



June 27, 2013

Australian Securities Exchange
20 Bridge Street Sydney
NSW 2000

7th Annual Mining NSW Conference Presentation

TriAusMin Limited (ASX: TRO, TSX: TOR) is pleased to release a copy of the presentation given by Managing Director Wayne Taylor at the 7th Annual NSW Mining Conference in Orange NSW on this day the 27th of June 2013.

On behalf of TriAusMin Limited

A handwritten signature in black ink, appearing to read 'Simon Smith'.

Simon Smith
Company Secretary

About TriAusMin

TriAusMin is engaged in the exploration and development of base and precious metals deposits in the Lachlan Fold Belt of New South Wales, Australia. TriAusMin's projects include the Woodlawn Project, the Lewis Ponds Project located near Orange, 200km west of Sydney, as well as a number of other quality exploration properties in the Lachlan Fold Belt.

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TriAusMin

ASX:TRO TSX:TOR

Corporate Presentation

7th Annual Mining NSW Conference
Orange, NSW
26-27 June 2013

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Further information about TriAusMin is available at: www.triausmin.com

Competent Person/Qualified Person

(a) The technical information in this news release relating to the exploration results at the Woodlawn Project is based on information compiled by Mr Rod Arnold, who is a Member of the Australasian Institute of Geoscientists. Mr Arnold is a full time employee of TriAusMin Limited and has sufficient experience, which is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting of Exploration Results and "qualified person" as this term is defined in Canadian National Instrument 43-101 ("NI 43-101"). Mr Arnold consents to the inclusion in this news release of the information in the form and context in which it appears.

(b) The technical information in this news release relating to the Woodlawn Mineral Resources is based on information compiled by Mr Robin Rankin, who is a Member of The Australasian Institute of Mining and Metallurgy (AusIMM) and accredited by the AusIMM since 2000 as a Chartered Professional (CP) in the geology discipline. Mr Rankin consultants to TriAusMin Limited as Principal Consulting Geologist of independent geological consultancy GeoRes. He has sufficient experience, which is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting of Exploration Results and "qualified person" as this term is defined in Canadian National Instrument 43-101 ("NI 43-101"). Mr Rankin consents to the inclusion in this news release of the information in the form and context in which it appears.

(c) The information in this release that relates to Mineral Resources or Ore Reserves associated with the Woodlawn Retreatment Project is based on information compiled by qualified person, Mr Richard Lambert, P.E. a professional engineer and Registered Member of SME. Mr Richard Lambert is Principal Mining Engineer and Executive Vice President of Roscoe Postle Associates, Inc. He is independent of TriAusMin applying the test set out in Section 1.4 of NI 43-101. He has sufficient experience relevant to the style of mineralization and type of deposit under consideration, and to the activity which he is undertaking, to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (the JORC Code) and by reason of his education, affiliation with a professional association (as defined in NI 43-101) and past relevant work experience, fulfils the requirements to be a "qualified person" for the purposes of NI 43- 101.



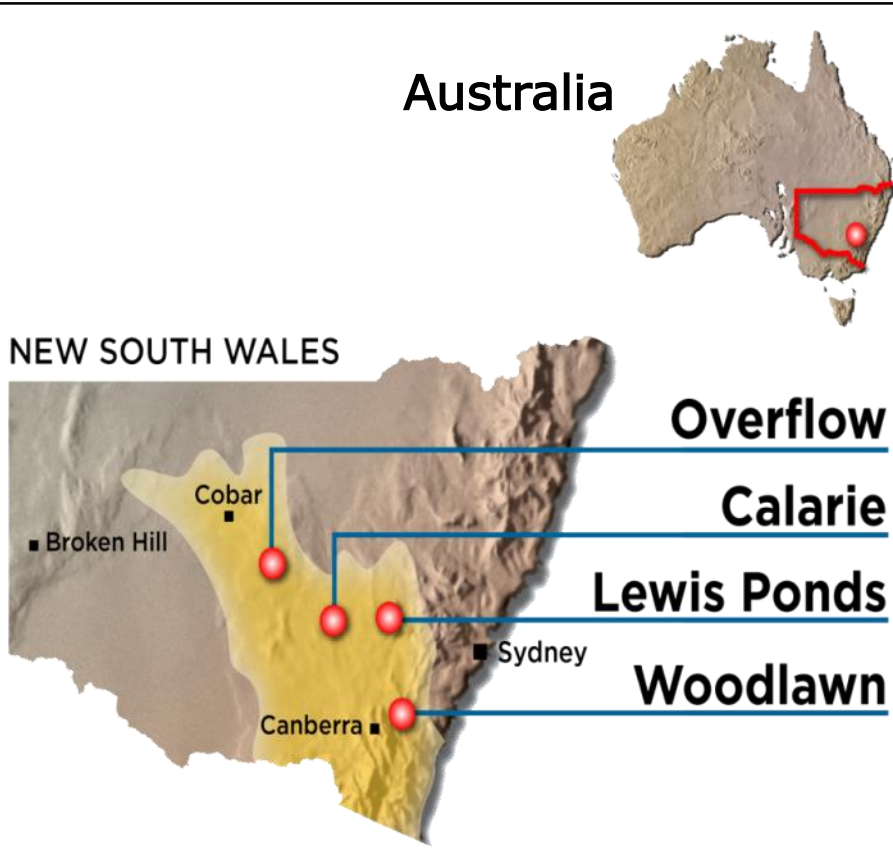
TriAusMin

**A Development Stage
Base & Precious Metals Company
Focused on
Near Term Production & Future Growth**





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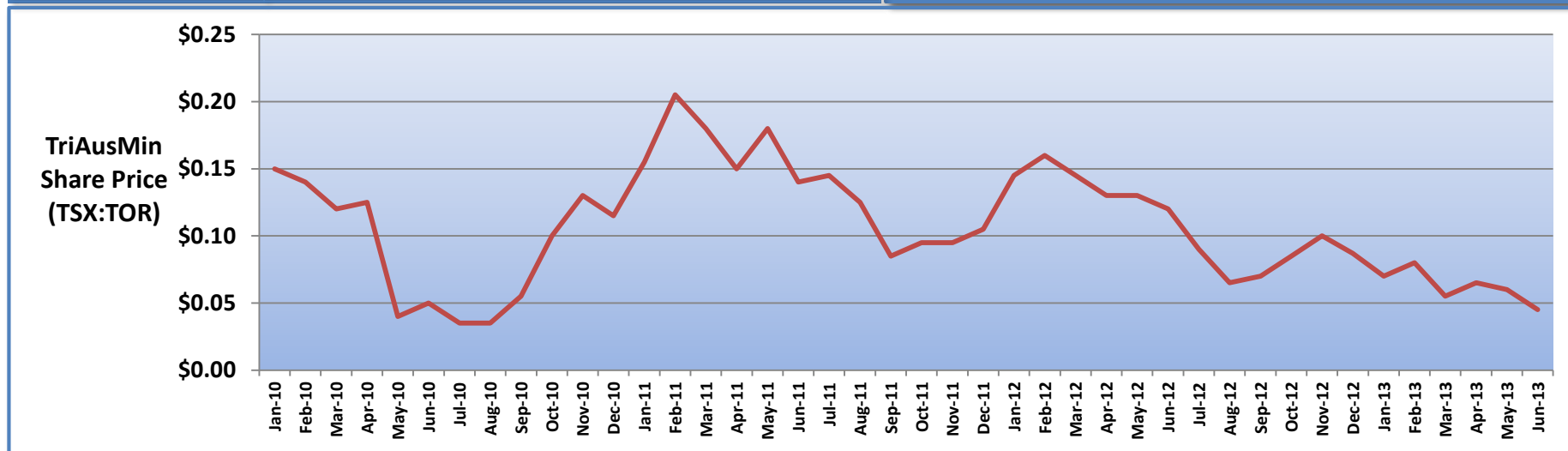
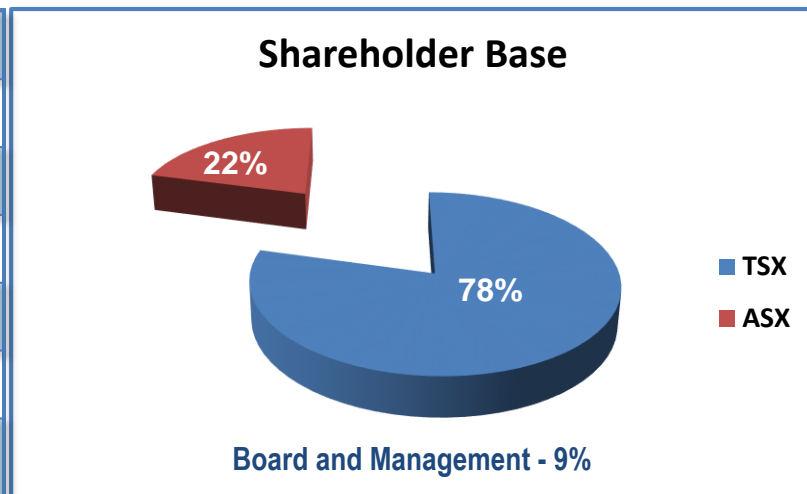


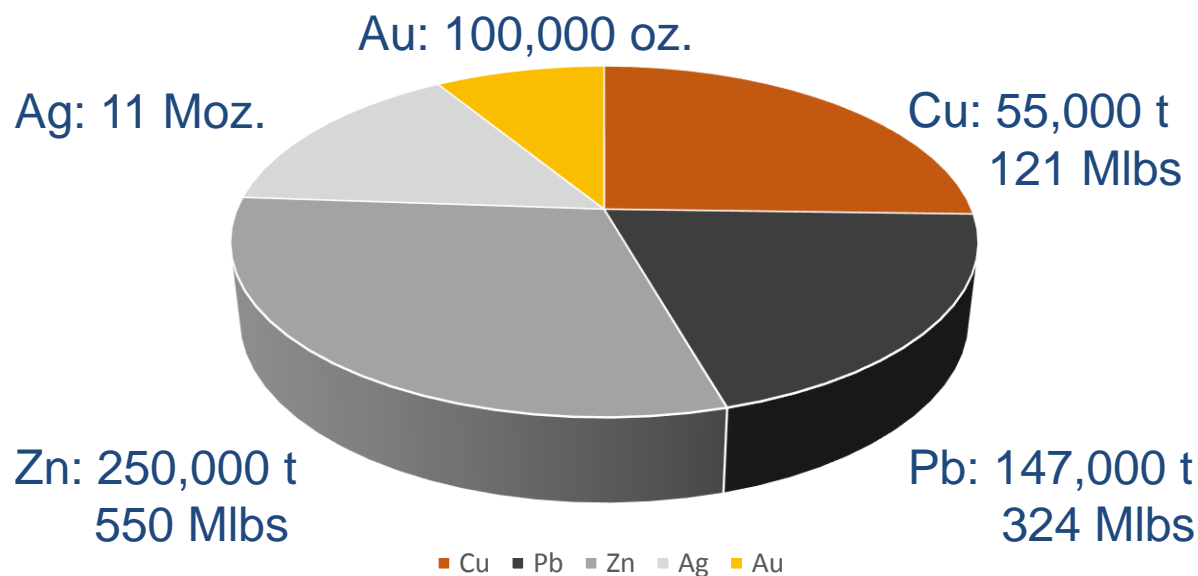
- Near term copper-zinc-lead-silver-gold production
- Substantial established Reserves & Resources
- Ideally located, low political risk, well established infrastructure
- Well positioned for an expected strengthening zinc market
- Ongoing active exploration program



