

19 November 2013

The Manager
Company Announcements Office
The Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Takeover Bid by Equity Trustees Limited in relation to The Trust Company Limited

On behalf of Equity Trustees Limited, we attach a notice pursuant to section 630(2) of the *Corporations Act 2001* (Cth), in accordance with section 630(5) of the *Corporations Act 2001* (Cth). The notice confirms the new date for the giving of notice of the status of the offer conditions pursuant to section 630(1) of the *Corporations Act 2001* (Cth).

Yours faithfully



Terry Ryan
CFO and Company Secretary
Equity Trustees Limited
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Encl



EQUITY TRUSTEES LIMITED

ABN 46 004 031 298

NEW DATE FOR GIVING NOTICE OF STATUS OF DEFEATING CONDITIONS

To: 1 The Trust Company Limited (ABN 59 004 027 749)
2 ASX Limited

Equity Trustees Limited (ABN 46 004 031 298) (**Equity Trustees**) gives notice under section 630(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to the offers dated 5 April 2013 under the off-market takeover bid by Equity Trustees for all of the ordinary shares in The Trust Company Limited (ABN 59 004 027 749) as set out in the replacement bidder's statement dated 27 March 2013 (**Bidder's Statement**).

The date for giving notice of the status of the defeating conditions set out in section 9.8 of the Bidder's Statement has been postponed by operation of section 630(2) of the Corporations Act. The new date for giving notice of those conditions is 2 December 2013.

As at the date of this Notice all conditions set out in section 9.8 of the Bidder's Statement have been fulfilled or waived.

Terms defined in the Bidder's Statement have the same meaning when used in this Notice, unless the context requires otherwise.

Dated 19 November 2013



Terry Ryan

CFO and Company Secretary

For and on behalf of Equity Trustees Limited

