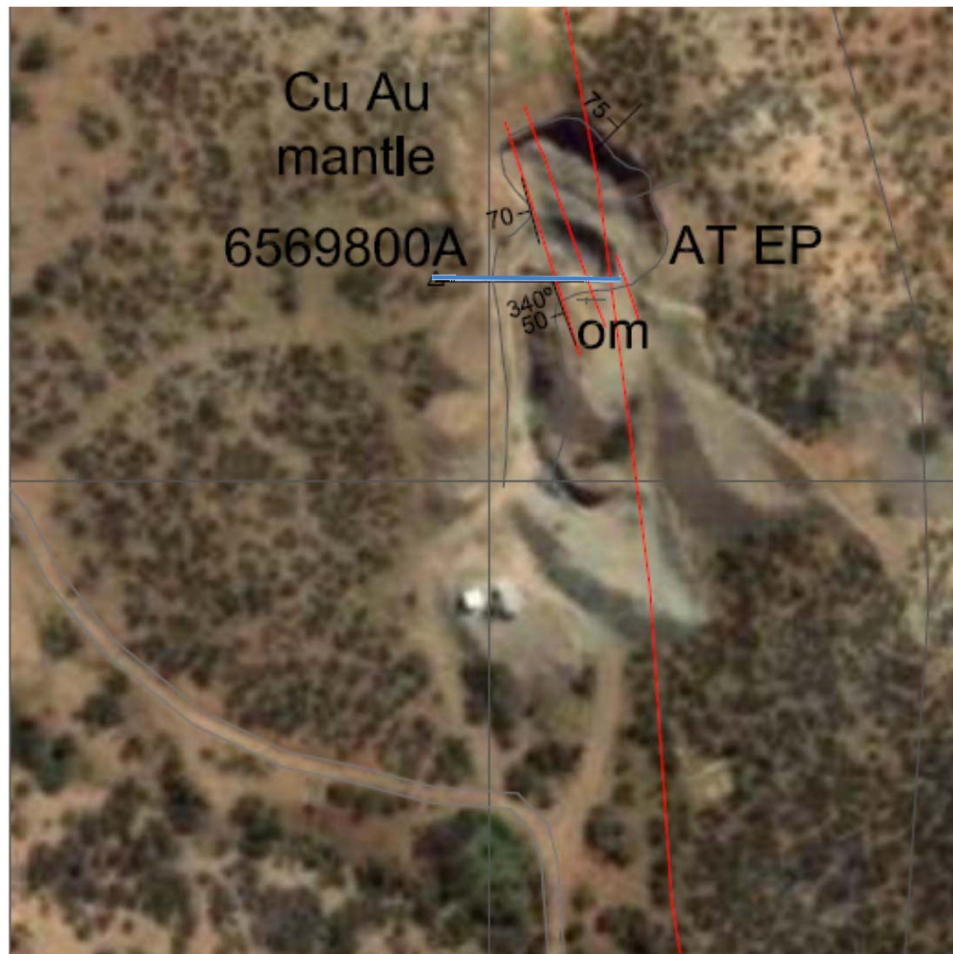
Proposed Bore Hole # 1



Typical Target- Bore Hole #2



Proposed Bore Hole #2



Majada Logistics



- Low altitude, circa 600m elevation - all year round access.
- Moderate topography.
- Easy two-wheel drive access, approx. 40 min drive to regional centre at Combarbala
- 10 KV + power supply adjacent to project area



Drilling Commenced at Majada



Short Term Drilling Program



- 1st Round of drilling, minimum 1500m, focused on recently completed geophysical survey anomalies.
- First drilling (assay) results expected in mid-June 2013.
- Lower scale greenfields exploration risk – well defined mineralised shear zone ~5km length, and near surface oxides and sulphide presence known from historical, artisanal workings.
- Project area well positioned in established Chilean IOCG Belt. Adjacent to substantial exploration ventures at Manuelito (25,000 m drilling) and San Lorenzo (12,000 m) drilling.
- Regionally along strike with El Espino (Pucobre) and Pinutaqui (Glencore) and Andocollo (Teck).