TriAusMin

| | | |
|--------------------|---|-----------------|
| Issued Capital | 251 million shares | |
| Exchanges | TSX:TOR | ASX:TRO |
| Market Cap. | CDN\$11 million | AUD\$10 million |
| Share Price | CDN\$0.045 | AUD\$0.04 |
| Cash (31 Mar 2013) | AUD\$2.6 million | |
| Debt | Nil | |
| Options | 6.8 million (exercise price A\$0.06-0.25) | |





| | Mt | Zn % | Pb % | Cu % | Ag g/t | Au g/t |
|----------|-------|------|------|------|--------|--------|
| Proven | 5.31 | 2.26 | 1.29 | 0.51 | 29.76 | 0.28 |
| Probable | 5.94 | 2.19 | 1.33 | 0.48 | 32.22 | 0.28 |
| Total | 11.24 | 2.22 | 1.31 | 0.49 | 31.05 | 0.28 |

WRP – Woodlawn Retreatment Project

WUP – Woodlawn Underground Project

¹ CIM and JORC compliant (as per the Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves (the 'JORC Code'), 2004 Edition, JORC of AusIMM, AIG & MC, December 2004). Please refer to pages 7 to 10 of the Company's September 12, 2012 Annual Report for full JORC Compliance and Declarations regarding Resource and Reserve disclosure.



■ Cu ■ Pb ■ Zn ■ Ag ■ Au



■ Cu ■ Pb ■ Zn ■ Ag ■ Au



■ Cu ■ Pb ■ Zn ■ Ag ■ Au

Woodlawn Underground Project

| | Mt | Zn % | Pb % | Cu % | Ag g/t | Au g/t |
|----------------------|------|-------|------|------|--------|--------|
| Measured + Indicated | 8.58 | 10.25 | 4.02 | 1.80 | 84 | 0.54 |
| Inferred | 1.52 | 9.60 | 4.08 | 1.65 | 87 | 0.61 |

Woodlawn Tailing Retreatment Project

| | Mt | Zn % | Pb % | Cu % | Ag g/t | Au g/t |
|----------------------|------|------|------|------|--------|--------|
| Measured + Indicated | 9.4 | 2.33 | 1.36 | 0.52 | 32 | 0.30 |
| Inferred | 2.25 | 2.10 | 1.30 | 0.44 | 31 | 0.27 |

Lewis Ponds

| | Mt | Zn % | Pb % | Cu % | Ag g/t | Au g/t |
|-----------|------|------|------|------|--------|--------|
| Indicated | 6.35 | 2.4 | 1.4 | 0.2 | 68 | 1.5 |
| Inferred | 0.27 | 3.0 | 1.9 | 0.1 | 96 | 1.1 |

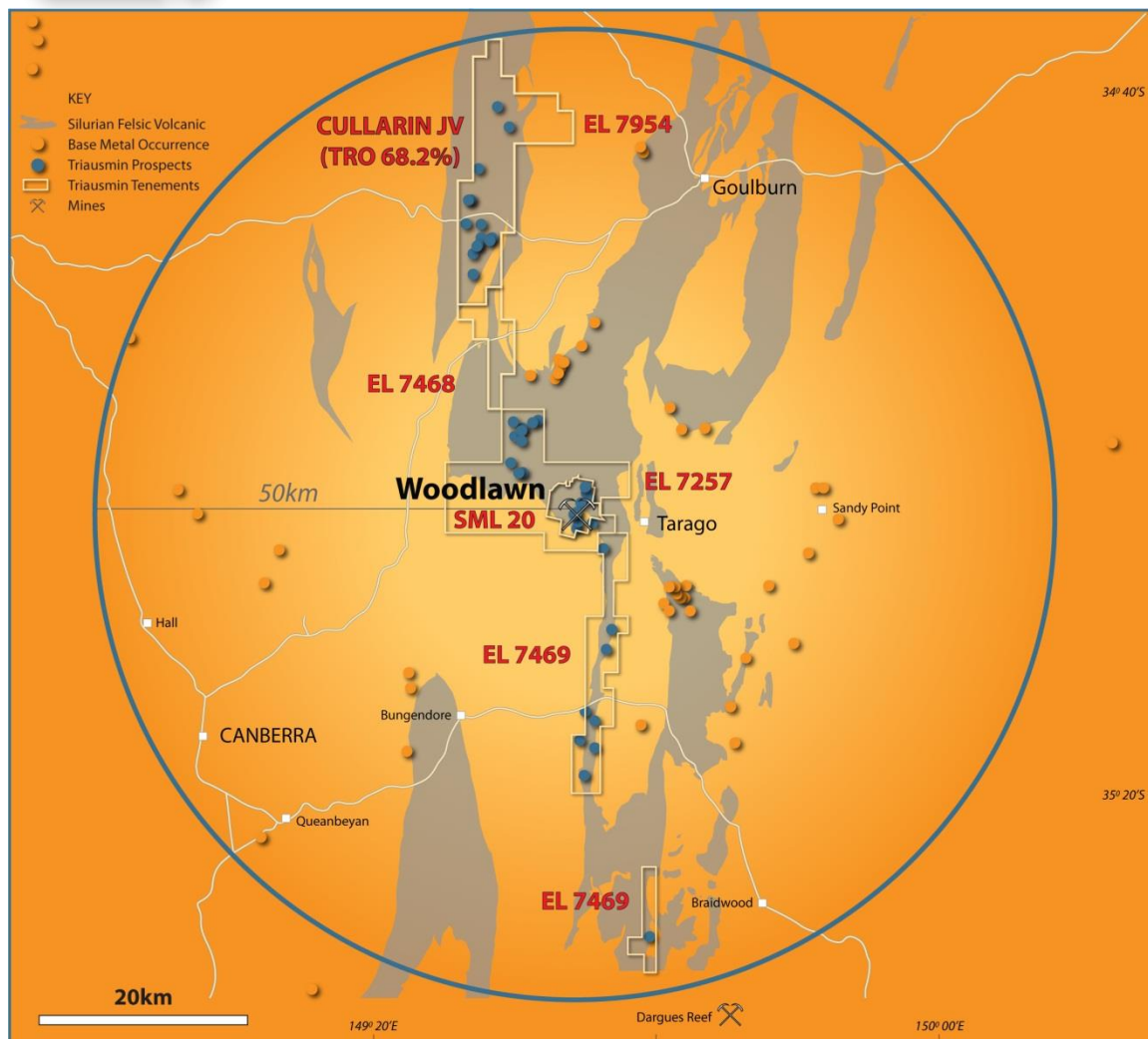
| | | Zn | Pb | Cu | Ag | Au |
|------------------|--|------|------|------|---------|----------|
| Tonnes (million) | | 1.45 | 0.66 | 0.25 | 54 Moz. | 0.6 Moz. |
| Pounds (billion) | | 3.2 | 1.5 | 0.6 | | |

