



Yellow Rock Resources Limited ABN 90 116 221 740
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4 February 2013

Centralised Company Announcements Platform
Australian Stock Exchange
10th Floor, 20 Bond Street
Sydney NSW 2000

Dear Sirs,

ALLOTMENT OF SHAREHOLDER APPROVED OPTIONS

The shareholders of Yellow Rock Resources ("YRR" or the "Company") at the AGM held on 30 November 2012 approved the issue of 30,000,000 options exercisable at \$0.025 with an expiry date of 31 December 2014 ("the Options") (see Notice of Annual General Meeting for the terms of the issue).

The Company advises that the allotment of the 30,000,000 options has occurred. The Company does not intend applying to have the options quoted on the ASX.

The new capital structure of the Company is as follows:

Type of Securities	Total Number	Number Quoted	Issued Price	Amount Paid Up
Shares				
Fully Paid Ordinary	349,026,205	349,026,205		
Partly Paid	80,000,000	-	3.9 cents	0.01 cents
Options	Total Number	Number Quoted	Exercise Price	Expiry Date
Unlisted Options	230,000,000	-	2.5 cents	31 December 2014

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Simon Chesson', written over a horizontal line.

Simon Chesson
Company Secretary