

17 May, 2013

Company Announcements Office
ASX Ltd
Level 6
20 Bridge Street
SYDNEY NSW 2000

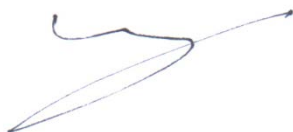
By E-Lodgement**Cleansing Statement**

Truscott Mining Corporation Ltd (Truscott) (ASX: TRM) provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act* and ASIC Class Order 09/425 that it will make an offer to eligible shareholders on 17 May 2013 to issue ordinary fully paid shares in the Company under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act*.

The Company states that this notice is given in accordance with CO 09/425 and in particular, paragraph 7(f)(ii) of CO 09/425 which requires that the Company give this notice to ASX within the 24 hour period before the Share Purchase Plan offer is made.

The Company also states, that as at the date of this notice:

1. it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and
2. it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the *Corporations Act*.



Michael J Povey
Company Secretary
Truscott Mining Corporation Ltd