WRP – Woodlawn Retreatment Project

WUP – Woodlawn Underground Project

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Woodlawn Strategy

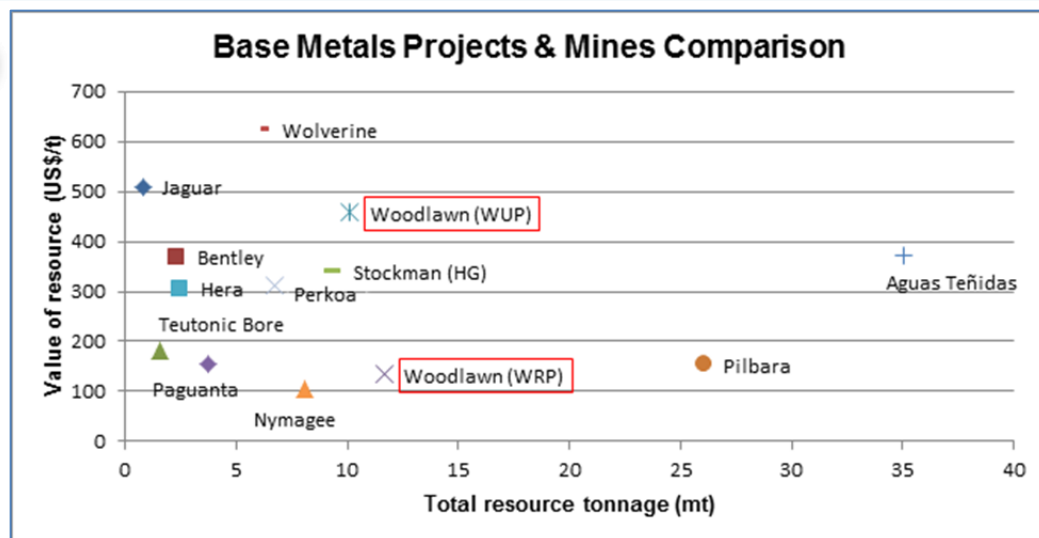
Production from Retreatment Project



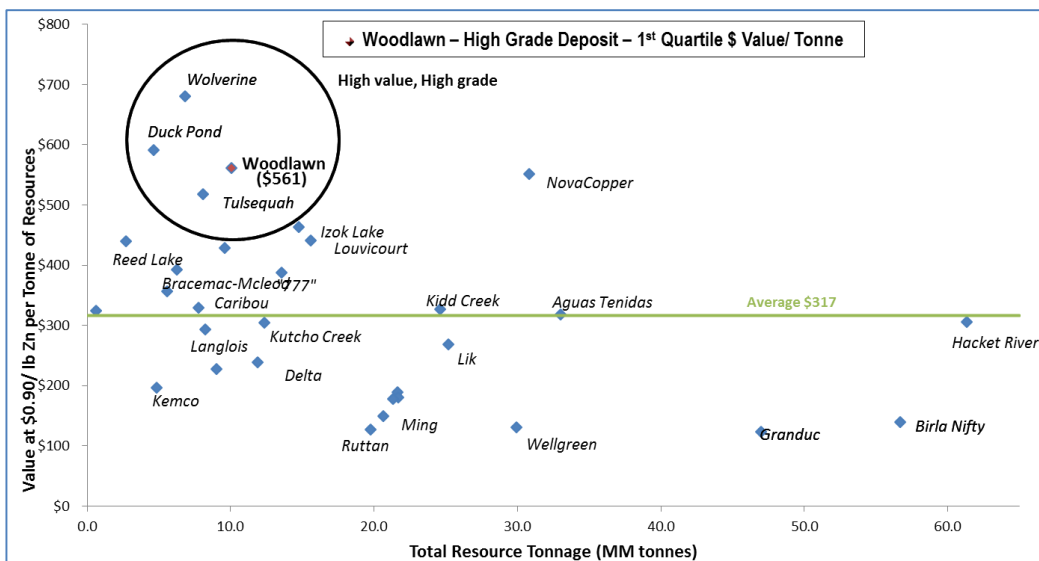
Re-open Woodlawn Underground Mine



Develop Satellite & Regional Deposits



Source: Lincoln Crowne & Co research.
Metal price assumptions: Zn \$0.80/lb, Cu \$3.00/lb, Pb \$0.95/lb, Ag \$20/oz., Au \$1,200/oz.



The published M+I and Inferred Zn Equivalent Resources also include Cu, Au and Ag
Metal prices used in the ZnEq calculations are: \$1,700/ Oz Au, \$31/ Oz Ag, \$3.50/ lb Cu and \$0.91/ lb Pb
Source: Jennings Capital Inc., Bloomberg Financial Markets, Capital IQ

Woodlawn Underground Mining Project

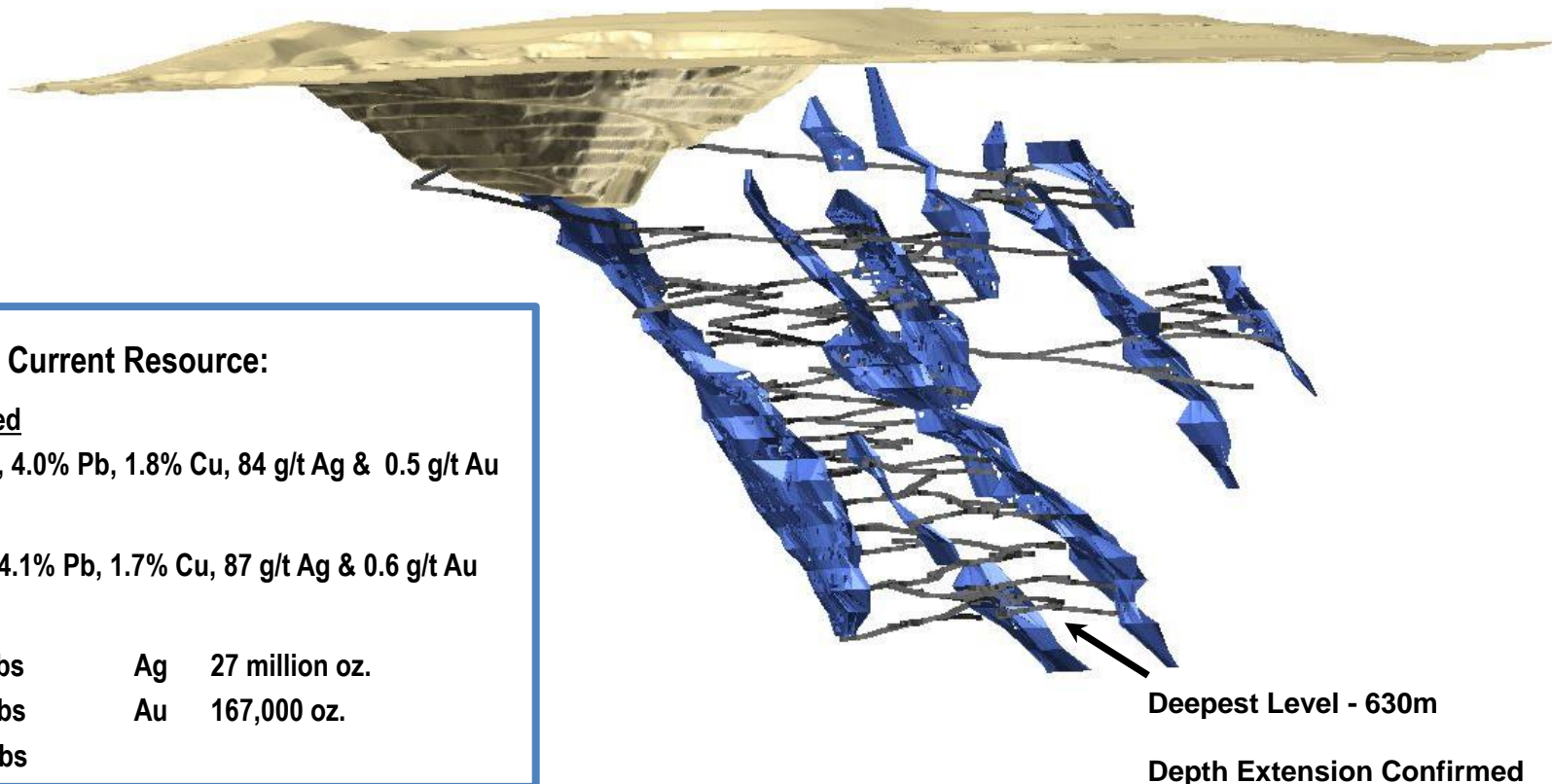


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High Grade Orebody

Historical Production (1978 – 1998):

- 13.8 Mt @ 9.1% Zn, 3.6% Pb, 1.6% Cu, 74 g/t Ag & 0.52 g/t Au
- Closure 1998 due to unrelated receivership issues



Current Resource:

Measured + Indicated

8.6 Mt @ 10.3% Zn, 4.0% Pb, 1.8% Cu, 84 g/t Ag & 0.5 g/t Au

Inferred

1.5 Mt @ 9.6% Zn, 4.1% Pb, 1.7% Cu, 87 g/t Ag & 0.6 g/t Au

In-Situ Metal

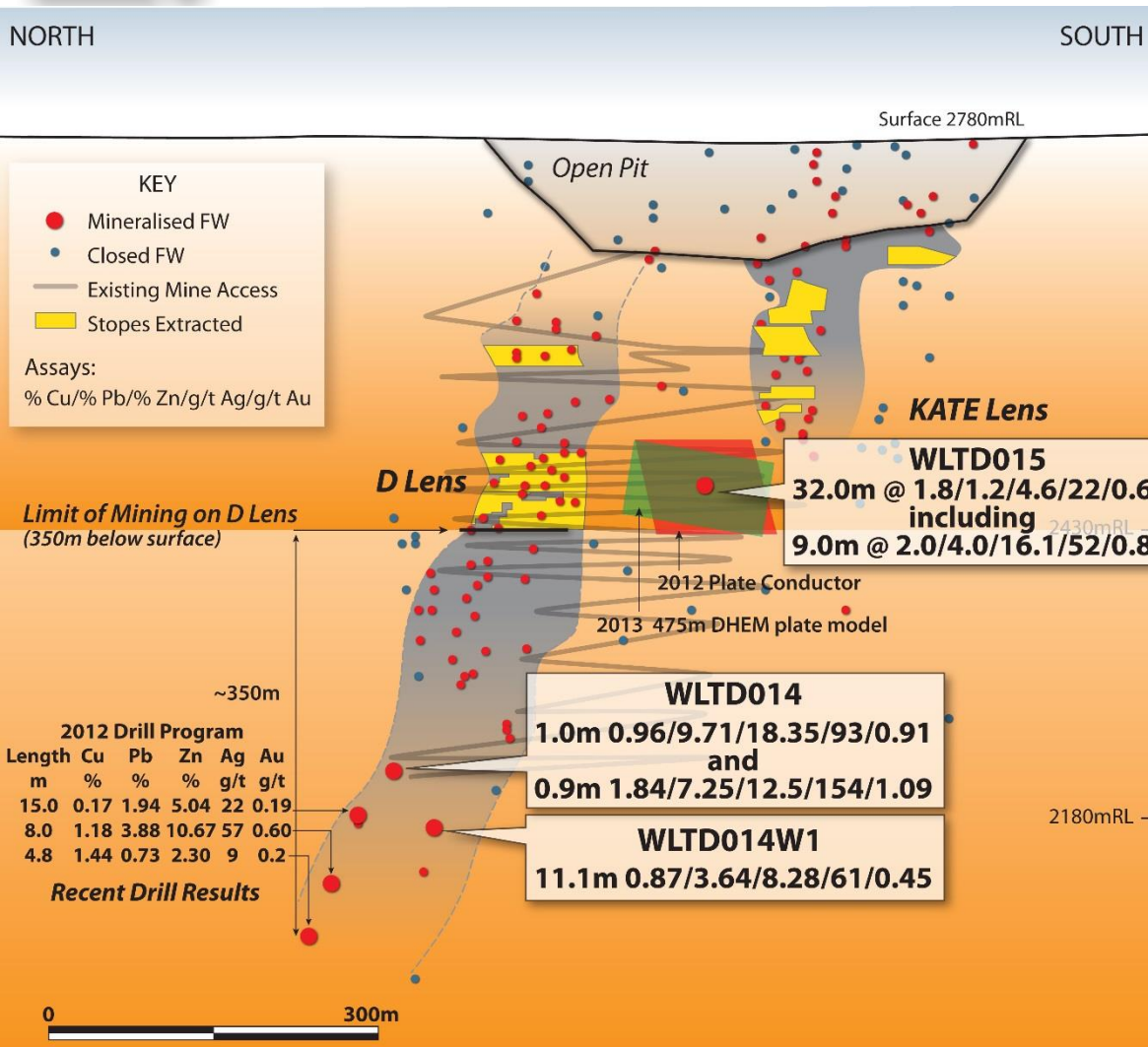
| | | | |
|----|-----------------|----|----------------|
| Zn | 2.3 billion lbs | Ag | 27 million oz. |
| Pb | 0.9 billion lbs | Au | 167,000 oz. |
| Cu | 0.4 billion lbs | | |

