

2 September 2013
ASX ANNOUNCEMENT

**No Relevant Interest in shares of Wilson HTM Investment Group Limited
No ongoing discussions**

In response to the story published in today's Australian Financial Review, Treasury Group Limited (ASX: TRG) advises that it has no relevant interest in the securities of Wilson HTM Investment Group (ASX: WIG).

Further, Treasury Group advises that it was in discussions with a consortium in relation to WIG however those discussions have now ended and there is currently no association or agreement in place.

Yours faithfully



Reema Ramswarup
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