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The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

13 November 2013

Dear Sir/Madam

Disclosure Notice under Section 708A(5)(e) of the Corporations Act 2011 (Cth)

The Company advises that pursuant to the terms of a Tenement Sale Agreement entered between Terramin Exploration Pty Ltd, the Company and Maximus Resources Limited (**Maximus**) dated 22 October 2013, that on 11 November 2012 it issued 25,000,000 fully paid ordinary shares (**Shares**) to Maximus.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued the Shares without disclosure to Maximus under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - 2.1 the provisions of Chapter 2M of the Act as they apply to the Company; and
 - 2.2 section 674 of the Act; and
3. as at the date of this notice, there is no information to be disclosed which is “excluded information” (as defined in section 708A(7) of the Act), that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully

Stéphane Gauducheau
Company Secretary