➤ **Potential for SIGNIFICANT HIGH VALUE NEW MINE**

Woodlawn Underground Project



TriAusMin High Grade Extensions and New Discovery at Shallow Depth



D Lens

1st Accessed – July 1994 (42 mths)
Production – 130kt @ 1.4% Cu, 2.5% Pb,
7.3% Zn, 36g/t Ag, ? g/t Au

2013 – WLTD015

Discovery
of
'KATE' Lens



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Woodlawn Underground Project

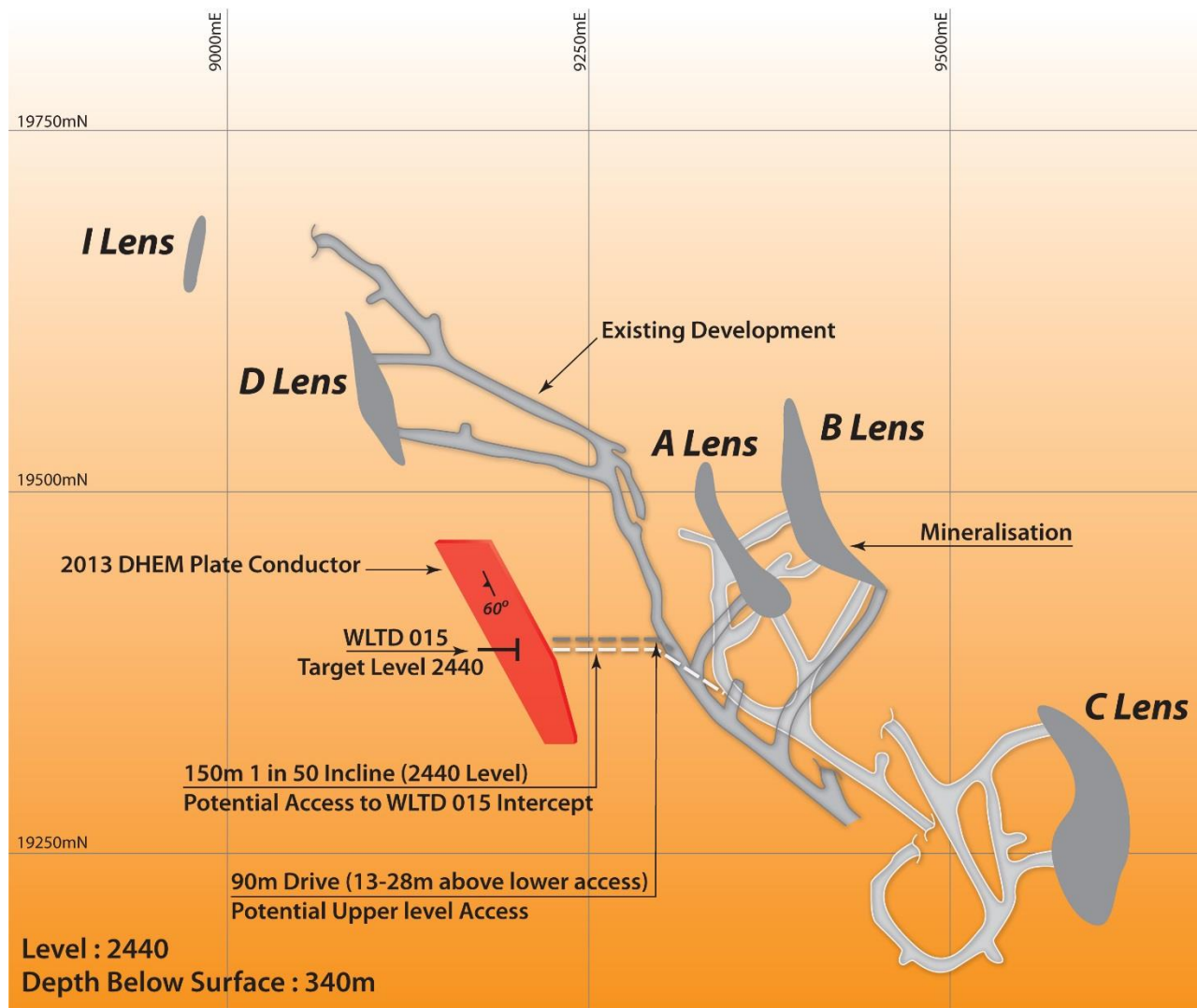
2013 Drilling – Hole WLTD015 (New Discovery)

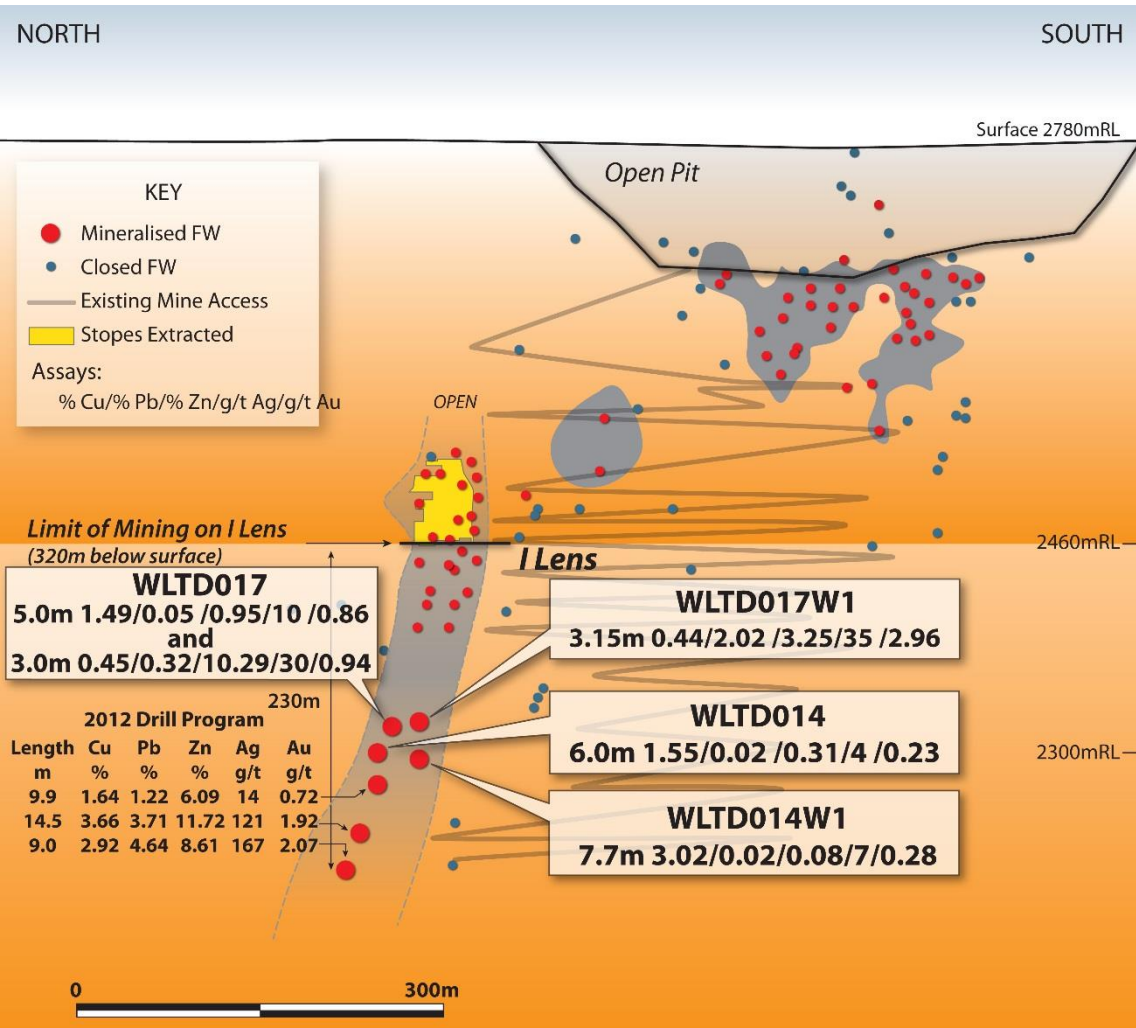
32m @ 1.8% Cu, 1.2% Pb, 4.6% Zn, 22g/t Ag, 0.6g/t Au (from 377m)

