

ASX ANNOUNCEMENT

28 November 2013

Results of Share Purchase Plan Offer

Walkabout Resources Ltd (ASX:WKT) advises that the Share Purchase Plan (SPP) closed on Friday 22 November 2013 with subscriptions for 34,700,000 ordinary shares. The Company has instructed its share registry to allot and issue the SPP shares raising a total of \$347,000.

Following the issue of these shares the Company will have 708,978,489 shares on issue.

An Appendix 3B in respect of the shares issued and setting out relevant details is attached for immediate release.

Yours sincerely,



Geoff Wallace

Director/Company Secretary