

**Form 604**  
**Section 671B**

**Notice of change of interests of Substantial Holder**

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To: **Tranzact Financial Services Limited**  
Level 5, 241 Castlereagh Street  
Sydney NSW 2000  
ABN: ABN 84 089 997 731

To: **Australian Stock Exchange Limited**

**1. Details of substantial shareholder**

Name: **London City Equities Limited** (ABN 59 003 200 664) and its related parties and bodies corporate together ("London City Equities") give notice of a change in its relevant interests.

There were changes in the interests of the substantial holder as set out below.  
The previous notice was dated 5 October 2012.

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary Shares - London City Equities	6,173,651	5.37%	7,334,741	6.38%

**3. Change in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and Number of Securities	Person's Votes
Refer to Schedule 1	Refer to Schedule 1	Refer to Schedule 1	Refer to Schedule 1	Refer to Schedule 1	See below.

#### **4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the changes are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and Number of Securities	Person's Votes
London City Equities	London City Equities	London City Equities	Shareholder principal	7,334,741	7,334,741
Imperial Pacific Ltd - Group	NA		Has relevant interest in 29.5% of London City Equities Ltd		
Mr PEJ Murray	NA		Has relevant interest in 39.3 % of Imperial Pacific Ltd		
				7,334,741	7,334,741

#### **5. Change in association**

Not Applicable


#### **6. Addresses**

Name:

London City Equities Limited  
Imperial Pacific Limited  
Mr PEJ Murray

Address

Level 10, 19 Pitt Street, Sydney NSW 2000  
Level 10, 19 Pitt Street, Sydney NSW 2000  
30 Esther Road, Balmoral Beach NSW 2088



(Signature)

Director  
(Title)

6 May 2013  
(Date)

**Schedule 1 to Form 604**

Holder of relevant interest	Registered holder of securities	Nature of change	Class and Number of Securities	Consideration (Cash) \$
London City Equities Limited	London City Equities Limited	Market Purchase		
		23-Oct-12	701	\$ 63
		25-Oct-12	425,000	\$ 46,904
		30-Oct-12	80,000	\$ 8,026
		20-Nov-12	20,000	\$ 1,906
		23-Nov-12	14,000	\$ 1,264
		07-Dec-12	85,299	\$ 7,702
		21-Dec-12	132,000	\$ 11,919
		27-Feb-13	15,230	\$ 1,375
		08-Mar-13	104,090	\$ 10,443
		23-Apr-13	32,000	\$ 2,890
		30-Apr-13	52,770	\$ 4,765
		01-May-13	200,000	\$ 18,059
			1,161,090	\$ 115,316
New Total			7,334,741	
Check			7,334,741	