Including

9m @ 2.0% Cu, 4.0% Pb, 16.1% Zn, 52g/t Ag, 0.8g/t Au





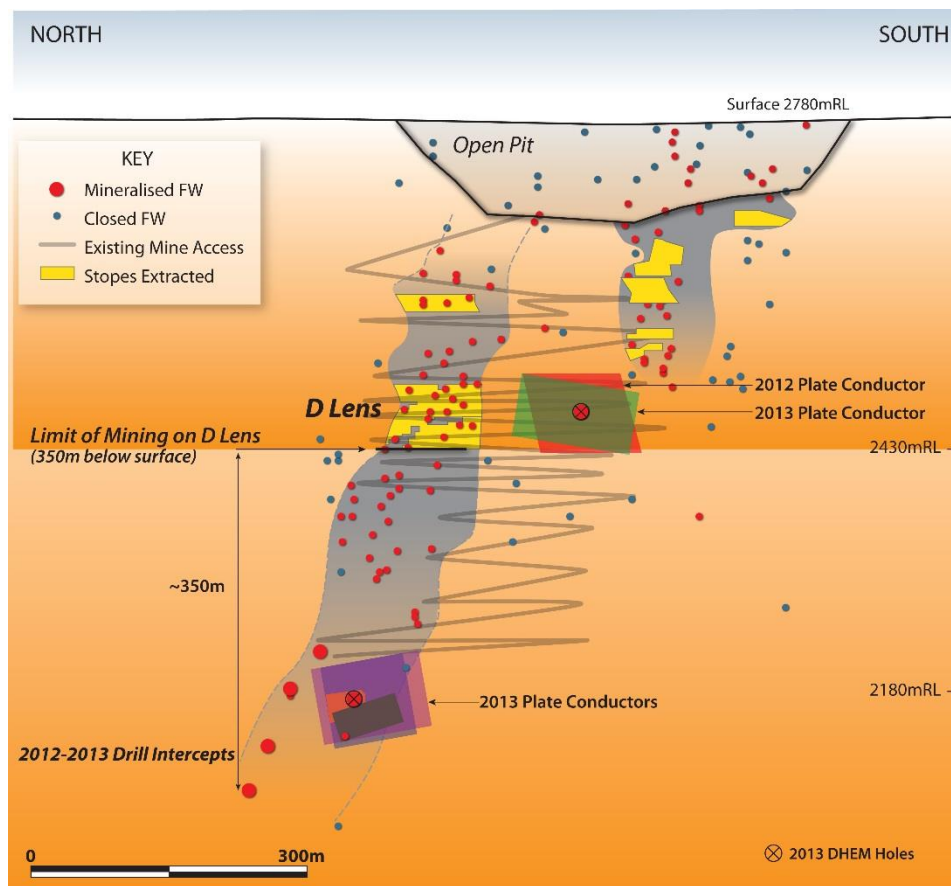
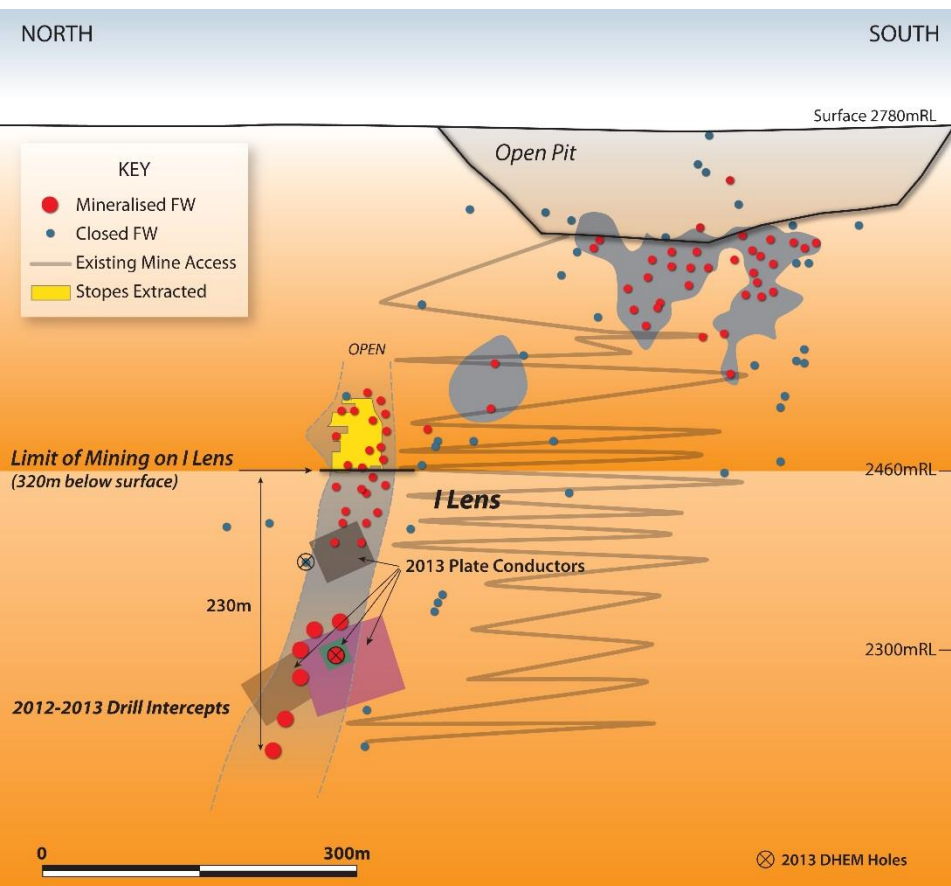


I Lens

1st Access – August 1995 (30 mths)
Production – 115kt @ 3.2% Cu, 2.1% Pb,
6.1% Zn, 54g/t Ag, ? g/t Au



- 3 Holes Surveyed From 2013 Program
- Multiple Plate Conductors Identified - I & D Lenses
- Confirmatory Large Plate Conductor – KATE Lens

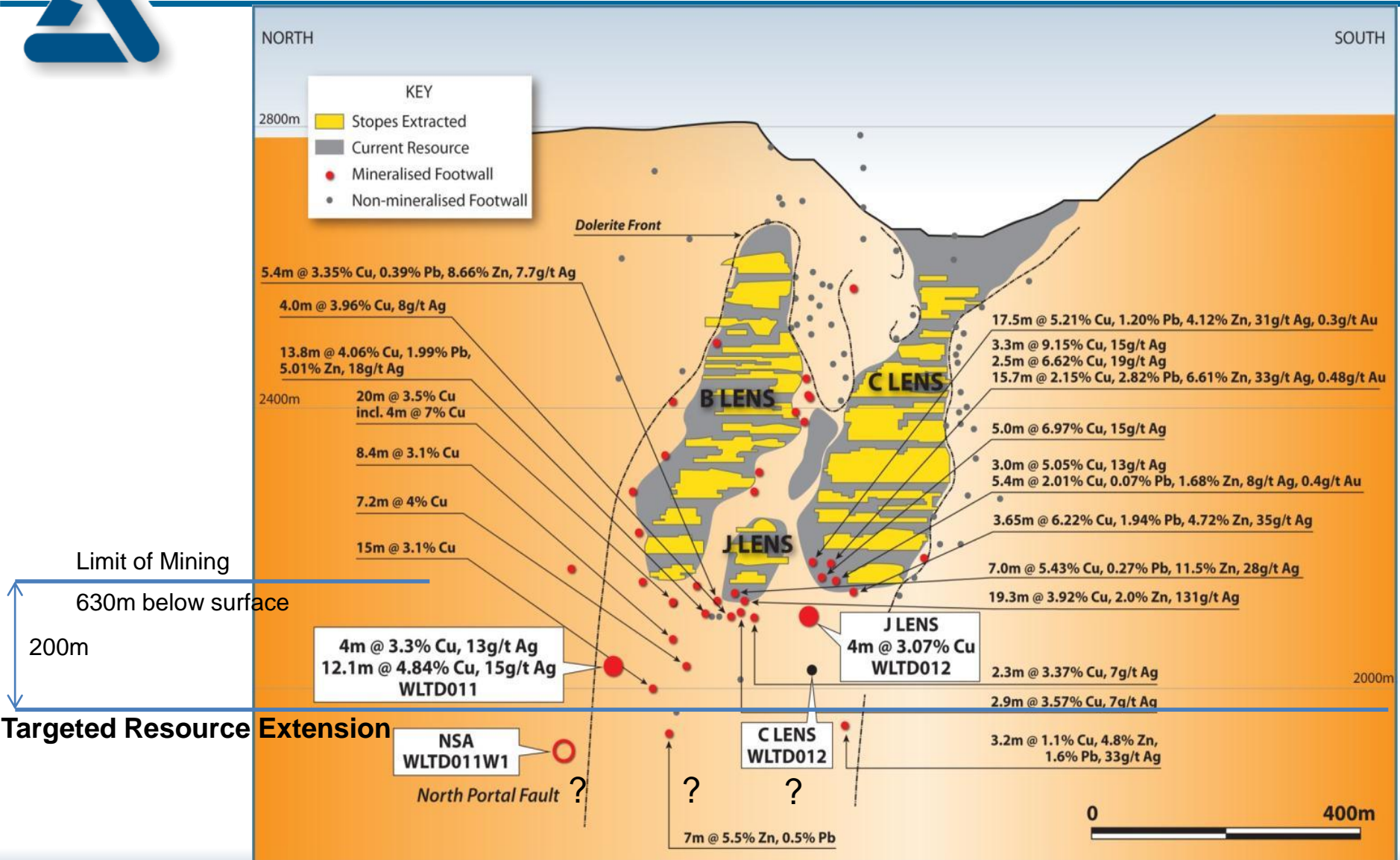


Woodlawn Underground Longitudinal Section



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High Grade Depth Extensions



Woodlawn Tailings Retreatment Project



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High Return, Low Risk, Construction Ready



Key Attributes

- Proven & Probable Reserves at surface
- Feasibility, technical and business case studies complete
- Strong business case
- Proven hydraulic mining method
- Standard sulphide flotation processing – extensive metallurgical test work completed
- Water, Power, Access in place
- Strong community support



Mine Production Overview – Standalone

(Business Case March 2012)

Proven & Probable Reserves: 11.2 Mt @ 2.2% Zn, 1.3% Pb, 0.5% Cu, 31 g/t Ag, 0.3 g/t Au

Mining Rate: 4,300 tonnes per day (1.5 Mtpa)

Mine Life: 7.5 years

Av. Annual Production:

| | |
|-------------------------|-----------------|
| Cu: 14,000tpa @ 22% Cu | ~ 7 Mlbs/yr |
| Pb: 15,000tpa @ 35% Pb | ~ 12 Mlbs/yr |
| Zn: 49,000tpa @ 45% Zn | ~ 49 Mlbs/yr |
| (tonnes of concentrate) | |
| Ag: | ~ 470,000 oz/yr |
| Au: | ~ 1,800 oz/yr |

Development Capital: A\$92.8 million including a A\$5.6 million contingency

| | | |
|-------------------------|------------------------------------|---------------------------|
| Operating Costs: | Site | A\$22 /t |
| | Concentrate Haulage & Ship Loading | A\$ 3 /t |
| | State Royalties | <u>A\$ 1 /t</u> |
| | TOTAL | A\$26 /t processed |



Project Financial Overview – Standalone

| | |
|------------------------------------|------------------------------------|
| Net Smelter Return Revenue: | A\$586 million |
| Pre- Tax Net Cash Flow: | A\$199 million |
| Capital Payback: | 3.8 yrs |
| Pre-Tax NPV(10%): | A\$81 million (or A\$0.32 /share) |
| Pre-Tax NPV (5%): | A\$128 million (or A\$0.51 /share) |
| After-Tax Project IRR: | ~23% |

Prices & FX:
Forward curves 27-2-2012

Average Prices:

| | | |
|-----|-----------|-----|
| Zn: | US\$0.97 | /lb |
| Pb: | US\$1.07 | /lb |
| Cu: | US\$3.69 | /lb |
| Ag: | US\$37 | /oz |
| Au: | US\$1,866 | /oz |
| FX: | 0.92 | |

Value Per Share ~8 times **Current Market Value (NPV10%)**
 ~13 times **Current Market Value (NPV5%)**

