

WILD ACRE METALS LIMITED

ABN 29 125 167 133

REGISTERED OFFICE

WILD ACRE METALS LIMITED
SUITE 4
6 RICHARDSON STREET
WEST PERTH WA 6005

SHARE REGISTRY

Security Transfer Registrars Pty Ltd
All Correspondence to: PO BOX 535, APPLECROSS WA 6953

Tel (08) 9315 2333 Fax (08) 9315 2233
EMAIL: registrar@securitytransfer.com.au

17 December 2013

Dear Option Holder

YOUR OPTIONS TO ACQUIRE WILD ACRE METALS LIMITED SHARES AT \$0.20 PER SHARE EXPIRE ON 31 JANUARY 2014

We are writing to you as a registered holder of 31 January 2014 options in Wild Acre Metals Limited to remind you that the options will expire at 5:00pm (WST) on 31 January 2014.

Your option holding may be exercised in whole or in part by payment of \$0.20 for each option by no later than 31 January 2014. If payment is not received by 5:00pm (WST) on 31 January 2014 the options will lapse and all rights under the options will cease at that time.

Some of the courses of action available to you as a holder of these soon to expire options are:

- a) Exercise the options on or before 31 January 2014.
- b) Sell your options. Quotation of the options will cease at the close of trading on 23 January 2014.
- c) Do nothing (ie, allow your options to expire). If you do not exercise or sell your options they will expire on 31 January 2014 and your right to subscribe for ordinary shares in Wild Acre Metals Limited at \$0.20 per share will lapse.

There is no obligation on option holders to exercise their options. However, under paragraph 6.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise option holders of the information contained in this notice.

The market sale price of ordinary shares in Wild Acre Metals Limited on ASX was 4 cents on 17 December 2013, being the last trading day in Perth prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- the highest market sale price of ordinary shares on ASX was 7 cents on 4 November 2013; and
- the lowest market sale price of ordinary shares on ASX was 4 cents on 17 December 2013.

If you wish to exercise your options then you must complete your "Notice of Exercise of Options" form on the reverse of this notice and forward it together with payment of \$0.20 per option exercised to be received no later than 5:00pm (WST) on **31 January 2014** to the Company's share registry, being:

Security Transfer Registrars Pty Ltd
PO Box 535
APPLECROSS WA 6953

OR 770 Canning Highway
APPLECROSS WA 6153

Cheques should be made payable to "WILD ACRE METALS LIMITED" in Australian dollars only and should be crossed "Not negotiable". If you have any further questions please do not hesitate to contact our Registry on telephone (08) 9315 2333, facsimile (08) 9315 2233, or e-mail registrar@securitytransfer.com.au.

Yours faithfully

GRANT MOONEY
COMPANY SECRETARY