Corporate Overview ASX:RGX



SHARES ON ISSUE: 74.98m

Share Price (29/04/13)	0.05¢
Market Cap (AUD)	\$3.8m
Cash (AUD at 31/12/2012)	\$1.007m
Debt	Nil

SIGNIFICANT SHAREHOLDERS: (12/2/13)

Directors and Founders	38.9%
Sakura Capital Ltd	4.46%
Tigermoth Investments Ltd.	3.94%
Warman Investments Pty. Ltd.	3.02%
Rockmaster Pty Ltd	1.93%
Mr Ross James Thomas	1.89%
Washington H Soul Pattinson and Company Limited	1.67%
Bannerblock Super Fund A/C	1.65%

Top 20 shareholders	65.87%
No of shareholders	~300

BOARD OF DIRECTORS:

Ray Shaw	Executive Chairman
Paul Pearson	Managing Director
Torey Marshall	Non Executive Director



Twelve Month Performance chart to 15 February 2013

- 1- High Metal Grades Encountered in Maiden Drillhole at La Negra
- 2- High Metal Grades Continue in Second Drill Hole at La Negra
- 3- New Assay Results Confirm Mineralisation at La Negra
- 4- High Grade Base and Precious Metals at Cerro Huancash, Peru
- 5-Geophysical Survey underway at Cerro Huancash Peru
- 6-Extensive Sulphidic Mineral System Confirmed at Cerro Huancash Peru
- 7-Spotlight on Peruvian Copper Play

Appendix – Additional Information on Projects



Poised for Growth



CERRO HUANCASH PROJECT

Zinc, Lead, Copper, Silver and Gold

**Unearthing Peru's next substantial mineral discovery
At the Forefront of Copper Exploration in Latin America**



- 100% owned Cerro Huancash Project covering 575.6 hectares
- Directly adjoins Southern Peak Mining's Ariana Norte Development Project (+19.74 Mt @ 1.65% Cu, 2.06% Zn, 0.09% Pb, 0.79g/t Au, 31g/t Ag)
- Located 40km from Inca Minerals Limited's Chanape Copper-Gold Project
- 22km from Chinalco's Toromocho Copper-Molybdenum Project
- 20km from Glencore's Casapalca (Yauliyacu) Zinc-Lead-Silver Mine
- 100km from Peru's capital Lima

Cerra Huancash Project



Exciting Zn, Pb, Cu, Ag and Au targets over 3km of prospective Ariana Corridor



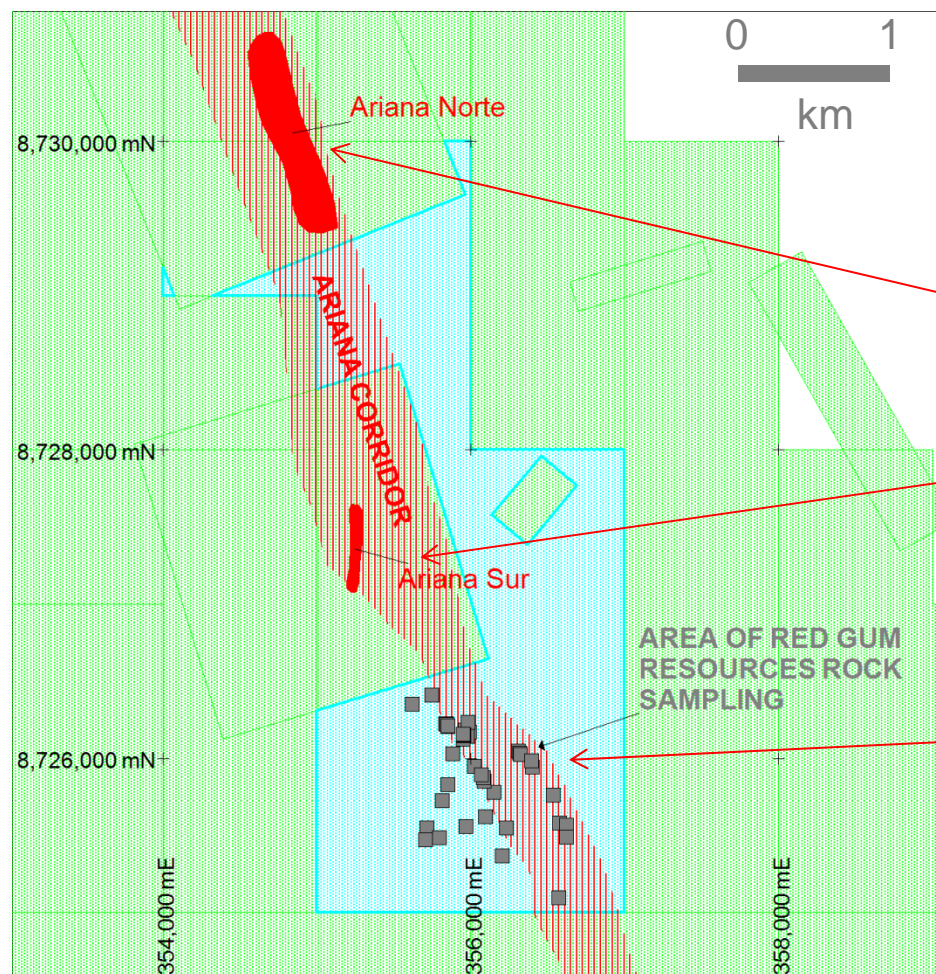
- Ariana Corridor is an emerging new polymetallic trend in Central Peru that runs through Cerro Huancash
- Host to a potentially large sulphidic mineral system
- Zn assays up to 19%, Pb assays up to 17.75%, Cu up to 0.89%
- Ag assays up to 2,460 g/t
- Gold assays up to 0.74 g/t
- Outstanding results from recently completed Induced Polarisation survey
- IP survey confirmed strong chargeability anomalies and possible extension of Ariana Corridor through RGX tenements
- Possible porphyry copper stock interpreted at depth