Project Status

Feasibility Work & Financial Analysis Complete

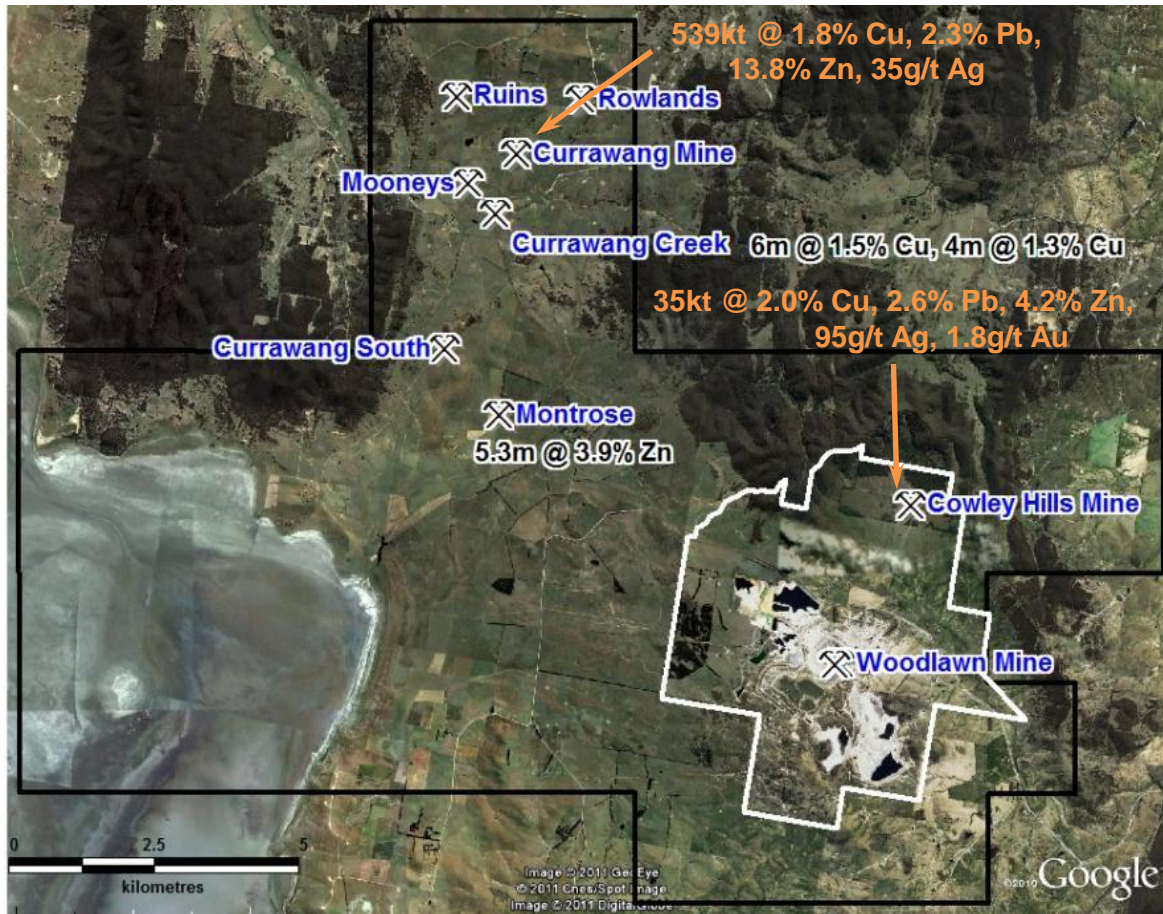
Project Permitting

- Covers both Tailings (WRP) and Underground (WUP) projects
- Environmental Assessment review process completed
- Draft Conditions of Consent received – negotiating final terms

Woodlawn Property Exploration



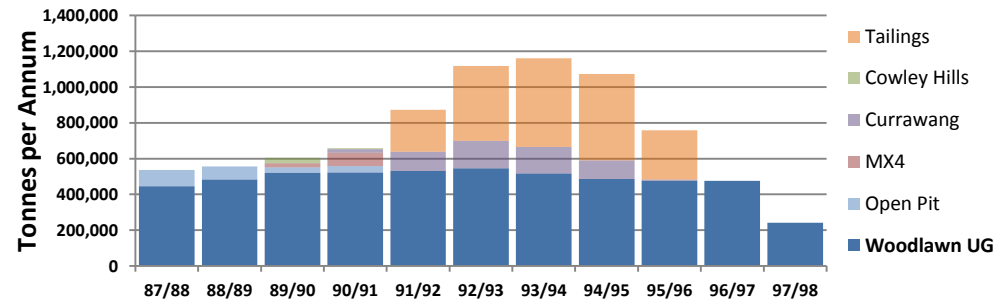
TriAusMin



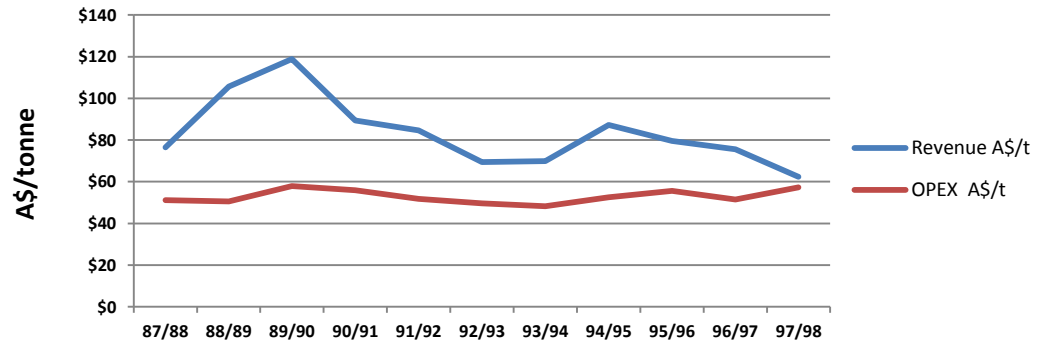
- 460 km² Land Position
- Known satellite deposits with expansion potential
- Untested base & precious metal targets
- Within trucking distance to mine site
- Excellent regional exploration potential



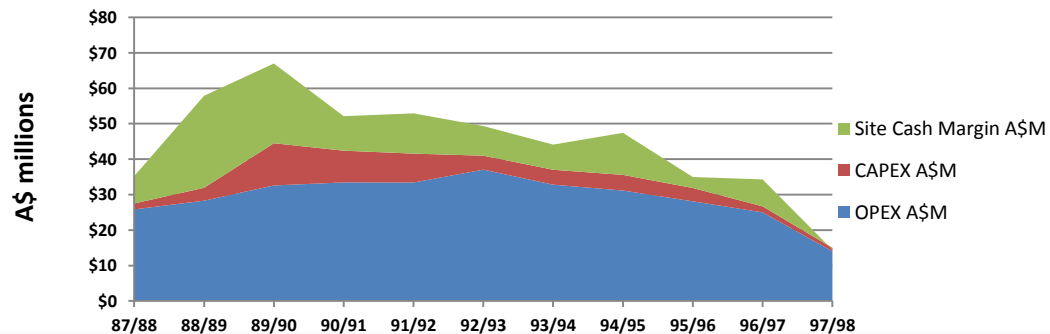
Consistent Production



Consistent Cost Profile



Consistent Cash Contributor

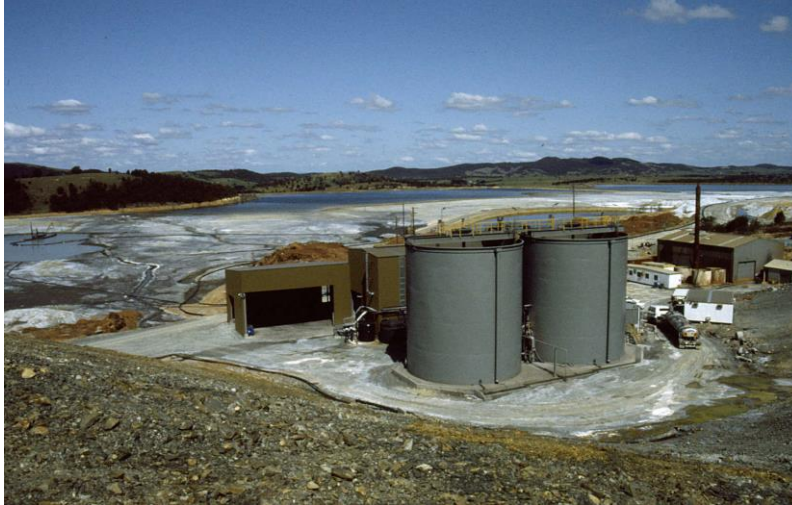


Woodlawn Tailings Retreatment 1991-1996



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Historic Tailings Retreatment Success



- Tailings recovery via dredge
- Process circuit:
 - Separate to main Woodlawn plant
 - No grinding (key to mineral liberation)
 - Flotation only
- Single product – Zn concentrate:
 - Sold on standard offtake terms

| | 91/92 | 92/93 | 93/94 | 94/95 | 95/96 | Total |
|-----------------------|---------|---------|---------|---------|---------|-----------|
| Tonnes Treated | 235,818 | 419,000 | 495,454 | 483,538 | 274,700 | 1,908,510 |
| Zn Grade (%) | 3.1 | 3.4 | 2.8 | 2.5 | 2.6 | 2.9 |
| Zn Recovery (%) | 49.0 | 46.4 | 44.0 | 34.9 | 25.2 | 40.1 |
| Concentrate Grade (%) | 43.5 | 41.9 | 43.4 | 46.3 | 44.3 | 43.9 |
| OPEX A\$/t | 8.32 | 5.74 | 4.17 | 4.48 | 4.01 | 5.08 |

**Proof of Concept
Operational Knowledge Base**



ASSETS

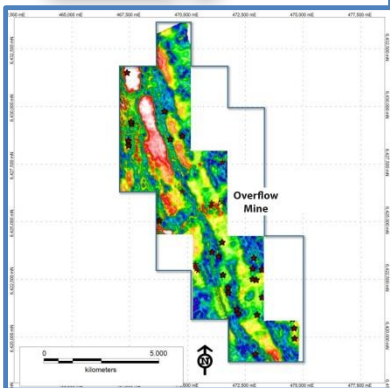
- High grade
- Reserves & Resources
- Short development schedule to production
- Extensive infrastructure base
- Excellent discovery prospects (WUP & regional)
- Production scheduled into a demanding market
- Significant financial and operational benefits with combined WRP+WUP development

DE-RISKING DEVELOPMENT

- WRP low technical risk – Reserves & mining
- Construction focus limited to plant & site
- Production history – geological knowledge & mining experience
- Highly supportive community



