



ViaGOLD Capital Limited
ARBN 070352500

23 April 2013

Australian Stock Exchange Limited
Company Announcement Office
10 Floor, 20 Bond Street
Sydney NSW 2000

Profit Warning

The Board of Directors of the Company (hereinafter "the Board") wishes to inform shareholders of the Company and potential investors that based on the preliminary review of the draft consolidated management accounts of the Company for the year ended 31 March 2013, the Company may record a loss from continuing operations for the year ended 31 March 2013 as compared to the profit for the corresponding period in 2012. The expected loss is mainly attributed to the downsizing in both vocational and higher education industries in general in this period.

The information contained in this announcement is based on a preliminary assessment by the Board on information currently available to it, including management accounts from subsidiaries of the Company for the year ended 31 March, 2013.

Shareholders and the potential investors are advised to read carefully the final results announcement and annual report of the Company which are expected to be published by 31 May 2013 and 30 June 2013 respectively.

The Board of the Company is confident in the future growth in the vocational and higher education industries and will also explore opportunities in other areas in China and other countries so as to enhance shareholder value.

J A Wigginton
Director

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