World Class Central Peruvian Polymetallic Belt – Hub of Exploration Activity

- Close to key infrastructure requirements – rail, road, refineries and processing plants
- Neighbouring companies include Glencore, Inca Minerals, Pan American Silver, Southern Peaks and Chinalco
- Two 100% owned projects across four licences

22 Access agreements in place with local landholders

Peru - Cerro Huancash Project



Map showing mineralized trend, Ariana Norte and Ariana Sur Prospects, plus Red Gum Resources claim (light blue) and claims controlled by Southern Peaks Mining/Pan American Silver (light green).

- One 100% licence of 575.6 hectares
- Zinc, lead, copper, silver, gold targets over 3 kms of prospective "Ariana Corridor"
- Southern Peaks Mining recently announced preliminary non 43-101 resources:
 - **Ariana Norte:** 19.74 Mt @ 1.65% copper, 2.06% zinc, 0.09% lead, 0.79g/t gold and 31g/t silver
 - **Ariana Sur:** 0.329 Mt @ 0.15% copper, 1.97% zinc, 1.04% lead and 230 g/t silver
- Southern Peaks Mining currently undertaking development drilling a few hundred metres north of RGX claim boundary (funded by Barclays)
- Red Gum Sampling Up to:
 - 19.0% Zn,
 - 17.75% Pb,
 - 0.89% Cu,
 - 2,460 g/t Ag and 0.74 g/t Au

La Negra Project- Chile



Substantial Polymetallic Greenfield Discovery



- Polymetallic (Zn, Pb, Ag, Au) mineralisation confirmed by 12 holes totalling 2,520 metres
- Significant upside – total outcropping mineralised breccia strike length exceeding 1300m (well advanced of stage 1 footprint)
- Relatively thin oxidised zone overlying sulphide resource target

La Negra Project – Chile



A closer look at La Negra's drilling data

- RDN-001 from 25-50m downhole:
25m assaying 2.40% Zn, 0.71% lead, 0.23% Cu and 20.3 g/t Ag; including higher grade intervals up to 2m wide grading 7.22% Zn, 1.32% Pb, 0.45% Cu and 30.3 g/t Ag
- RDN-002 from 0-40m downhole:
40m assaying 2.94% Zn, 0.71% lead, 0.23% Cu and 20.3 g/t Ag; including higher grade intervals up to 5m wide grading 7.34% Zn, 5.67% Pb, 0.23% Cu and 78 g/t Ag



Competent Person's Statement



The information in this presentation is based on information compiled by Dr Paul Pearson, who is a Fellow of the Australasian Institute of Mining and Metallurgy. Dr Pearson is the Managing Director of Red Gum Resources Limited.

Dr Pearson has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Pearson consents to the inclusion in this document of the matters based on his information in the form and context in which it appears and verifies that it is based on and fairly and accurately reflects in the form and context in which it appears, the information in his supporting documentation relating to Exploration Results, Mineral Resources and or Ore Reserves.

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