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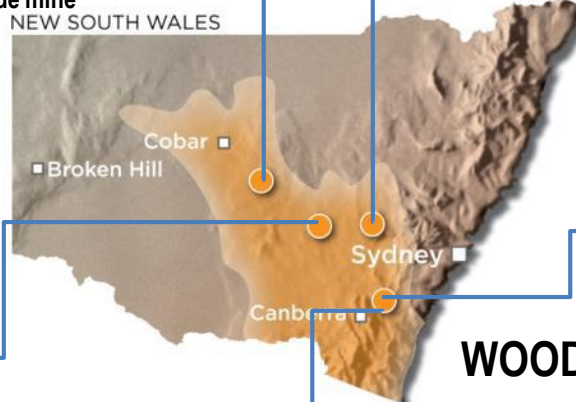
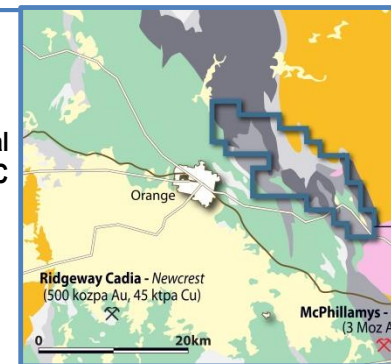


OVERFLOW

- Historical Au/Ag/Pb mine
- Historical high grade drill results
- >15km strike potential
- Many untested prospects & new EM anomalies
- Poorly tested outside mine

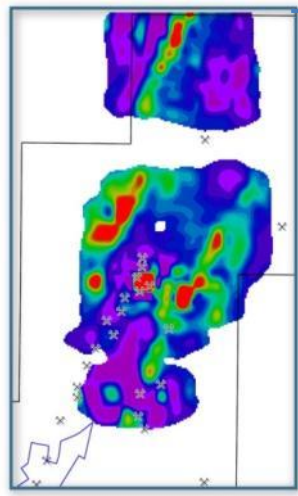
LEWIS PONDS

- Established Resource
- 2011 drilling highlights open pit potential
- IP outlines shallow targets beyond JORC Resource
- >3km shallow strike potential

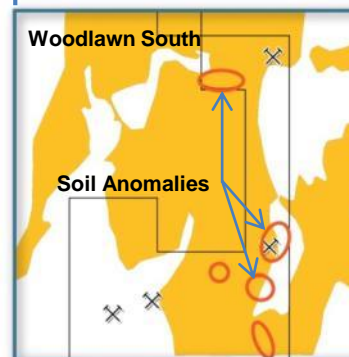


CALARIE

- Historical Au mine
- Farm-In Kimberley Diamonds (100% TRO)
- JORC Inf. Resource 0.5Mt @ 2.2g/t Au
- 2013 Diamond drilling programme underway



WOODLAWN



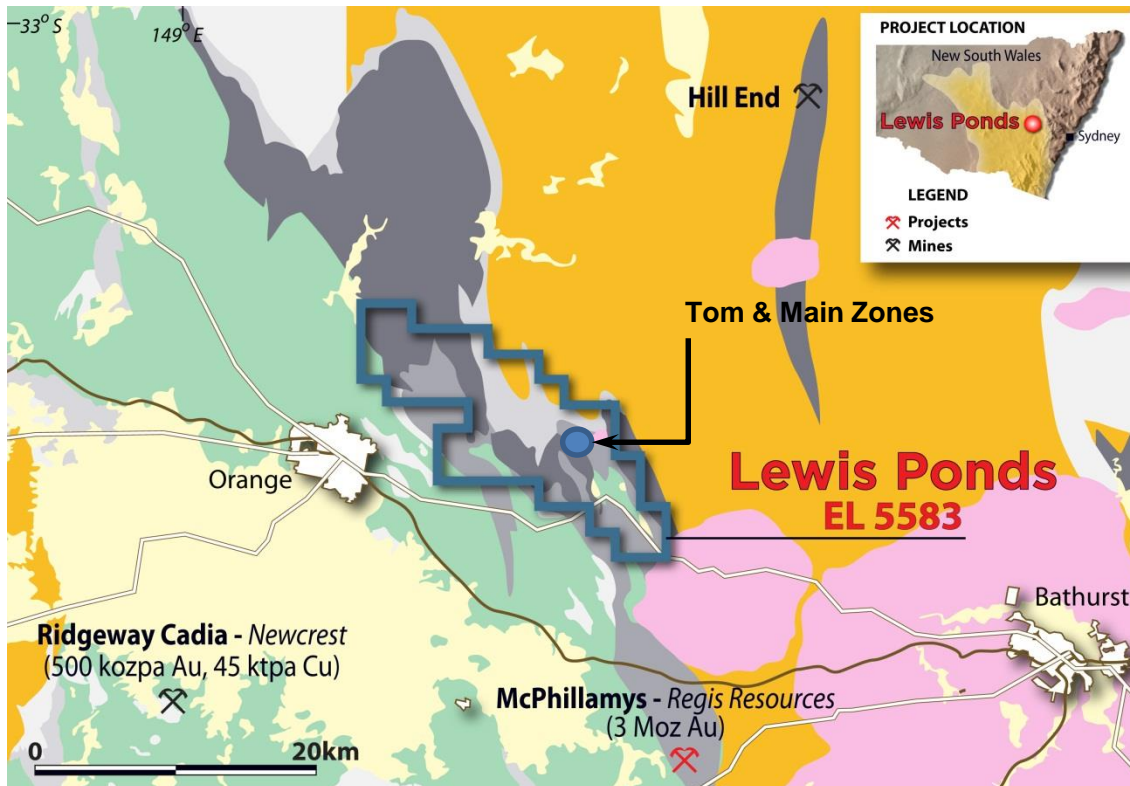
- Cowley Hills Satellite Deposit
- Historical production 35,000t
- Significant potential

- 2012 Soils programme
- Clusters of Pb/Zn anomalies
- Numerous old workings with Au-Ag-Zn in rock samples
- No drilling



Key Attributes

- 164 km² property located 200 km west of Sydney
- Positive Q4 2011 drill results
- Numerous untested exploration targets



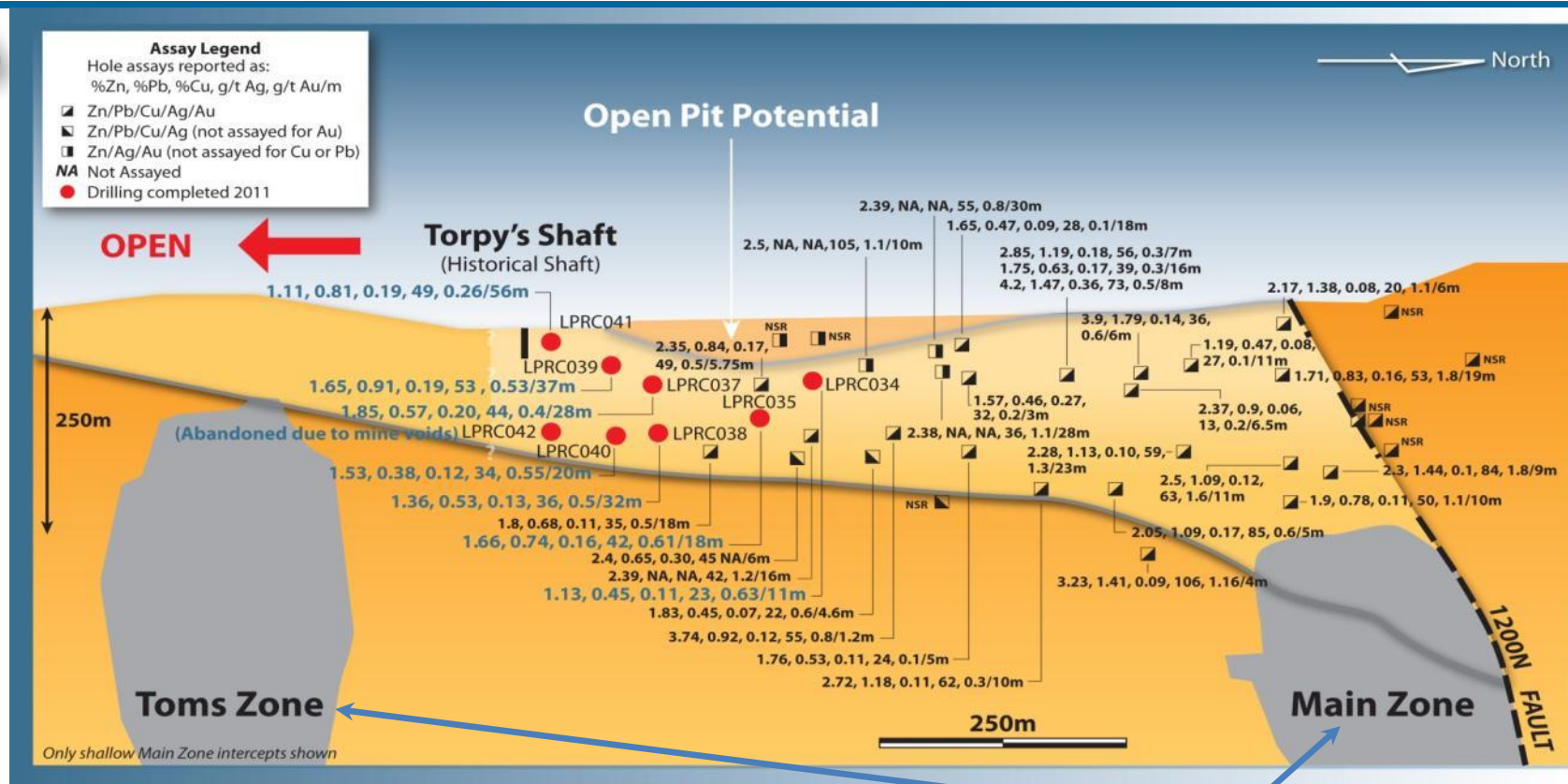
Resources – Tom & Main Zones

| Indicated + Inferred Cut-off grades | (Mt) | Zn (%) | Cu (%) | Pb (%) | Au (g/t) | Ag (g/t) |
|--|------|-----------|-----------|-----------|-------------|-------------|
| 7% Zn eq. | 2.4 | 4.0 | 0.2 | 2.6 | 2.7 | 121 |
| 3% Zn eq. | 6.6 | 2.4 | 0.2 | 1.4 | 1.5 | 69 |
| 1% Zn eq. | 14.3 | 1.6 | 0.1 | 0.9 | 0.9 | 44 |



