

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Wasabi Energy Limited

ACN/ARSN 000 090 997

### 1. Details of substantial holder(1)

Name BlackRock Group

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on 26 / 09 / 13

The previous notice was given to the company on 12 / 06 / 13

The previous notice was dated 06 / 06 / 13

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ord	207,229,170	6.48	202,392,363	5.44

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annexure A				

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	See Annexure B				

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Annexure C	

**Signature**

print name Belinda Plotkin

capacity Company Secretary

sign here

date 30 / 09 / 13

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 2 pages referred to in form 604 Notice of change of interests of substantial shareholder

30-Sep-13

Belinda Plotkin, Company Secretary

Date

### 3. Changes in relevant interests

#### Wasabi Energy (WAS)

Date of Change	Person whose relevant interest changed	Nature of change (6) / Consideration given in relation to change (GBP)(7)		Class and number of securities affected	Person's votes affected
10-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.005	Ord -259,701	-259,701
10-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.005	Ord -323,726	-323,726
10-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.005	Ord -181,573	-181,573
11-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt purchase	0.005	Ord 3,372,875	3,372,875
11-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt purchase	0.005	Ord 1,596,925	1,596,925
11-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt purchase	0.005	Ord 4,468,750	4,468,750
11-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt purchase	0.005	Ord 1,292,500	1,292,500
11-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt purchase	0.005	Ord 9,427,963	9,427,963
11-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt purchase	0.005	Ord 1,883,750	1,883,750
11-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt purchase	0.005	Ord 2,667,500	2,667,500
14-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.005	Ord -101,843	-101,843
14-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.005	Ord -126,952	-126,952
14-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.005	Ord -71,205	-71,205
21-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -339,478	-339,478
21-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -423,171	-423,171
21-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -237,351	-237,351
24-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -203,687	-203,687
24-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -253,902	-253,902
24-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -142,411	-142,411
25-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -594,087	-594,087
25-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -740,549	-740,549
25-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -415,364	-415,364
26-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -339,478	-339,478
26-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -423,171	-423,171

<b>Date of Change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change (6) / Consideration given in relation to change (GBP)(7)</b>		<b>Class and number of securities affected</b>	<b>Person's votes affected</b>
26-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -237,351	-237,351
27-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -339,478	-339,478
27-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -423,171	-423,171
27-Jun-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -237,351	-237,351
02-Jul-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -509,217	-509,217
02-Jul-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -634,756	-634,756
02-Jul-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -356,027	-356,027
03-Jul-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.005	Ord -554,052	-554,052
03-Jul-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.005	Ord -690,645	-690,645
03-Jul-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.005	Ord -387,373	-387,373
12-Aug-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.005	Ord -1,000,000	-1,000,000
15-Aug-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.005	Ord -500,000	-500,000
02-Sep-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.005	Ord -1,000,000	-1,000,000
04-Sep-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.005	Ord -3,000,000	-3,000,000
12-Sep-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.005	Ord -500,000	-500,000
18-Sep-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.005	Ord -750,000	-750,000
26-Sep-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.004	Ord -13,250,000	-13,250,000

30-Sep-13

Date

**Belinda Plotkin,**  
Company Secretary

**4. Present relevant interests**

<b>Holder of Relevant Interests</b>	<b>Registered Holder of Securities</b>	<b>Person entitled to be registered as holder (8)</b>	<b>Nature of Relevant Interest (6)</b>	<b>Class and number of Securities</b>	<b>Person's votes</b>
BlackRock Investment Management (UK) Ltd	BNYM-BONY EUROPE		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as responsible officer, investment manager or trustee.	Ord 44,728,200	44,728,200
BlackRock Investment Management (UK) Ltd	JPM-JP MORGAN CHASE		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as responsible officer, investment manager or trustee.	Ord 28,586,250	28,586,250
BlackRock Investment Management (UK) Ltd	NT-NORTHERN TRUST CO.		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as responsible officer, investment manager or trustee.	Ord 129,077,913	129,077,913

This is Annexure C of 1 page referred to in form 604 Notice of change of interests of substantial shareholder

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**Belinda Plotkin,**  
**Company Secretary**

30-Sep-13  
**Date**

**7. Addresses**

The addresses of persons named in this form are as follows:

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<b>Name</b>	<b>Address</b>
<b>BlackRock Group</b>	
BlackRock Investment Management (UK) Ltd	12 Throgmorton Avenue London EC2N 2DL UK

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