

28 May 2013

## AUSTRALIAN CAPITAL RESERVE LIMITED STATEMENT OF CLAIM

The Trust Company (Nominees) Limited ("The Trust Company"), a wholly owned subsidiary of The Trust Company Limited (ASX: TRU), was today served with a legal claim filed on behalf of a debenture holder of Australian Capital Reserve Limited ("ACR"). The claim names The Trust Company as defendant. The claim has been filed in the Federal Court of Australia, Victoria District Registry.

On 28 May 2007 ACR entered voluntary administration. Messer's Carter and Hall of PricewaterhouseCoopers ("PwC") were appointed voluntary administrators of ACR on 4 June 2007. Messer's Carter and Hall were subsequently appointed as liquidators of ACR on 13 September 2007.

The Trust Company considers this claim made against it to be without basis.

TRU will keep the market updated with respect to the claim in accordance with its continuous disclosure obligations.

The Trust Company will continue to act in the best interests of debenture holders of ACR and will continue to work closely with the liquidators.

**ENDS**

For further information, please contact:

**For media enquiries:**

Paul Cheal  
Honner Media  
Tel: +61 2 8248 3752  
[paul@honnermedia.com.au](mailto:paul@honnermedia.com.au)

**For shareholder enquiries:**

Geoffrey Stirton  
Group Company Secretary and Risk Officer  
Tel: +61 2 8295 8100  
[www.thetrustcompany.com.au](http://www.thetrustcompany.com.au)

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