



1 November 2013

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

CLEANSING NOTICE UNDER SECTION 708(A) (5) OF THE CORPORATIONS ACT (CTH)

This notice is given by the Company under section 708A (5) (e) of the Corporations Act in relation to an issue of 19,456,000 fully paid ordinary shares by Windward Resources Limited (**Company**) without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
and
2. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules.

Yours faithfully

Josh Puckridge

Non-Executive Director & Company Secretary