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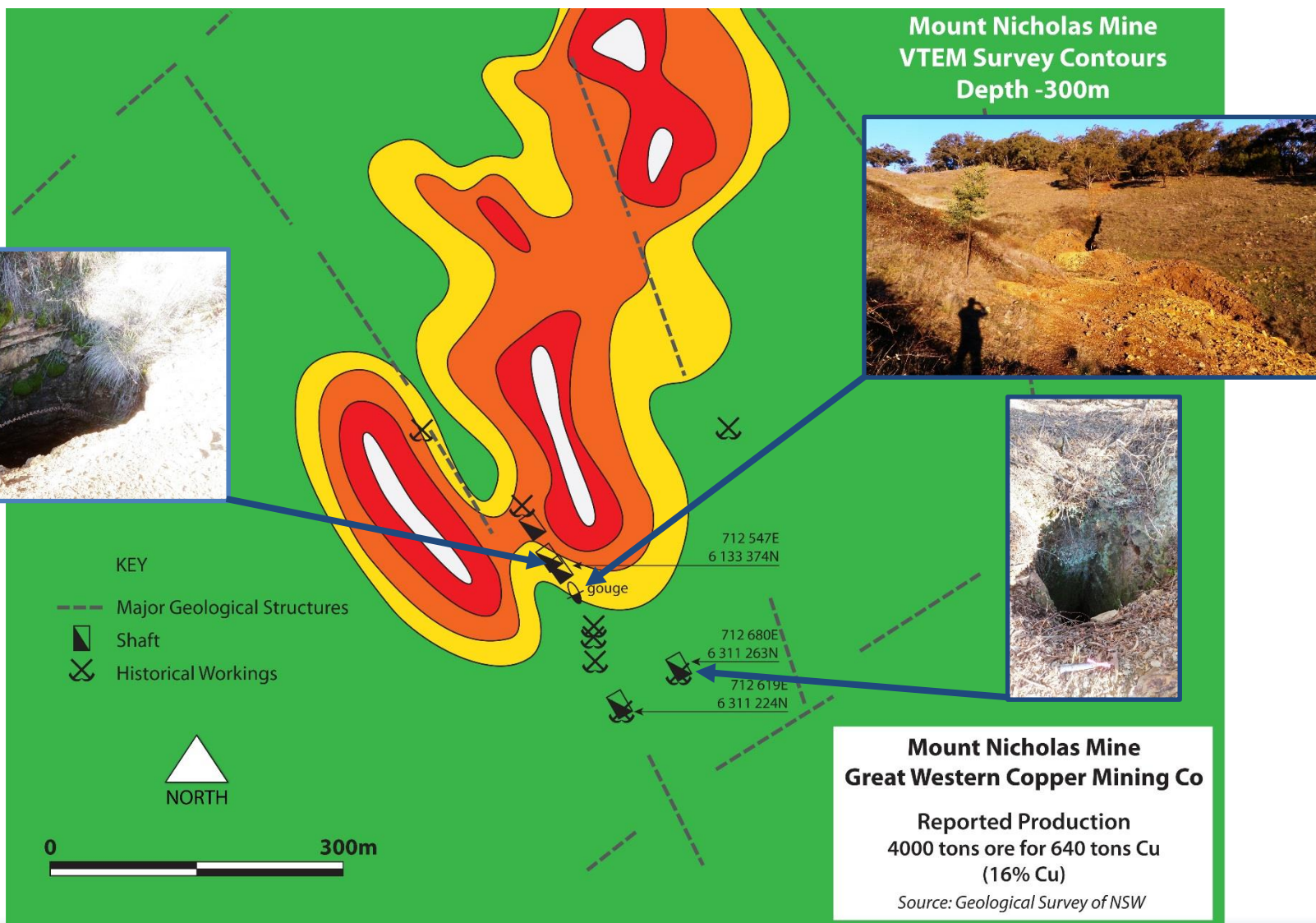
Lewis Ponds Deposits

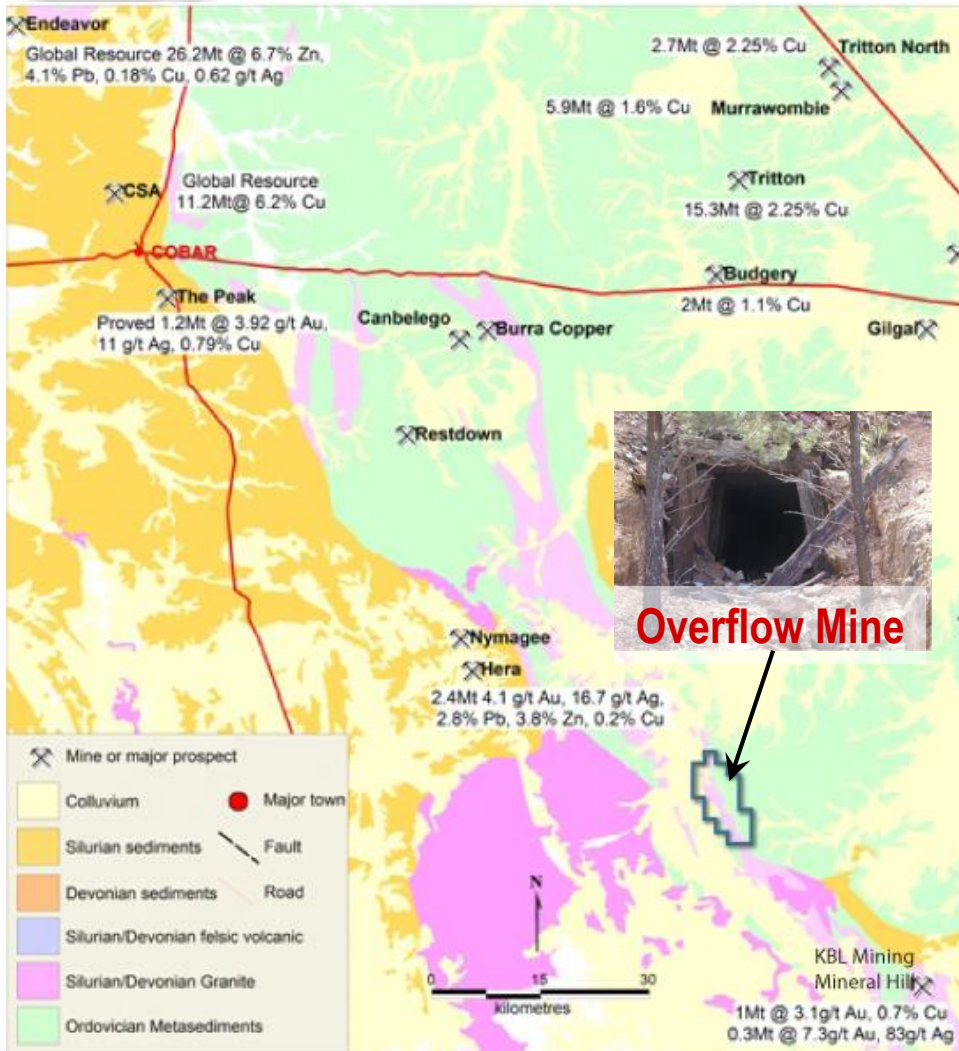


- 2011 drilling confirms open pit potential
- Shallow mineralisation enhances economics of Tom & Main Zones
- Mineralised zones remain open along strike & at depth (2012 IP review)

6.6 Mt Resource
In-Situ Metal

| | |
|------------|--------------|
| 349 Mlb Zn | 0.32 Moz. Au |
| 203 Mlb Pb | 14.6 Moz. Ag |
| 29 Mlb Cu | |





- Located in established regional mineral belt
- Small historical high grade base & precious metal mine
- Significant intercepts:
 - 4.7m @ 8.5 g/t Au, 79g/t Ag, 13.5% Zn, 7.1% Pb, 0.2 % Cu from 185m
 - 6.0m @ 7.6g/t Au, 29g/t Ag, 3.6% Zn, 1.6% Pb, 0.1% Cu from 136m
 - 7.0m @ 6.7g/t Au, 19g/t Ag, 1.9% Zn, 1.4% Pb, 0.3% Cu from 236m
 - 3.0m @ 5.2g/t Au, 16g/t Ag, 3.7% Zn, 1.8% Pb, 0.1% Cu from 165m
 - 6.0m @ 4.7g/t Au, 39g/t Ag, 2.4% Zn, 1.9% Pb, 0.21% Cu from 121m
 - 10.0m @ 4.4 g/t Au, 21g/t Ag, 3.0% Zn, 1.3% Pb from 163m
- VTEM survey –new exploration targets



PRICE SUPPORT DRIVERS

SUPPLY

Major established operations coming to an end:
Brunswick, Perseverance, Century,
Skorpion, Lisheen

New operations – many are old deposits with issues:
Technical risk, high cost base,
geographic difficulties, sovereign risk

DEMAND

Growth projection 3.8% pa 2011 to 2021
→ 12.6Mt to 18.3Mt

Galvanizing (+50% of Zn demand) increasing with
upgraded standards for corrosion protection

Minor secondary market (<10%) – difficult to recycle
requiring new metal to meet demand

ORE GRADE

Av. mine head grade dropping:

| | | | |
|-----------|-------|-------|--------|
| 2000 | Zn+Pb | ~9.7% | |
| 2010 | Zn+Pb | ~8.0% | (-18%) |
| Est. 2015 | Zn+Pb | ~7.5% | (-23%) |

(Cu mines forecast to drop by 17% over 2000-2015)

CHINA

36% of worlds zinc supply

Rising local costs **AND** revaluation RMB v USD
→ Est. 7-10%pa rise in USD cost base

Increasing regulatory environment



Woodlawn Property Development

- Roads, power, water to site are in place
- Permitting essentially complete
- Low capital development costs
- One plant to process tailings and underground ore
- Full production capability in 18 months

Underground Mine Project

- Very high grade deposit
- Existing Resource and significant extensions to depth
- New high grade sulphide lens discovery
- Underground development to 630m below surface in place
- Past history of reliable, low cost, cash generating production

Tailings Retreatment Project

- 11.2 million tonne Reserve, 7.5 year mine life
- Very low operating risk
- Low operating costs, \$26/t processed
- After tax IRR >20%

Portfolio of High Quality Exploration Properties and Projects



TriAusMin

ASX:TRO TSX:TOR

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