



MARKET RELEASE

14 November 2013

Virgin Australia Holdings Limited

TRADING HALT

The securities of Virgin Australia Holdings Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 15 November 2013.

Security Code: VAH

Nathan Bartrop
Senior Adviser, Listings Compliance

14 November 2013

Nathan Bartrop
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Nathan

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Virgin Australia Holdings Limited (Virgin Australia) requests a trading halt in its ordinary shares (ASX code: VAH) from the commencement of trading today, Thursday, 14 November 2013.

In accordance with Listing Rule 17.1, we advise:

- a) the trading halt is requested pending an announcement by Virgin Australia in relation to an accelerated non-renounceable pro-rata entitlement offer;
- b) VAH wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the institutional component of the entitlement offer and the commencement of trading on Friday, 15 November 2013; and
- c) VAH is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours faithfully



Adam Thatcher
Company Secretary
Virgin Australia Holdings Limited