

2 October 2013

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

WESTFIELD RETAIL TRUST (ASX: WRT) APPENDIX 3E

Please find attached an Appendix 3E relating to the on market security buy-back program announced by the Trust on 25 October 2012.

Yours faithfully

A handwritten signature in blue ink, appearing to be 'Katherine Grace', written over a light blue rectangular background.

Katherine Grace
Company Secretary

Encl.

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
RE1 Limited (ABN 80 145 743 862) as responsible entity of Westfield Retail Trust 1 (ARSN 146 934 536) AND RE2 Limited (ABN 41 145 744 065) as responsible entity of Westfield Retail Trust 2(ARSN 146 934 652)	

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	25 October 2012

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	71,002,019	500,000
4	Total consideration paid or payable for the shares/units	\$214,403,418	\$1,494,000

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

Before previous day	Previous day
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5 If buy-back is an on-market buy-back	highest price paid:\$3.14 date: 29 May 2013 lowest price paid:\$2.885 date: 6 September 2013	highest price paid: \$2.99 lowest price paid: \$2.98 highest price allowed under rule 7.33: \$3.15
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Participation by directors

6 Deleted 30/9/2001.	
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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	30,497,981
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Compliance statement

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 02/10/2013
 (Company Secretary)

Print name: Katherine Grace

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+ See chapter 19 for defined terms.