

3 December 2013

The Manager  
Company Announcement Office  
ASX Limited

**THE TRUST COMPANY LIMITED (ASX: TRU)**  
**The Trust Company obtains Court Approval of Scheme of Arrangement**

The Trust Company Limited (**The Trust Company**) advises that the Supreme Court of New South Wales has today made orders approving the Scheme of Arrangement (**Scheme**) under which Perpetual Limited (**Perpetual**) will acquire all the shares in The Trust Company.

The Supreme Court of New South Wales' approval of the Scheme follows approval by shareholders of The Trust Company at the Scheme Meeting held on 28 November 2013.

The Court Orders will be lodged with the Australian Securities and Investments Commission on 4 December 2013, at which time the Scheme will become legally effective.

The following table sets out the envisaged timetable for the completion of the acquisition.

Time and date	Event
4 December 2013	Effective date – Court order is lodged with ASIC and Scheme takes effect
4 December 2013	Last day of trading in The Trust Company shares on ASX
7.00pm on 10 December 2013	Election date – last time to lodge election forms relating to the Scheme
7.00pm on 11 December 2013	Record date for the 22 cent special dividend per share in The Trust Company (expected to be fully franked), to be paid by The Trust Company if the Scheme is implemented
7.00pm on 13 December 2013	Record date for determining entitlement to scheme consideration
18 December 2013	Implementation date – payment of the Scheme consideration and special dividend and issue of new Perpetual shares



**THE  
TRUST  
COMPANY**

The Trust Company Limited  
ABN 59 004 027 749

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## **Enquiries**

If you have any questions in relation to the Scheme, please contact the Shareholder Information Line on 1800 505 206 (in Australia) or +612 8256 3354 (outside Australia).

Geoffrey Stirton  
Group Company Secretary

## **ENDS**

### **For further information, contact:**

Geoffrey Stirton  
Group Company Secretary  
Tel: +61 2 8295 8100  
[www.thetrustcompany.com.au](http://www.thetrustcompany.com.au)



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