

28<sup>th</sup> October 2013

ASX  
Company Announcements Platform

**Market Update**

At the request of the ASX, the Company provides the following quarterly update to the market on its progress.

The directors are in advance discussions regarding the introduction of potential business opportunities into the company, and continue to assess the commercial viability of the businesses and potential to deliver future revenue and capital growth to the Company.

Preliminary due diligence has been completed by both parties however no formal agreement or term sheet has been signed. Therefore Voltage IP is unable to provide any further details at this time, however will advise the market as soon as any agreement is signed.

Yours sincerely,

Andrew Metcalfe  
Company Secretary